

A PARTNER FO	R LIFE									
Nev	v investors s	SIP ENROLME ubscribing to the sch	NT CUI	M ONE TIN	/IE DEBIT	Form along	ATE FO	ORM mmon Appli	cation Form	
ARN & Name of Di		Branch Code (only for SBG)		ker ARN Code	_	oker Code		EUIN*		Reference No.
A D.N. 0.40	47	(only for SBG)					(Employe	e Unique Identifi	,	
ARN-649 Declaration for "execution-only" tra		re EUIN box is left blank):* I/We h	ereby confirm that	the EUIN box has bee	n intentionally left bla	ank by me/us as this	s is an "execut	E43456		on or advice by the employee
relationship manager/sales person of t										
SIGNATURE(S)										
1st App		ian / Authorised Signate		2nd Applicant / A			by the distribut		/ Authorised	Signatory
TRANSACTION CHAR	GES FOR AP	PLICATIONS THROU	GH DISTRI	BUTORS/AGE	NTS ONLY					
In case the subscription amo first time mutual fund investo									or) or Rs. 100/-	(for investor other than
			<u> </u>	NVESTOR I	DETAILS					
Folio No./Application I	No.									
Name of 1 <sup>st</sup> Applicant										
SIP Cheque No/s :										
		1			2				3	
Scheme Name										
Plan	Regular	Direct		Regular	Direct			Regular	Direct	
Option	Growth	IDCW Freq	uency	Growth	IDCW	Frequen	СУ	Growth	IDCW	Frequency
Income Distribution	Reinvest	Payout		Reinvest	Payout			Reinvest	Payout	
cum Capital Withdrawal (IDCW) Facility					<u> </u>			_		
Each SIP Instalment Amount (₹)										
SIP Frequency	Monthly (	Default) Qu	arterly	Monthly (D	efault)	Quarte	rly	Monthly (D	efault)	Quarterly
	Daily		ekly	Daily		Weekly	,   [	Daily	-	Weekly
	Half - Yea	· ,	nual	Half - Year		Annual		Half - Year		Annual
SIP Date	<b>1</b> st	last hu	(For February, siness day)	<b>1</b> st	15 <sup>th</sup>	30 <sup>th</sup> (For Fe		<b>1</b> st	15 <sup>th</sup>	30 <sup>th</sup> (For February, last business day)
(for Monthly, Quarterly, Half-Yearly & Annual)	5 <sup>th</sup> 10 <sup>th</sup> (Defaul	20"		5 <sup>th</sup> 10 <sup>th</sup> (Default)	20 <sup>th</sup>		_	5 <sup>th</sup> 10 <sup>th</sup> (Default)	20 <sup>th</sup>	
		tes (1,8,15,22)	from 1 <sup>st</sup> to 30 <sup>th</sup> )	<b>=</b>	<u>An</u> 23 (An s (1,8,15,22)	y <u>other date</u> fr <u>om 1</u>	st to 30 <sup>th</sup> )		(An (1,8,15,22)	y other date from 1st to 30th)
(for Weekly Fixed Date or Day)		OR			OR		-	_	OR	
	Any Day		lay to Friday)	Any Day (D	etault)	(Monday to	Friday)	Any Day (D	efault) 	_ (Monday to Friday)
SIP Period	From	и м ү ү	Y	From M	MY	YY	<u> </u>	rom M	MY	<u> </u>
	To	И <u>М</u> <u>Ү Ү Ү</u>	b	To	М Ү	YY	) oue		MY	y one)
	OR 3 yrs	,	ಠ	OR 3 yrs	☐ 5 yrs	☐ 10 yrs	Select any	R 3 yrs	☐ 5 yrs	☐ 10 yrs
Ilse Evisting One	☐15 yrs	20 yrs 30 yandate (if already regi		15 yrs	☐ 20 yrs	☐ 30 yrs	(Se	□15 yrs	☐ 20 yrs	□ 30 yrs 👸
Bank Name		andato (ii an oddy rogi		Bank A/c N	lo					
			OP-UP S	IP (Select any		mount)				
Top-Up Percentage	5%	<b>1</b> 0	ther	5%	10% OF	R Other		5%	3 10% OR	Other
(in multiples of 5% only) OR		OR			OF				OR	
Top-Up Amount Rs.	Amount			Amount R				Amount Rs.	-	
(in multiples of Rs. 500 or Top-Up Frequency	,	f - Yearly Ann	ual		Yearly	Annual		Half - \	early	Annual
		TOP-U	JP SIP CA	P (Investor ha	s to choose o	nly one optio	on)			
Top-Up SIP CAPAmou (maximum SIP installment inc Top-Up amount)	<b>nt</b> そ luding									
OR —— Top-Up SIP CAP Month	-Vear	л I м I у I у I у		M	MIYI	/ I y I y	1	M	1 Y Y	I v I v I
DECLARATION : I/We here			mandate form			villingness to m	nake pavme			chemes of SBI Mutual
Fund. I/We hereby confirm aware that SBI Mutual Fund	and declare that	t the monies invested by m	e in the scher	nes of SBI Mutual	Fund do not at	tract the provis	sions of Fo	reign Contribution	on Regulations	Act ("FCRA"). I/We are
or not effected for reasons	of incomplete or	incorrect information, I/We	would not ho	old the user institu	tion responsible	e. I/We will also	inform SB	I Mutual Fund/R	TA abouť any ch	nanges in my/our bank
account. I/We confirm that the aggregate of the lump sum investment (fresh purchase & additional purchase) and SIP installments in rolling 12 months period or financial year i.e. April to March does not exceed Rs. 50,000/- (Rupees Fifty Thousand) (applicable for "Micro investments" only). The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us. I/We have read, understood and agreed to										
the terms and conditions as payments for which I/We h	nd contents of th nave signed and	e SID, SAI, KIM and Adden endorsed the Mandate For	dum issued fro m.	om time to time of	the respective	Scheme(s) of S	BI Mutual F	Fund. I/We here	by authorize the	e bank to honour such
				DIT MANI		DM (OT	— — —			
🤼 SBI MUTUA	L FUND	ONE		BIT MANI	JAIEFU		•	1 - 1 - 1		
A PARTNER F	OR LIFE	UMRN					Date	D D	M M Y	YYY
Sponsor Bank Code					Ut	ility Code				
CREATE / I/We	, hereby auth	orize SBI Mutua	l Fund		To	debit (Pleas	se 🗸 )	SB / CA / CC	: / SB-NRE /	SB-NRO / Other
MODIFY						, 	· <u>L</u>	<del></del>	<u> </u>	
CANCEL	(A/c No.									
with Bank	Bank	. Name		IFSC				OR MICR		
an amount of Rupees							₹	_		
L FREQUENCY: <del>🛛 We</del>	ekly M	onthly 🔀 Quarterly	✓ As 8	k when presen	ted DFF	BIT TYPE :		d Amount	<b>✓</b> Maxin	num Amount
Folio No.:	,	,	<u>.</u>			olie No.:			<u></u>	
				<u>]</u> 						
Appln No. :	the debit of ma	andate processing charge	s by the ban	k whom Lam au		ail ID:	t as ner lo	test schedulo	of charges of the	ne hank
PERIOD — TAgree for	and depit of file	Trace processing charge	,o by uic ball	whom I alli du	onzing to de	on my account	ras hei ig	soneduie (	onaryes or t	io panik.
From		Simpature (5.46)	mk As	Holder -	ianatura - CC	d Donla A · ·	unt U = J · I		ture of ard 5	ak Aggarrat Helde
То	1	Signature of 1st Ba	ırık Account	noider S	ignature of 2 <sup>n</sup>	- Bank Accol	unt Holde	r Signa	ture of 3rd Bai	nk Account Holder

Name as in Bank records

Name as in Bank records

Name as in Bank records



То

## October-2023 A PARTNER FOR LIFE MITRA SIP ENROLMENT CUM ONE TIME DEBIT MANDATE FORM (New investors subscribing to this option must submit this Form alongwith Common Application Form) **ARN & Name of Distributor** Branch Code **EUIN**\* Sub-Broker ARN Code Sub-Broker Code Reference No. ARN-64917 E434563 Declaration for "execution-only" transaction (only where EUIN box is left blank): "I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this is an "execution-only" transaction without any interaction or advice by the employee relationship manager/sales person of the above distributor or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor and the distributor has not charged any advisory fees on this transaction. 1st Applicant / Guardian / Authorised Signatory 2<sup>nd</sup> Applicant / Authorised Signatory 3rd Applicant / Authorised Signatory TRANSACTION CHARGES FOR APPLICATIONS THROUGH DISTRIBUTORS/AGENTS ONLY In case the subscription amount is Rs. 10,000/- or more and if your Distributor has opted to receive Transaction Charges, Rs. 150/- (for first time mutual fund investor) or Rs. 100/- (for investor other than first time mutual fund investor) will be deducted from the subscription amount and paid to the distributor. Units will be issued against the balance amount invested. **INVESTOR DETAILS** Folio No./Application No. Name of 1st Applicant SIP Cheque No/s Scheme Name Option: Growth (Default) (List of eligible schemes are given in terms and conditions, refer point no. 3) SIP Frequency: Monthly (Default) SIP Amount (Rs.) SIP Start Date SIP Tenure 8 Years 25 Years П 10 Years 12 Years 15 Years 20 Years 30 Years Switch-In/SWP SBI Plan: Option: Growth (Default) Scheme Name (Post completion of SIF (List of eligible schemes are given in terms and conditions, refer point no. 3 or mention the same scheme as SIP scheme) Tenure) SWP Date: Same as SIP Date SWP Frequency : Monthly (Default) SWP Amount (tick any one of the option below from A Or B) A. As per below matrix basis SIP tenure SIP Tenure 10 Years 8 Years 12 Years 15 Years 20 years 25 years 30 Years SWP 1.5 x SIP Instalment 2 x SIP Instalment 3 x SIP Instalment 5 x SIP Instalment 8 x SIP Instalment 12 x SIP Instalment 1 x SIP Instalment Amount Amount Amount Amount Amount Amount Amount Amount ΛR B. Any other Amount (Rs.)\_ (This amount should be less than or equal to SWP amount mentioned as per the matrix above) Use Existing One Time Debit Mandate (if already registered in the Folio) Bank A/c No TOP-UP SIP Top-Up Percentage (in multiples of 5% only) 5% OR Other OR OR Top-Up Amount Rs. (in multiples of Rs. 500 only) Amount Rs. Top-Up Frequency Half - Yearly Annual Top-Up SIP CAPAmount ₹ (maximum SIP installme Top-Up amount) OR Top-Up SIP CAP Month-Year DECLARATION: I/We hereby declare that the particulars given in this mandate form are correct and express my/our willingness to make payments towards investment in the schemes of SBI Mutual Fund. I/We hereby confirm and declare that the monies invested by me in the schemes of SBI Mutual Fund do not attract the provisions of Foreign Contribution Regulations Act ("FCRA"). I/We are aware that SBI Mutual Fund and its service providers and bank are authorized to process transactions by debiting my/our bank account through Direct Debit / NACH facility. If the transaction is delayed or not effected for reasons of incomplete or incorrect information, I/We would not hold the user institution responsible. I/We will also inform SBI Mutual Fund/RTA about any changes in my/our bank account. I/We confirm that the aggregate of the lump sum investment (fresh purchase & additional purchase) and SIP installments in rolling 12 months period or financial year i.e. April to March does not exceed Rs. 50,000/- (Rupees Fifty Thousand) (applicable for "Micro investments" only). The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us. I/We have read, understood and agreed to the terms and conditions and contents of the SID, SAI, KIM and Addendum issued from time to time of the respective Scheme(s) of SBI Mutual Fund. I/We hereby authorize the bank to honour such payments for which I/We have signed and endorsed the Mandate Form. SBI MUTUAL FUND ONE TIME DEBIT MANDATE FORM (OTM) A PARTNER FOR LIFE UMRN Sponsor Bank Code **Utility Code** To debit (Please ✓) SB / CA / CC / SB-NRE / SB-NRO / Other CREATE **SBI Mutual Fund** I/We, hereby authorize MODIFY Bank A/c No. CANCEL with Bank Bank Name OR MICR an amount of Rupees ₹ FREQUENCY: Weekly Monthly Quarterly As & when presented DEBIT TYPE: Fixed Amount ✓ Maximum Amount Moblie No.: Folio No : Appln No.: Email ID: Agree for the debit of mandate processing charges by the bank whom I am authorizing to debit my account as per latest schedule of charges of the bank. PERIOD From Signature of 1st Bank Account Holder Signature of 2<sup>nd</sup> Bank Account Holder Signature of 3rd Bank Account Holder





SYSTEMATIC TRANSFER PLAN ENROLLEMENT FORM (Please fill in BLOCK Letters)											
ARN & Name of Distributo		utor	Branch Code (only for SBG)	Sub	-Broker ARN Code	Sub-Broker Code	EUI (Employee Unique Id		Reference No.		
ARN-64917						E434	1563				
Declaration for "execution-only" transaction (only where EUIN box is left blank)											
						es person of the distributor and t					
SIGNATURE(S)	TURE(S)										
1	1st Applicant / Guardian / Authorised Signatory 2nd Applicant / Author						3rd Applicant / Authorised Signatory				
Upfront commission shall be paid directly by the investor to the AMFI registered Distributors based on the investors' assessment of various factors including the service rendered by the distributor											
INVESTOR DE	TAILS (MA	NDATOR	Y)								
EXISTING FOLIO NO./ APPLICATION NO. (For existing unitholders) (For new investors)											
Name (Mr/Ms/M/s)											
E-mail ID											
Mobile No.											
PAN DETAILS	ot Applia	/ Guardi	ı		Operand A	nant .		Third A			
Firs	st Applicant	, Guardian			Second Applic	ant		Third Applicant			
ı	Mandatory E	nclosures			Mandatory Encl	osures	M	andatory Enclos	ndatory Enclosures		
PAN Proof	F	(YC Acknow	vledgement	PAN F	Proof KYC	Acknowledgement	PAN Proof	KYC Ac	knowledgement		
PAN Exempt KYC (PEKRN for Micro		ts) -	·								
STP DETAILS		,									
Type of STP (Please ✓ the Opti	on)	Regul	ar STP	ormal STF	<b>)</b>	<u>~</u>	For Swing STP  Top-up STP				
(	- ,	Flex S		Jilliai OTI	Top-up amoun		Top-up percentage(annualised)				
CASTP  Swing STP  Whether existing investment amount in Target scher considered for calculation of swing STP amount  Yes No											
STP Frequency & Daily Quarterly STP Installment Amount (Rs.)				STP F	STP From STP To						
(For Daily, Monthly		Monthl	yw	ekly — — -	( )	D D M M	v   v   v   v		Y   Y   V   V		
(for Weekly Fixed	Date	Fixed	dates (1,8,15,22) OR								
or Day)	or Day)  Any Day (Default) (Monday to Friday)										
STP Date (For Monthly or Qu	uarterlv)	<b>1</b> st	5 <sup>th</sup>	10 <sup>th</sup>	15 <sup>th</sup>	20 <sup>th</sup> 25 <sup>th</sup>	30 <sup>th</sup> (For February, last bus		other data from 1st to 20th)		
Scheme Details	,,		From	n (Scheme	2)	(Any other date from 1st to 30st)  To (Scheme)					
Concine Details		Scheme				,					
		Plan (✓)	Regular	Dire		Plan (✓)	Regular Growth	Direct Dividend			
		Option (✓)	Growth		dend	Option (✓)  Dividend Facility(✓)	Reinvestment		Transfer		
							In case of Dividend Transfer facility, please mention target scheme along with plan/option.				
Scheme / Plan / O											
DECLARATION I/We have read and understood the contents of the Scheme Information Document and the details of the scheme and I/We have not received or been induced by any rebate or gifts, directly or indirectly, in making this investment. I/We hereby declare that the amount invested/to be invested by me/us in the scheme(s) of SBI Mutual Fund is derived through legitimate sources and is not held or designed for the purpose of contravention											
of any act, rules, regulations or any statute or legislation or any other applicable laws or any notifications, directions issued by any governmental or statutory authority from time to time. I/We certify that the funds invested do not attract the provisions of Foreign Contribution Regulations Act (FCRA). The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing											
schemes of various Mutual Funds from amongst which the scheme is being recommended to me/us.											
* I/We certify that as per the Memorandum and Articles of Association of the Company, Bye laws, Trust Deed or Partnership Deed and resolutions passed by the Company / Firm / Trust, I/We am/are authorised to enter into the transactions for and on behalf of the Company/Firm/Trust. ** I/We confirm that I/We am/are Non Resident of Indian Nationality/Origin and I/We hereby confirm that funds for the subscriptions have been remitted from abroad through											
approved banking channels or from my/our Non Resident External/Ordinary account/FCNR Account. *** I/We hereby declare that I/We do not hold a Permanent Account Number and hold only a single PAN Exempt KYC Reference No. (PEKRN) issued by KYC Registration Agency and also confirm that the aggregate of lump sum and SIP installments in a rolling 12 months period or financial year does not exceed Rs. 50,000/- (Rupees Fifty Thousand).											
* Applicable to other than Individuals / HUF; ** Applicable to NRIs; *** Applicable to "Micro investments";											
SIGNATURE(S)											
Applicants must sign as per mode											
of holding	$\otimes$				$\otimes$		$\otimes$				
		ant / Guard	lian / Authorised	Signatory		Authorised Signatory		licant / Authorise	ed Signatory		
Date	,					Place					



	SYSTEMATIC WITHDRAWAL PLA	N ENROLMENT FORM (Please fill in	BLOCK Letters)					
INVESTOR DETAILS (MANDATORY)								
EXISTING FOLIO NO./ APPLICATION NO. (For existing unitholders) (For new investors)								
Name (Mr/Ms/M/s)								
E-mail ID								
Mobile No.								
SWP DETAILS								
	1	2	3					
Scheme Name								
Plan	Regular Direct	Regular Direct	Regular Direct					
Option	Growth Dividend Frequency	Growth Dividend Frequency	Growth Dividend Frequency					
Dividend Facility	Reinvest Payout	Reinvest Payout	Reinvest Payout					
SWP Instalment Amount		·						
SWP Frequency	Monthly (Default)  Daily  Half - Yearly  Quarterly  Weekly  Annual	Monthly (Default) Quarterly Daily Weekly Half - Yearly Annual	Monthly (Default)  Daily  Half - Yearly  Quarterly  Weekly  Annual					
SWP Date (for Monthly, Quarterly Half-Yearly & Annual) (for Weekly Fixed Date or Day)	1 st 15th 30th (For February, last business day)  5th 20th (Any other date from 1st to 30st to	Fixed dates (1,8,15,22) OR Any Day (Default)	Fixed dates (1,8,15,22) OR Any Day (Default)					
SWP Period	From To M M Y Y Y Y  OR Perpetual	From To	From To					
DECLARATION I/We have read and understood the contents of the Scheme Information Document and the details of the scheme and I/We have not received or been induced by any rebate or gifts, directly or indirectly, in making this investment. I/We hereby declare that the amount invested/to be invested by me/us in the scheme(s) of SBI Mutual Fund is derived through legitimate sources and is not held or designed for the purpose of contravention of any act, rules, regulations or any statute or legislation or any other applicable laws or any notifications, directions issued by any governmental or statutory authority from time to time. I/We certify that the funds invested do not attract the provisions of Foreign Contribution Regulations Act (FCRA).  * I/We certify that as per the Memorandum and Articles of Association of the Company, Bye laws, Trust Deed or Partnership Deed and resolutions passed by the Company / Firm / Trust, I/We am/are authorised to enter into the transactions for and on behalf of the Company/Firm/Trust. ** I/We confirm that I/We am/are Non Resident of Indian Nationality/Origin and I/We hereby confirm that funds for the subscriptions have been remitted from abroad through approved banking channels or from my/our Non Resident External/Ordinary account/FCNR Account.  * Applicable to other than Individuals / HUF; ** Applicable to NRIs								
SIGNATURE(S) Applicants must								
sign as per mode of holding in the		Δ	Δ					
(	St Applicant / Guardian / Authorised Signatory	2 <sup>nd</sup> Applicant / Authorised Signatory	⊗ 3 <sup>rd</sup> Applicant / Authorised Signatory					
Date	FF	Place						