



Systematix Shares and Stocks (India) Limited

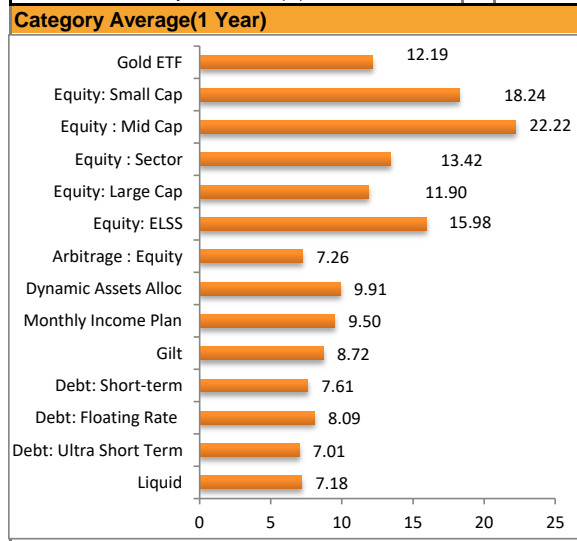
SYSTEMATIX GROUP
Investments Re-defined

Wealth Management

Mutual Fund Weekly Report

13/01/2025

Top Performance		
Top 3 Liquid Schemes(1Mt)		% Returns
Franklin India Liquid Fund - UDP (G)		6.94
Franklin India Liquid Fund - URP (G)		6.94
AXIS Liquid Fund (G)		6.91
Top 3 Floating Rate Schemes(1Mt)		% Returns
ICICI Pru Floating Interest Fund-Regular (G)		7.04
Kotak Floating Rate Fund - Regular (G)		7.04
SBI Floating Rate Debt Fund - Regular (G)		7.03
Top 3 ST Income Schemes(1Mt)		% Returns
Nippon India Short Term Fund - (G)		5.39
HDFC Short Term Debt Fund (G)		4.87
ICICI Pru Short Term Fund (G)		4.85
Top 3 Dynamic Schemes(1Yr)		% Returns
DSP Strategic Bond Fund - Reg (G)		9.96
Bandhan Dynamic Bond Fund - Regular (G)		9.67
360 ONE Dynamic Bond Fund (G)		9.51
Top 3 ELSS (1Yr)		% Returns
Motilal Oswal ELSS Tax Saver Fund (G)		34.99
HSBC Tax Saver Equity Fund (G)		26.72
HSBC ELSS Tax Saver Fund (G)		25.91
Top 3 Equity Large Cap Schemes(1Yr)		% Returns
DSP Top 100 Equity Fund (G)		18.45
WhiteOak Capital Large Cap Fund - Regular (G)		18.21
Invesco India Largecap Fund (G)		17.28
Top 3 Dynamic Asset Allocation or Balanced Advantage (1Yr)		% Returns
Quant Dynamic Asset Allocation Fund-Regular (G)		16.83
AXIS Balanced Advantage Fund (G)		16.66
WhiteOak Capital Balanced Advantage Fund - Reg (G)		15.03
Top 3 Conservative Hybrid Fund Schemes(1Yr)		% Returns
HSBC Conservative Hybrid Fund (G)		14.00
Parag Parikh Conservative Hybrid Fund (G)		11.76
UTI-Conservative Hybrid Fund - (G)		11.14



News

Equity mutual fund inflows climb despite market slump

Open-ended equity mutual fund inflows witnessed a significant surge of 14.5% in December, reaching Rs 41,155.91 crore, driven by strong investor interest in thematic/sectoral and small-cap funds. This comes despite a 2% decline in both the Sensex and Nifty during the month.

A key highlight was the record-breaking Systematic Investment Plan (SIP) contribution, exceeding Rs 26,000 crore for the first time at Rs 26,459 crore. This marks 46 consecutive months of positive inflows for open-ended equity funds.

Sectoral/thematic funds emerged as the top performers, with inflows doubling to Rs 15,331.54 crore, primarily fueled by strong collections from 12 new fund offers (NFOs) that garnered Rs 11,337 crore. Inflows into Small-Cap Funds also witnessed a robust 13.5% jump to Rs 4,667.70 crore. However, multi cap, large cap, and large & mid cap funds experienced a decline in inflows.

The fixed-income segment faced net outflows of Rs 1,27,152.63 crore, with liquid funds, money market funds, and overnight funds experiencing significant selling pressure.

Hybrid funds, which invest across asset classes, saw stable inflows at Rs 4,369.78 crore. Dynamic asset allocation/balanced advantage and multi asset allocation funds were key contributors.

Overall, open-ended mutual funds witnessed net outflows of Rs 80,509.20 crore in December.

The Indian mutual fund industry's net assets under management (AUM) stood at Rs 66.93 lakh crore as of December.

Axis Mutual Fund announces change in scheme name

Axis Mutual Fund has announced change in scheme name under the following scheme, With effect from 14 February 2025

Change in the name of the Scheme:	
Existing Scheme name	Revised Name
Axis All Seasons Debt Fund of Funds	Axis Income Advantage Fund of Funds

Franklin Templeton Mutual Fund announces change in Exit Load Structure

Franklin Templeton Mutual Fund has announced change in exit load structure under following scheme stands revised with effect from 06 January 2025.

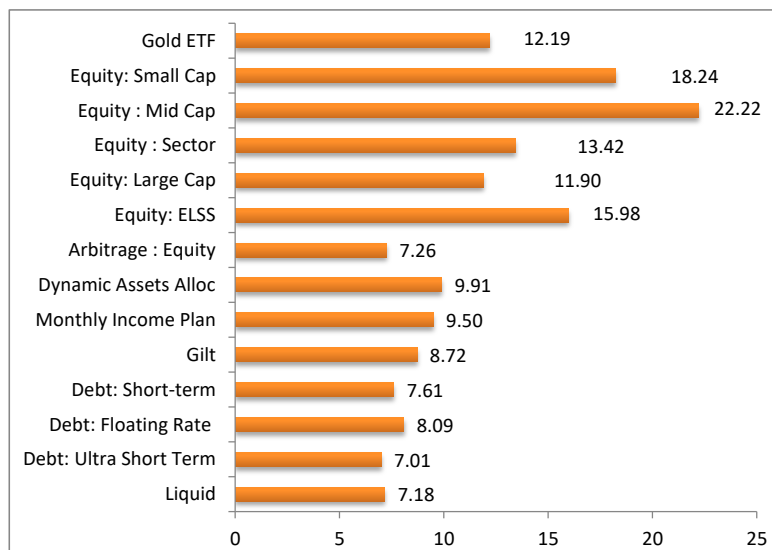
Change in Exit Load:

Name of the Scheme	Existing Provisions	Revised Provisions
Franklin India Arbitrage Fund	0.25% if redeemed / switched out within 30 days from the date of allotment and Nil thereafter	In respect of each purchase of Units -- Nil Exit load -- for 10% of the units purchased or switched on or before 30 days from the date of allotment.
		o The "First In First Out (FIFO)" logic will be applied while selecting the units for redemption
		o Waiver of Exit load is calculated for each inflow transaction separately on FIFO basis and not on the total units through multiple inflows
		o The load free units from purchases made subsequent to the initial purchase will be available only after redeeming all units from the initial purchase
		• All units redeemed /switched-out in excess of the 10% load free units will be subject to the below mentioned exit load. o 0.25% - if Units are redeemed/switched-out on or before 30 days from the date of allotment
		o Nil - if redeemed after 30 days from the date of allotment

Exchange Rates			
	Current Value	1 Wk Ago	1 Mth Ago
US Dollar	86.0	85.8	84.9
British Pound	105.8	106.4	108.2
Euro	88.6	88.3	89.4
Yen (Per 100 Yen)	54.4	54.6	56.0
3 M \$ Forward	79.7	72.9	47.6
10 Yr G Sec Yield	6.8	6.8	6.7
91 Days T-Bill	8.3	8.4	8.2
MIBOR	7.2	7.2	7.2
LIBOR	5.1	5.1	5.1
Call Rate	6.0	6.0	6.9
WPI Inflation	-	-	-

1 Year

Scheme	Average
Liquid	7.18
Debt: Ultra Short Term	7.01
Debt: Floating Rate	8.09
Debt: Short-term	7.61
Gilt	8.72
Monthly Income Plan	9.50
Dynamic Assets Alloc	9.91
Arbitrage : Equity	7.26
Equity: ELSS	15.98
Equity: Large Cap	11.90
Equity : Sector	13.42
Equity : Mid Cap	22.22
Equity: Small Cap	18.24
Gold ETF	12.19



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