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SYSTEMATIC INVESTMENT PLAN (SIP) (Applicable for Lumpsum Additional Purchase as well as SIP Registration) LUMPSUM / SIP AUTO DEBIT / NACH / ECS FORM (for Lumpsum Investment please fill 6) New Investor are requested to fill in the Common Application form. First SIP Cheque and subsequent via Auto Debit in selected cities only.

	ARN CODE / RIA	Sub Broker ARN Code	Employee Unio	que Indentification N	lumber (EUIN)* SUI	3-BROKER CODE / AG	ENT CODE DAT	E & TIME OF RECEIPT
ARN-6		paid directly by the Investor to	o the AMEL registered	E434563	the investor's assessment o	various factors including		R OFFICE USE ONLY
* I/We hereby confirm that	at the EUIN box has bee		ne/us as this is an "e:	xecution-only" transacti	on without any interaction or	advice by the employee/re	lationship manager/sales p	person of the above distributor
Sole /1st Applicant	t/Guardian/Authorised S	ignatory/POA Holder	2nd App	plicant/Authorised Signa	tory/POA Holder	3rd App	blicant/Authorised Signatory	/POA Holder
2. REGISTRATION	N CUM MANDAT	E FORM FOR SIP TH	ROUGH NACI	H, AUTO DEBIT (OR ECS (Debit Clearin	g/Auto Debit)		
	New Registration* estor kindly fill the co	Renewal SIP	Change	in Bank Details	Cancellation of SIF	Micro SIP		
I confirm that I	am a First Time Inv	R APPLICATIONS TH vestor in Mutual Funds harges for transaction of Rs. 1		RIBUTORS/AGEI OR	I confirm that I a	m an Existing Investor		0.000/ and more)
				and your AMFI registere s will be recoverable in 3				e deductible as applicable (refer
UNITHOLDING					3) Demat Account details			
	ository Participant N	lame				osures		
	ID Number eciary Account Num	ber				Master List De action Cum Holding St	livery Instruction Slip	
4. INVESTOR AND								
Sole/First Investor N		Ms. M/s.						
PAN/PERN						KYC Proc	of	
CKYC ld Aadhaar No.					By sharing the Aadhaar nu	imber I provide my cons	ent for sharing / disclosin	ng of my Aadhaar number(s)
					including demographic infor their Registrar and Transfer	mation with the asset man	agement companies of SE	BI registered mutual fund and
Folio/Application No.				Existing Inves	stors please mention Foli	o No.		
Scheme Plan								
Divdend Frequency	Direct	Regular Option	n: Growth	Dividend	Sub Option:	Dividend Reinvestment	(default) Divid	dend Payout
Please see the Plan, Opt	tion and Dividend policy	on, the default plan / option / y details in the SID/KIM befor If certification under Fatca	re filling in the above	details.			nation Document & Statem	ent of Additional Information .
5. SIP DETAILS (P								
Each SIP Amount (Rs			21					
First SIP Cheque No. Frequency	Fortnightly	Monthly Quar		e Amount (Rs) f Yearly	Start Date	MMY	Cheque Date	M M Y Y
E	Every Alternate P	Preferred Debit Date (Any			SIP Start Date		End Date	Perpetual
	Wednesday drawn on bank details prov	D D vided below. Please allow minim	num one month for Aut	o Debit to register and sta	rt). Each of the SIP installment	excluding initial cheque shou	Id be of the same amount & t	there should be a gap of 30 days
		H instruction page for furher clar eir authorised service provider		lowing bank account NA	CH/ECS (Debit Clearing)/Au	o Debit to account for colle	ection of SIP Payment	
			io, to dobit my/our ion					
incomplete or incorrect inform understood the contents of S	mation, I/We would not ho SID/KIM/SAI, I/We hereby a	are correct and express my will old the user institution responsible apply for the respective units of Na	llingness to make payr e. I/We will inform Navi avi Mutual Fund Schem					xecuted at all for any reasons of ned overleaf. I/We have read and
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🛞 Website: navimutualfund.com 🛛 🚺 Toll free : 1800 103 8999 Non Toll Free: +91 81475 44555 🛛 👜 mf@navi.com

NAVI MUTUAL FUND

ARN-64917 E434563

5	SYSTEMA	SYSTEMATIC INVESTMENT PLAN (SIP THROUGH POST DATED CHEQUES) (Investor subscribing to SIP through ECS/Direct Debt must fill up the SIP Auto Debit)																
	Name of the	e Scheme/P	lan/Optio	on/Sub	Option													
	Frequency	Frequency Fortnightly Monthly Qua					rterly Half Yearly						SIP Period					
	SIP Date	SIP Date Every Alt Wedney			erred Debit Date (Ar	y date exce	ept 29, 30	and 31)	DD	SIP from	M	M	Y	Υ	SIP from	M	M	Y Y
	Cheque(s)	Details	No. of	Chequ	e(s)	Cheque(s) No.							SIP An	nount	(in figures)			
	Cheque(s)	drawn on	Name o	of Bank	& Branch & City													
	New Investors are requested to fill in the Common Application					on Form to	on Form to accomping this SIP Form.											
6	SYSTEMA	SYSTEMATIC TRANSFER PLAN (STP) (Please note that the STP will be registered within 7 working days from the date of receipt of request)																
		From Schen			Plan			Sub Option			To Sc				Plan	Option		
	Frequency	Daily	We	ekly	Fortnightly		M	Ionthly						STP	Period			
	STP Date	All Business	Every Wednesday		Every Alternate	1st 7th 10th			SIP from	M	Y	Y	STP to M M			Y Y		
		Days		Wednesday		15th 20th 25th			Amount Per	Installm	ent (R	5)		No	of Install	ments	ts	
7	SYSTEMA		DRAWA	AL PL	AN (SWP)													
	Name of the	e Scheme/P	lan/Optio	on/Sub	o Option													
	Frequency					Mont	thly 🗌 Qu	from M	IVI	Y	Y	5	SWP to	M M	Y	Y		
	Amount pe	r Withdrawa	ıl (Rs)									No c	of Install	ments	S			
	Please see th	e Plans & Opt	ions and [Dividend	d policy details in the	Scheme Info	rmation Do	cument befo	ore filling in	the above detai	s.							
8	AUTOMAT		SHMEN	T PL/	AN (AEP) - Availa	ble only for	Growth C	Dption										
	Name of the Scheme/Plan/Option/Sub Option																	
	Frequency	Monthly	Qua	rterly	Half Yearly		AE	EP date : 1s	st Busines	s Day			(Minimum Rs.500/- for AEP option)					
9	DECLARA		SIGN/	ATUR	ES													
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