



August 13, 2024

Market Updates:**Emerging Markets**

Indices	Close	% Chg.
BSE SENSEX	79648.92	-0.07%
S&P CNX Nifty	24347.00	-0.08%
Shanghai	2857.53	-0.02%
Bovespa (Brazil)	131115.90	0.38%
Merval Index	1588905.00	0.32%

Asian Markets

Nikkei 225	35785.55	2.17%
Hang Seng	17106.14	-0.03%
Strait Times	3264.95	0.91%

U. S. Markets

Dow Jones	39357.01	-0.36%
Nasdaq	16780.61	0.21%
S&P 500	5344.39	0.00%

European Markets

CAC 40	7250.67	-0.26%
DAX	17726.47	0.02%
FTSE	8210.25	0.52%

Indian Indices

Indices	Close	% Chg.
SENSEX Index	79648.92	-0.07%
NIFTY Index	24347.00	-0.08%
spbsmip Index	47210.37	0.04%
spbssip Index	53887.52	0.51%
BSE100 Index	25796.02	-0.12%
BSE200 Index	11291.13	-0.06%
BSE500 Index	36201.68	-0.03%
CNX100 Index	25386.05	-0.15%
CNXMCAP Index	57330.60	0.27%
CNX500 Index	22915.85	-0.03%
BSEAUTO Index	57120.63	-0.21%
BANKEX Index	57652.25	0.34%
BSETCD Index	58921.65	0.91%
BSETCG Index	72564.23	0.05%
spbscgip Index	22388.19	-0.67%
spbshlip Index	47313.00	-0.08%
spbsitip Index	39991.12	0.36%
BSEMETL Index	31204.37	0.55%
BSEOIL Index	32069.28	0.90%
BSEPOWR Index	8236.38	-0.62%
BSETPSU Index	21708.03	-0.34%
BSREAL Index	8089.86	1.30%
BSETECK Index	18392.83	0.20%
CNXBANK Index	50577.95	0.19%
CNXIT Index	39109.55	0.17%

FII & DII Activity on BSE & NSE (Cr.)

12/08/24	Buy	Sell	Net
FII Cash*	13,846	18,527	-4,681
DII Cash*	13,702	9,224	4,478

Global Markets**US Market**

US stock market ended mixed on Monday ahead of the latest economic data this week. The S&P 500 ended flat, while Nasdaq Composite rose 0.21%. The Dow Jones Industrial Average ended 0.36% lower.

Asian Market

Indices in Asia-Pacific region rose in early trade tracking gains in the Japanese benchmark on weaker yen, while investors await US CPI data, due late Wednesday. The Nikkei 225 was 782.56 points or 2.23% higher at 35,807.56, and the S&P ASX 200 was 2.90 points or 0.04% higher at 7,816.60 as of 06:27 a.m.

Gif Nifty

Gift Nifty was trading around 24,335 level, a discount of nearly 25 points from the Nifty futures' previous close, indicating a flat-to-negative start for the Indian stock market indices.

Bullion /Crude	Close	% Chg.
Gold	2462.46	-0.42%
Silver	27.69	-1.03%
Brent Crude*	81.64	-0.80%
WTI Crude *	79.43	-0.79%

ADR Prices (\$)	Close	% Chg.
HDFC Bank	60.58	0.92
ICICI Bank	27.76	-0.43
Infosys Tech.	21.31	0.05
Dr. Reddys	82.24	-2.04
Wipro	5.76	-1.71

Stocks To Watch

- GR Infraprojects: The company received a letter of intent from REC Power Development for a transmission project in Karnataka.
- Marico: The company's manufacturing operations in Bangladesh have resumed at normal scale.
- Crisil: The company's unit will form a private entity to serve as an industry association for SEBI-registered ESG rating service providers.
- JSW Steel: The company is set to acquire up to a 66.7% economic interest in M Resources NSW through the purchase of Class B shares. The acquisition will be made at a cost of \$120 million, with an additional investment obligation of \$50 million. M Resources NSW holds a 30% stake in the mine operator of coking coal mines located in New South Wales, Australia.
- Aditya Birla Sun Life: Parag Joglekar resigned as CFO effective Sept. 13.
- Power Grid Corp.: The company received a letter of intent for a 20 GW inter-state transmission line in Rajasthan.
- Kotak Mahindra Bank: The company's units, Sonata Finance and BSS Microfinance, have approved the merger with each other.
- KPI Green Energy: The company opened its QIP and set the floor price at Rs 983 per share.
- Jindal Stainless: The company has been accredited by BrahMos Aerospace as a qualified vendor for steel sheets.

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