

## **COMMON APPLICATION FORM**

For first time investors for Lumpsum Investments / SIP Investments / Zero Balance folio registration.

(PLEASE READ THE INSTRUCTIONS BEFORE FILLING UP THE FORM. ALL SECTIONS TO BE COMPLETED IN ENGLISH IN BLACK/BLUE COLOURED INK AND IN BLOCK LETTERS)

Distributor ARN					Sub-Distributor ARN						Internal Sub-Broker/ Sol ID									_ Application No.											
EUIN	E02	967	8		Employee Code				RIA CODE^																						
Serial No.,	Date	& Ti	ime	Sta	mp																										
Upfront commiss distributor. ^ I/W holdings/ NAV et	e, have	inves	sted in	the	scher	ne(s)	of A	xis M	utual	Fun	d und	er Di	rect	Plan.	I/We	herel	oy giv	e my/	our o	conse	ent to	sha	re/pr	ovide	the t	rans	actio	ns do	ata fe		
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GUARDIAN DETAILS (In case First / Sole Applicant is minor) / CONTACT PERSON - DESIGNATION / PoA HOLDER (In case of Non-individual Investors)																				
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		Place / C	City of Birth	Coun	try of Birth	Co	untry of Citizenship /	Nationality
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Second	l Applicant					Indian	U.S. Others	
hird A	pplicant					Indian	U.S. Others	
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In words

Total

In figures

5. PAY	MENT DETAILS			8=
N	on-Third Party Payment Th	ird Party Payment (Please attach 'Third Po	arty Payment Declaration Form')	_
Mode	Cheque DD (Pleas	Bank Debit Mandate Date D	D M M Y Y Y Y Chequ	ue / DD No.
Amount (in figure	s)	(in words)		
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Account t	ype Savings Curr	ent NRE NRO FCN	R Others	Specify
IFSC code	(11 digit)	MICR Cod	e (9 digit)	
Drawn o	n bank / branch name & addre	ess		
6. DEN	NAT ACCOUNT DETAILS (OPT	IONAL)		
(Please	ensure that the sequence of nam	es as mentioned in the application form ma	tches with that of the A/c held with the dep	ository participant) Refer Instruction No. 19.
NCDI	Depository Participant Name		DP I	D: I N
NSDL:	Beneficiary A/c No.			
CDSL:	Depository Participant Name Beneficiary A/c No.			
Enclos	ed Client Master	Transaction / Statement Copy / DIS	Сору	
7. DEC	LARATION AND SIGNATURE			
understoc source on Act, Anti A been indu "Know Yo Scheme, i the law.) T Mutual Fu policy whi my invest	In the terms, conditions, details, ly and does not involve designed honey Laundering Laws, Anti Corroced by any rebate or gifts, direct our Customer" process is not compared to the ARN holder has disclosed to nots amongst which the Schemeich is available on the website of the ment related queries and/or reconditions.	If the SID / KIM of the scheme and SAI of the Arrules and regulations governing the scheme for the purpose of the contravention of any ruption Laws or any other applicable laws elly or indirectly in making this investment. It pleted by me/us to the satisfaction of the Mupplicable NAV prevailing on the date of such me/us all the commissions (trail commissions being recommended to me/ us. I/we give he AMC / Fund. I/We give my consent to Alceive communication pertaining to transary blocking preferences with the Customer Pr	ne. I/We hereby declare that the amount in Act, Rules, Regulations, Notifications or Die nacted by the Government of India from tir I/We confirm that the funds invested in the Statual Fund, (I/we hereby authorize the Mutuch redemption and undertake such other act on or any other mode), payable to him for the my our consent to collect personal data and Cand its agents to contact me over phonections/ non-commercial transactions/ proctions/ non-commercial transactions/ pro	vested in the scheme is through legitimate irectives of the provisions of the Income Tax me to time. I/we have not received nor have Scheme, legally belongs to me/us. In event al Fund, to redeem the funds invested in the ion with such funds that may be required by he different competing Schemes of various or information as prescribed in the privacy, SMS, email or any other mode to address
₹50,000 that I/We	in a year (Applicable for Micro inv	isting Micro SIP/Lumpsum investments whit restment only.) with your fund house. For NR I through approved banking channels or fr s are true and correct.	lls only - I / We confirm that I am/ we are No	n Residents of Indian nationality/origin and
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AADHAA usage (ii) I/ We here	R DECLARATION: I/ We hereby validating/authenticating and (ii) by provide my/our consent for s	provide my/our consent in accordance with updating my/our Aadhaar number(s) in a haring/disclosing of the Aadhaar number(s) in and Transfer Agent (RTA) for the purpose of	ccordance with the Aadhaar Act, 2016 (and s) including demographic information with	d regulations made thereunder) and PMLA. the asset management companies of SEBI
You	/ Sole Applicant /Guardian	Second Applicant	Third Applicant	Power of Attorney Holder

Date D D M

Place