

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

NAME OF THE ISSUE: VERANDA LEARNING SOLUTIONS LIMITED

1 Type of issue (IPO/ FPO)

IPO

2 Issue size (Rs. in crore)

200

Source: Prospectus dated April 04, 2022

3 Grade of issue alongwith name of the rating agency

Not Applicable

Name

-

Grade

-

4 Subscription level (number of times).

*Figure is after Technical Rejections and excluding Anchor Portion

2.7571

Source: Minutes for Basis of allotment dated April 06, 2022

5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges

Particulars

%

(i) on allotment in the issue

13.51%

(ii) at the end of the 1st Quarter immediately after the listing of the issue i.e June 30, 2022.

Not Available

(iii) at the end of 1st FY (March 31, 2023)

Not Available

(iv) at the end of 2nd FY (March 31, 2024)

Not Available

(v) at the end of 3rd FY (March 31, 2025)

Not Available

6 Financials of the issuer

(Rs. in crores)

	March 31, 2022*	March 31, 2023	March 31, 2024
Parameters			
Income from operations	75.05	Not Available	Not Available
Net Profit for the period	(58.49)	Not Available	Not Available
Paid-up equity share capital	41.18	Not Available	Not Available
Reserves excluding revaluation reserves	35.80	Not Available	Not Available

*on consolidated basis

7 Trading status

The equity shares of Veranda Learning Solutions Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges").

The equity shares have not been suspended or delisted.

Particulars

Status

(i) at the end of 1st FY (March 31, 2023)

-

(ii) at the end of 2nd FY (March 31, 2024)

-

(iii) at the end of 3rd FY (March 31, 2025)

-

The equity shares of the Company got listed on stock exchanges wef April 11, 2022.

8 Change, if any, in directors of issuer from the disclosures in the offer document

Particulars

Name of Director

Appointed/Resigned

(i) at the end of 1st FY (March 31, 2023)

-

(ii) at the end of 2nd FY (March 31, 2024)

-

(iii) at the end of 3rd FY (March 31, 2025)

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9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document

(ii) Actual implementation

(iii) Reasons for delay in implementation, if any



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- 10 Status of utilization of issue proceeds (as on March 31, 2022) (INR millions)
- (i) as disclosed in the offer document 1,829.14
- (ii) Actual utilization* Not applicable
- (iii) Reasons for deviation, if any No deviation

- 11 Comments of monitoring agency, if applicable
- (a) Comments on use of funds Not Available
- (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document Not Available
- (c) Any other reservations expressed by the monitoring agency about the end use of funds Not Available

- 12 Price-related data
- Designated Stock Exchange - BSE Limited
- Issue price (Rs): 137 per equity share
- Listing date : April 11, 2022

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st
Market Price	160.40	216.80	Not Available	Not Available
S & P BSE Sensex 50*	\$8964.57	54088.39	Not Available	Not Available

- 13 Basis for Issue Price
- * Being index of BSE, the designated stock exchange
- Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

Accounting Ratio	Name of company	Face Value	As disclosed in the offer document at the end of 1st FY end FY 2021*	
			At the end of 1st FY	(March 31, 2022) (3)
EPS (Rs.)	Company	10	(1.10)	(3.67)
	Consolidated	10	(7.29)	(16.96)
P/E	Peer Group & Industry Avg:			
	Company	10	-197.09	-59.07
RoNW (%)	Consolidated	10	-29.74	-12.78
	Peer Group & Industry Avg:			
NAV per share based on balance sheet (Rs.)	Company	10	-17.92%	-10.41%
	Consolidated	10	NA	-76.06%
Peer Group & Industry Avg:	Company	10	0.995	29.63
	Consolidated	10	(0.01)	18.69

(1) Sourced from the Prospectus dated April 04, 2022



14 Any other material information: -

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