

January 29, 2026

To,
BSE Limited
P.J. Towers,
Dalal Street, Fort,
Mumbai – 400001
Scrip Code : 526506

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai 400051
Symbol: SYSTMTXC

Subject: Disclosure of event/ information under regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we hereby inform you that the Company has made an Investment in Industrial Investment Trust Limited (Symbol: IITL) by acquiring 2,77,000 (Two Lakh Seventy Seven Thousand) Equity Shares of Rs. 10/- each at a market price of Rs. 144/- each aggregating to Rs. 3,98,88,000/- (Rupees Three Crores Ninety Eight Lakhs Eighty Eight Thousand Only) through market purchase.

Further, the detailed disclosure in compliance with Regulation 30 of the SEBI Listing Regulations, read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, SEBI Circular SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024 is enclosed as Annexure - 1.

Kindly take the above on record.

Thanking You.

Yours faithfully,
For Systematix Corporate Services Limited

Divyesh Badiyani
Company Secretary & Compliance Officer
ACS:63381

Systematix Corporate Services Limited

Registered Office: 206 - 207, Bansi Trade Centre, 581/5, M. G. Road, Indore - 452 001. Tel: +91-0731-4068253
Corporate Office : The Capital, A-Wing, No. 603 - 606, 6th Floor, BandraKurla Complex, Bandra (East), Mumbai -400051.
Tel: +91-22-6619 8000 / 4035 8000 Fax: +91-22-6619 8029 /40358029
CIN: L91990MP1985PLC002969 Website: www.systematixgroup.in Email: secretarial@systematixgroup.in

SEBI Merchant Banking Registration No. :INM000004224



Annexure-1

S. No	Particulars	Details
1	Name of the target entity, details in brief such as size, turnover etc.;	<p>Industrial Investment Trust Limited "IITL".</p> <p>IITL is registered with Reserve Bank of India (RBI) as a Non-Deposit taking Non- Banking Financial Company (NBFC) and is classified as a NBFC-Investment and Credit Company (NBFCICC). Since October 01, 2022, it has been categorized as a base layer NBFC (NBFC-BL) pursuant to the Scale Based Regulation (SBR) put forth by the RBI. It is primarily a Holding Company, holding investments in its subsidiaries and other group Companies. The activities of the Company comprises of Investment in equity shares, quoted as well as unquoted, units of mutual funds, Fixed deposits with renowned banks, Treasury Bills, Corporate loans.</p> <p>The Market Capitalization of IITL as on date is 330.91 Cr</p> <p>The turnover of IITL for the financial year ended March 31, 2025 is Rs. 1,422.57 Lakhs.</p>
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	The acquisition would not fall within related party transaction(s) and no promoter/ promoter group have any interest in the entity being acquired. Group companies have no interest in the IITL except to the extent of their shareholding in IITL.
3	Industry to which the entity being acquired belongs	Financial Sector
4	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The proposed acquisition is aligned with the Company's objective of optimal utilization of its surplus funds and diversification of income streams. The acquisition is not expected to have any material adverse impact on the financial position or operations of the Company and is anticipated to contribute positively to its earnings over the medium to long term.
5	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable
6	Indicative time period for completion of the acquisition	Not Applicable

Systematix Corporate Services Limited

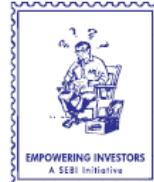
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7	Consideration - whether cash consideration or share swap or any other form and details of the same	Cash Consideration								
8	Cost of acquisition and/or the price at which the shares are acquired	Rs. 3,98,88,000/- (Rupees Three Crores Ninety Eight Lakhs Eighty Eight Thousand Only) by acquiring 2,77,000 (Two Lakh Seventy Seven Thousand) equity shares of Rs.10/- each at a market price of Rs. 144/-each.								
9	Percentage of shareholding / control acquired and / or number of shares acquired;	Acquisition of 2,77,000 (Two Lakh Seventy Seven Thousand) equity shares aggregating to 1.23% of the total diluted share/voting capital of IITL.								
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<p>Brief Background: IITL is registered with Reserve Bank of India (RBI) as a Non-Deposit taking Non- Banking Financial Company (NBFC) and is classified as a NBFC-Investment and Credit Company (NBFCICC). Since October 01, 2022, it has been categorized as a base layer NBFC (NBFC-BL) pursuant to the Scale Based Regulation (SBR) put forth by the RBI. It is primarily a Holding Company, holding investments in its subsidiaries and other group Companies. The activities of the Company comprises of Investment in equity shares, quoted as well as unquoted, units of mutual funds, Fixed deposits with renowned banks, Treasury Bills, Corporate loans.</p> <p>Date of incorporation: 10/08/1933</p> <p>History of last 3 years turnover:</p> <table border="1"> <thead> <tr> <th>Years</th> <th>Turnover (Rs. In Lakhs)</th> </tr> </thead> <tbody> <tr> <td>FY 2022-23</td> <td>1527.67</td> </tr> <tr> <td>FY 2023-24</td> <td>3,748.35</td> </tr> <tr> <td>FY 2024-25</td> <td>1,422.57</td> </tr> </tbody> </table> <p>Country in presence: India</p>	Years	Turnover (Rs. In Lakhs)	FY 2022-23	1527.67	FY 2023-24	3,748.35	FY 2024-25	1,422.57
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