

**Gold slips as easing geopolitical tensions weigh; US inflation data in focus**

Gold slipped on Monday as signs of easing geopolitical risks weighed on its safe-haven demand, with markets now focused on upcoming U.S. inflation data that could offer insight into the Federal Reserve's interest rate outlook. Trump said on Friday he will meet Russian President Putin on August 15 in Alaska to negotiate an end to the war in Ukraine. Focus this week will be on U.S. consumer prices due on Tuesday, with analysts expecting the impact of tariffs to help nudge the core up 0.3% to an annual pace of 3.0% and away from the Fed's target of 2%. Recent softer-than-expected U.S. jobs report boosted bets for a Fed rate cut in September. Markets imply around a 90% probability of a September easing, and at least one more cut by this year end.

Oil prices fall as market eyes US-Russia talks on Ukraine

Oil prices fell in Asian trade on Monday, extending declines of more than 4% last week as investors awaited the outcome of talks between the U.S. and Russia later this week on the war in Ukraine. Expectations have risen for a potential end to sanctions that have limited the supply of Russian oil to international markets, after U.S. President Donald Trump said on Friday that he would meet Russian President Vladimir Putin on August 15 in Alaska to negotiate an end to the war in Ukraine. The talks follow increased U.S. pressure on Russia, raising the prospect that penalties on Moscow could also be tightened if a peace deal is not reached.

Copper rises on upbeat Chinese trade data

Copper prices rose on Thursday after July trade data in top metals consumer China beat forecasts, with cautious optimism over a potential U.S.-China trade deal offering further support. The broader markets remain focused on whether Beijing and Washington will reach a durable trade agreement before an August 12 tariff deadline. U.S. President Donald Trump said on Wednesday he could announce further tariffs on China, similar to the additional 25% duty imposed on imports of Indian goods over its Russian oil purchases.

Rupee rises 8 paise to 87.50 against US dollar in early trade

The rupee appreciated 8 paise to 87.50 against the US dollar in early trade on Monday, tracking a weak American currency, as investors await cues from the upcoming talks between Russia and the US. The Indian rupee opened with small gains on Monday and is expected to remain within a range of 87.25/87.80 while markets are in a wait-and-watch mode for the US and India CPI inflation and the US-Russia talks on August 15. At the interbank foreign exchange, the domestic unit opened at 87.56 against the US dollar, then touched an initial high of 87.50, higher by 8 paise over its previous close.

MCX			
Gold	97819	-907	-0.92%
Silver	113052	-2081	-1.81%
Aluminium	253.35	-0.90	-0.35%
Copper	889.20	-4.30	-0.48%
Lead	180.35	0.75	0.42%
Nickel	1351.50	-1.90	-0.14%
Zinc	266.85	-2.20	-0.82%
Crude Oil	5648	-24.00	-0.42%
Naturalgas	268.10	1.30	0.49%
Bulldex	23185	-145	-0.62%
MetIdx	17669	-83	-0.47%

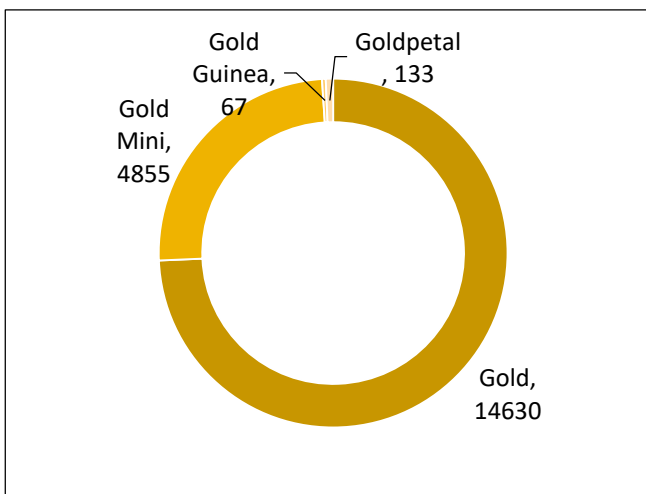
Major Indices			
Dow Jones	44,901.00	208	0.47%
Nasdaq	23,550.00	129	0.55%
DAX	24,217.00	-78	-0.33%
CAC	7,834.00	16	0.21%
FTSE	9,120.00	-18	-0.20%
Nifty	24,790.00	-46	-0.20%
Sensex	81,240.00	-225	-0.25%
Dollar index	97.35	-0.044	-0.05%
US 10Y Treasury	4.389	0.003	0.07%



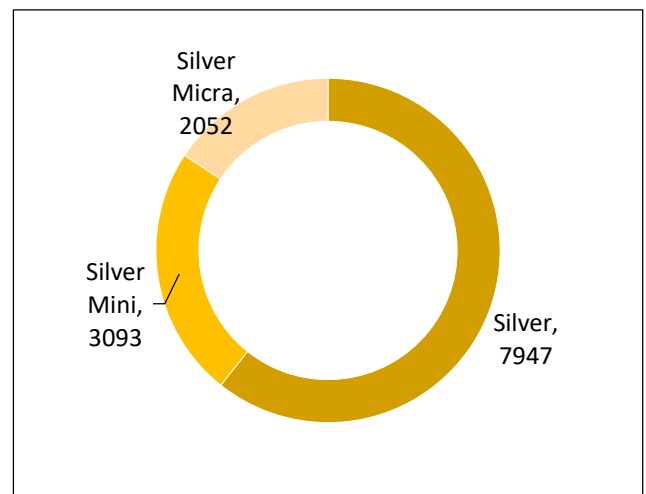
Daily Turnover in Crores

MCX	
Futures	28350
Options	270939

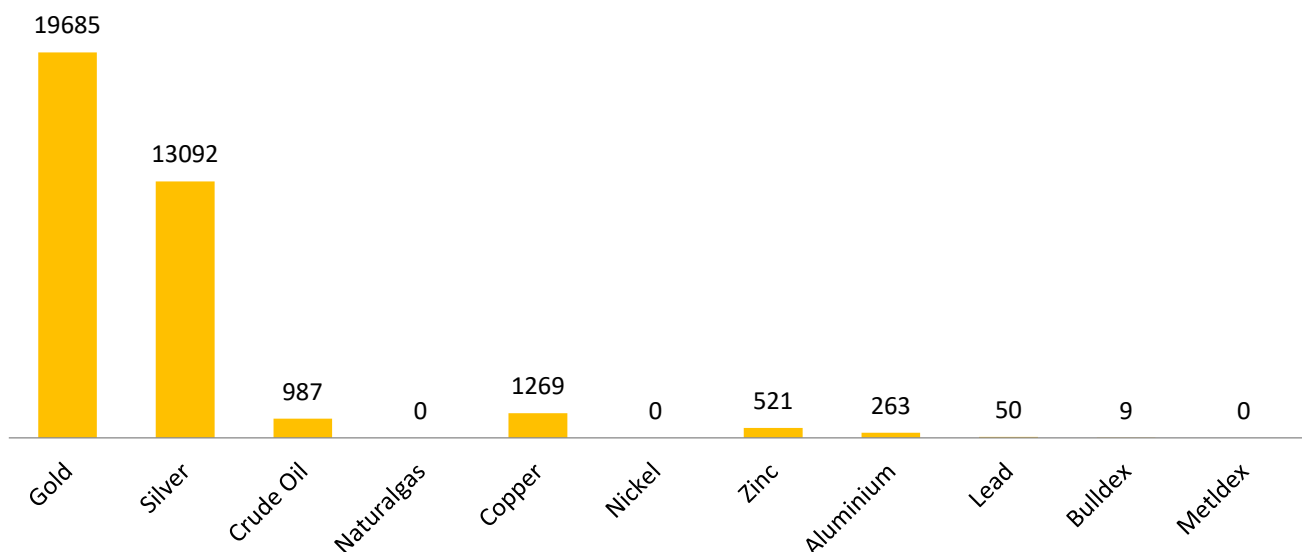
Gold Turnover 19685 Crores



Silver Turnover 13092 Crores



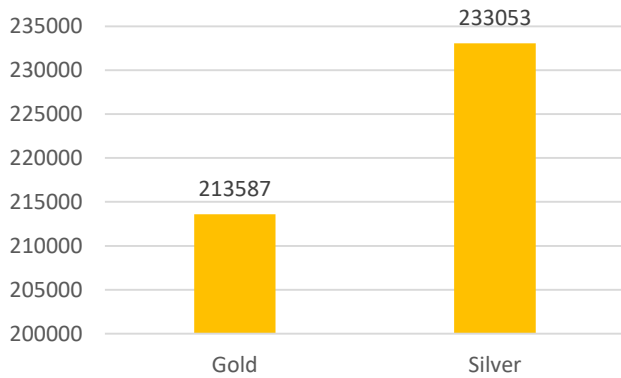
MCX Commodity Wise Turnover



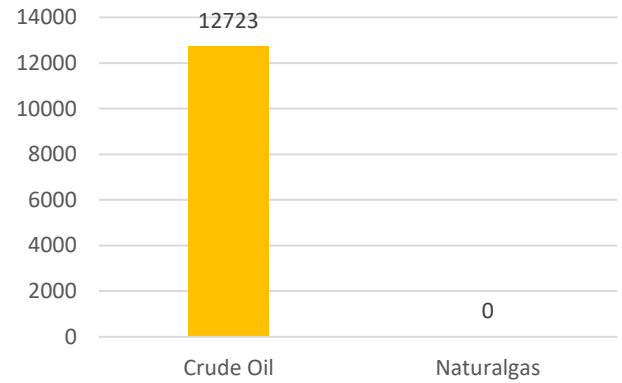


Open Interest (Lots)

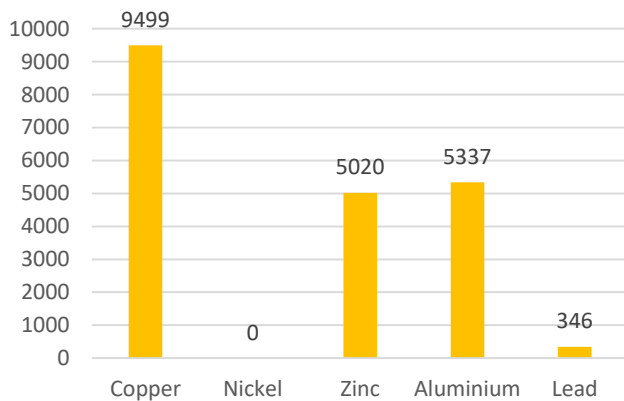
Bullions



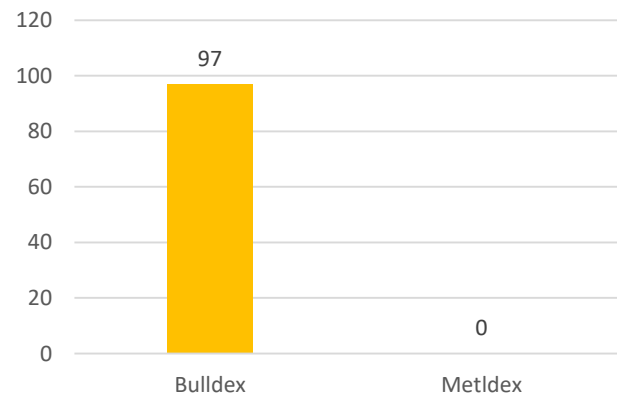
Energy



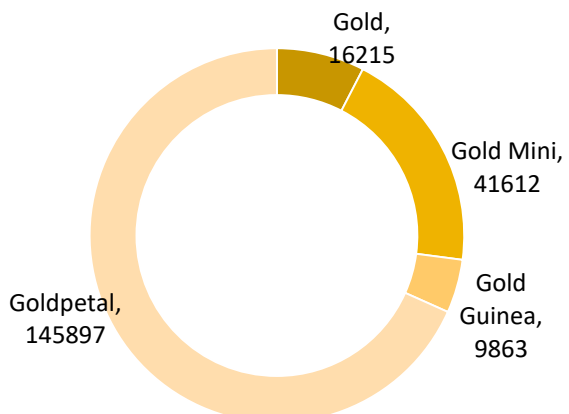
Base Metals



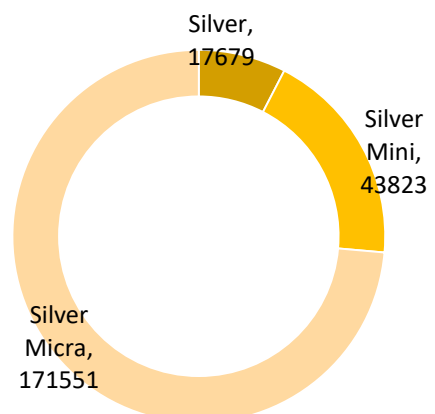
Indices



Gold Open Interest 213587



Silver Open Interest 233053





Key levels for MCX

MCX Support and Resistance						
Symbol	Expiry Date	S2	S1	Pivot Point	R1	R2
GOLD	5-Aug-25	97180	97500	98063	98383	98946
GOLD MINI	5-Aug-25	97130	97486	98038	98394	98946
GOLDGUINEA	31-Jul-25	78009	78359	78851	79201	79693
GOLD PETAL	31-Jul-25	9765	9817	9879	9931	9993
SILVER	5-Sep-25	110493	111773	113736	115016	#####
SILVER MINI	29-Aug-25	110416	111642	113526	114752	#####
SILVER MICRA	29-Aug-25	110371	111604	113502	114735	#####
ALUMINIUM	31-Jul-25	251.5	252.4	254.0	255.0	256.6
COPPER	31-Jul-25	884.8	887.0	890.9	893.1	897.0
LEAD	31-Jul-25	178.2	179.3	180.1	181.2	182.0
NICKEL	31-Jul-25	451	901	451	901	451
ZINC	31-Jul-25	263.3	265.1	267.8	269.6	272.4
CRUDEOIL	19-Aug-25	5551	5599	5690	5738	5829
NATURALGAS	28-Jul-25	262.4	265.2	268.7	271.5	275.0
MCXBULLDEX	25-Jul-25	23100	23143	23222	23265	23344
MCXMETLDEX	22-Aug-25	5890	11779	5890	11779	5890
COTTON	31-Jan-23	11167	22333	11167	22333	11167
CPO	29-Apr-22	531	1062	531	1062	531
MENTHAOIL	31-Jul-25	874	879	885	890	896
RUBBER	30-Dec-22	18076	9038	4519	9038	4519



Economic Events

Economic Events 11/08/2025

Country	Currency	Time(IST)	Economic Events for the day	Previous	Forecast	Actual	Impact
-	-	-	No major events	-	-	-	-

Technical View

Gold prices on the hourly timeframe are showing a positive outlook, trading above the 50-day moving average, which suggests continued upward momentum. The bullish sentiment is supported by strong buying interest, with prices likely to maintain this trend in the short term. Traders may look for opportunities to enter long positions, capitalizing on the positive momentum, as prices are expected to remain strong above key support levels.

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