

EMPYREAN CASHEWS LIMITED

CIN No. [L74120MH2014PLC254748](#)

Registered Office: 1309, Lodha Supremus, Powai, saki vihar road, opp. MTNL Office, Mumbai-400072.

Tel no.: +91-22-45433900, Website: www.krishival.com, Email: info@krishival.com

NAME OF THE ISSUE: EMPYREAN CASHEWS LIMITED

1	Type of issue (IPO/ FPO)	Initial Public Offer
2	Issue size (Rs. in crore)	19.41
	<i>Source: Prospectus dated March 14, 2022</i>	
3	Grade of issue alongwith name of the rating agency	
	Name	Not Applicable
	Grade	Not Applicable
4	Subscription level (number of times). *Figure is after Technical Rejections	1.67 Times*
	<i>Source: Minutes for Basis of allotment dated March 28, 2022</i>	
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges	
	Particulars	%
	(i) on allotment in the issue	Nil
	(ii) at the end of the 1st Quarter immediately after the listing of the issue i.e March 31, 2022. ⁽¹⁾	Nil
	(iii) at the end of 1st FY (March 31, 2022) ⁽¹⁾	Nil
	(iv) at the end of 2nd FY (March 31, 2023) ⁽¹⁾	Not Available
	(v) at the end of 3rd FY (March 31, 2024)	Not Available

EMPYREAN CASHEWS LIMITED

CIN No. L74120MH2014PLC254748

Registered Office:1309, Lodha Supremus, Powai, saki vihar road, opp. MTNL Office, Mumbai-400072.

Tel no.: +91-22-45433900, Website: www.krishival.com, Email: info@krishival.com

6 Financials of the issuer

(Rs. in lakhs)

Parameters	1st FY (March 31, 2022)	2nd FY (March 31, 2023)	3rd FY (March 31, 2024)
Income from operations	5,220.82	Not Available	Not Available
Net Profit for the period	331.88	Not Available	Not Available
Paid-up equity share capital	1,979.51	Not Available	Not Available
Reserves excluding revaluation reserves	2,234.90	Not Available	Not Available

7 Trading status

The equity shares of Empyrean Cashews Limited are listed Emerge Platform of National Stock Exchange of India Limited.

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2022)	Active and Trading
(ii) at the end of 2nd FY (March 31, 2023)	Not Available
(iii) at the end of 3rd FY (March 31, 2024)	Not Available

Source: Stock Exchange Data

EMPYREAN CASHEWS LIMITED

CIN No. L74120MH2014PLC254748

Registered Office:1309, Lodha Supremus, Powai, saki vihar road, opp. MTNL Office, Mumbai-400072.

Tel no.: +91-22-45433900, Website: www.krishival.com, Email: info@krishival.com

8 **Change, if any, in directors of issuer from the disclosures in the offer document**

Particulars	Name of Director	Appointed/Resigned
(i) at the end of 1st FY (March 31, 2022)	None	None
(ii) at the end of 2nd FY (March 31, 2023)	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2024)	Not Available	Not Available

9 **Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not Applicable

10 **Status of utilization of issue proceeds**

(i) as disclosed in the offer document (INR Lakhs)	1874.14
(ii) Actual utilization (INR Lakhs)	Nil
(iii) Reasons for deviation, if any	Not Applicable

11 **Comments of monitoring agency, if applicable**

(a) Comments on use of funds	Not Applicable
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not Applicable
(c) Any other reservations expressed by the monitoring agency about the end use of funds	Not Applicable

EMPYREAN CASHEWS LIMITED

CIN No. L74120MH2014PLC254748

Registered Office: 1309, Lodha Supremus, Powai, saki vihar road, opp. MTNL Office, Mumbai-400072.

Tel no.: +91-22-45433900, Website: www.krishival.com, Email: info@krishival.com

12 Price- related data

Designated Stock Exchange	NSE
Issue price (Rs):	Emerge 37
Listing date	March 31, 2022

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue (March 31, 2022)			As at the end of 2nd FY after the listing of the issue (March 31, 2023)		As at the end of 3rd FY after the listing of the issue (March 31, 2024)					
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)		
Market Price	44.10	122.50	NA	44.10	44.10	37.00							Not Available	
Nifty SME EmERGE*	4653.26	4912.49	NA	4653.26	4653.26	4653.26								Not Available

* Being index of NSE EmERGE, the designated stock exchange

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

EMPYREAN CASHEWS LIMITED

CIN No. L74120MH2014PLC254748

Registered Office:1309, Lodha Supremus, Powai, saki vihar road, opp. MTNL Office, Mumbai-400072.

Tel no.: +91-22-45433900, Website: www.krishival.com, Email: info@krishival.com

13

Basis for Issue Price

Accounting Ratio	Name of company	Face Value	As disclosed in the offer document at the end FY 2021*	At the end of 1st FY (March 31, 2022) ⁽²⁾	At the end of 2nd FY (March 31, 2023) ⁽²⁾	At the end of 3rd FY (March 31, 2024) ⁽²⁾
EPS (Rs.)	Company		0.46	2.32		
	Consolidated	10	0.46	2.27		
	Peer Group & Industry Avg:		Not Applicable	Not Applicable		
P/E	Company		80.43	19.01		
	Consolidated	10	80.43	19.43		Not Available
	Peer Group & Industry Avg:		Not Applicable	Not Applicable		
RoNW (%)	Company		3.44%	8.05%		
	Consolidated	10	3.44%	7.87%		
	Peer Group & Industry Avg:		Not Applicable	Not Applicable		
NAV per share based on balance	Company		13.36	21.33		

EMPYREAN CASHEWS LIMITED

CIN No. L74120MH2014PLC254748

Registered Office: 1309, Lodha Supremus, Powai, saki vihar road, opp. MTNL Office, Mumbai-400072.

Tel no.: +91-22-45433900, Website: www.krishival.com, Email: info@krishival.com

sheet (Rs.)

Consolidat
ed

10

13.36

21.29

Peer Group &
Industry Avg:

Not
Applicab
le

Not
Applicab
le

(1) Sourced from the Prospectus
dated March 14, 2022

Peer Group data not available in absence of
strictly comparable companies in terms of
business operations and industry

14 Any other material information:

Particulars	Date
Nil	

For EMPYREAN CASHEWS LIMITED

 Director