



USER MANUAL

Version – 1.0

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1. Onboarding

The onboarding process has been designed to provide users with a seamless, secure, and intuitive way to access the platform. This guide serves as a step-by-step manual to help Resident Indians (RI) complete account creation, verification, and login. It explains how to register for the first time, verify identity through DigiLocker or manual processes, recover a forgotten password, and navigate the essential steps of account setup. The goal is to ensure users clearly understand the required details, document submissions, and security checks, enabling them to onboard smoothly and start trading without friction.

Sign Up

To begin the onboarding journey, the user needs to create a new account by signing up on the platform.

- On the Sign-Up screen, the user is prompted to enter:
 - First Name
 - Last Name
 - Email Address
 - Mobile Number
 - Residency Type
 - Password (must meet password security requirements)
- The user must agree the “I agree to the Terms and Privacy Policy” box.
- On clicking Create Now, the account is initiated and the user is redirected to the Login page.



Create an Account

First Name* Last Name*

Select Residency Type*

+91 Enter Your Number* Email Address*

Password* 

Retype Password* 

☐ By signing up, you agree to our [Terms](#) and [Privacy Policy](#).

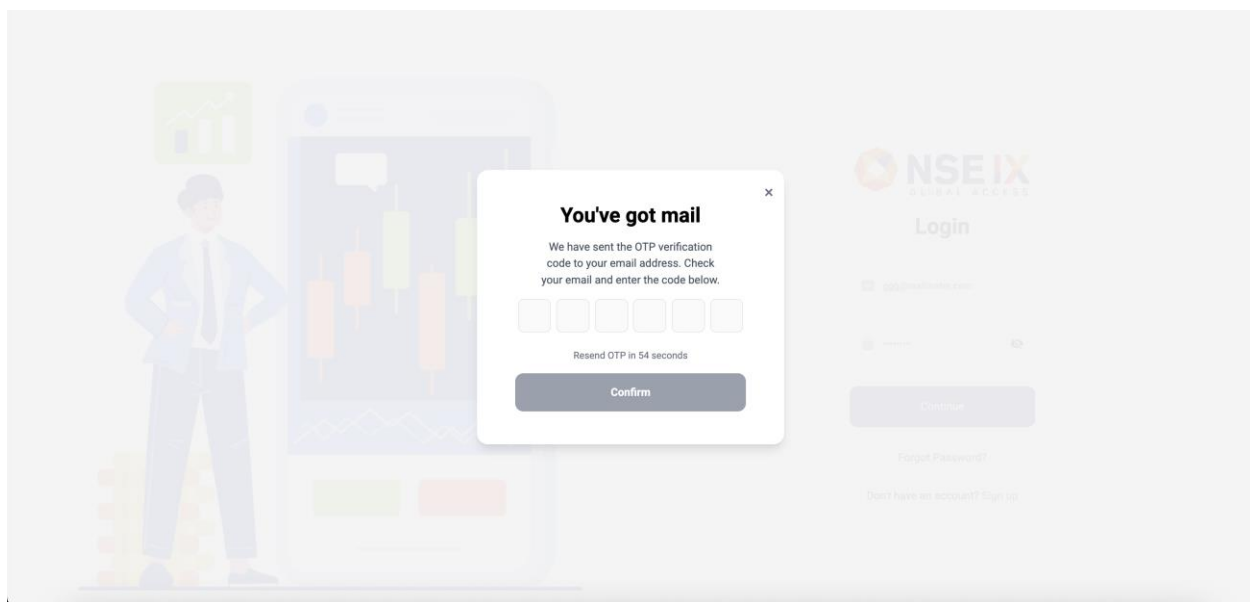
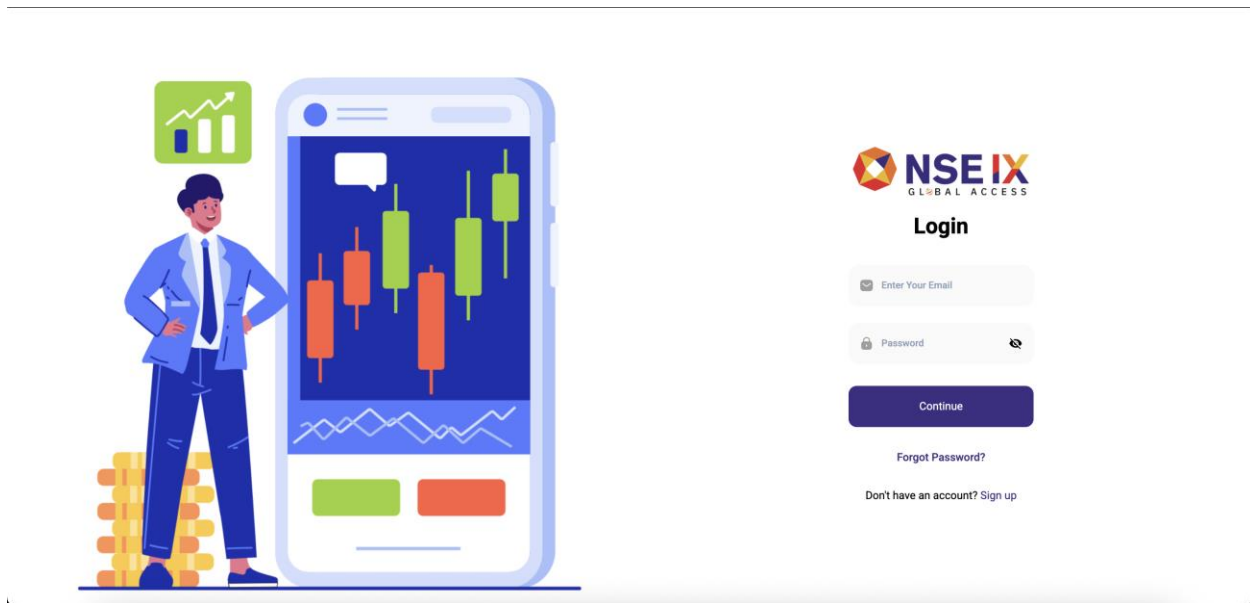
Create Now

Already have an account? [Sign In](#)

Login

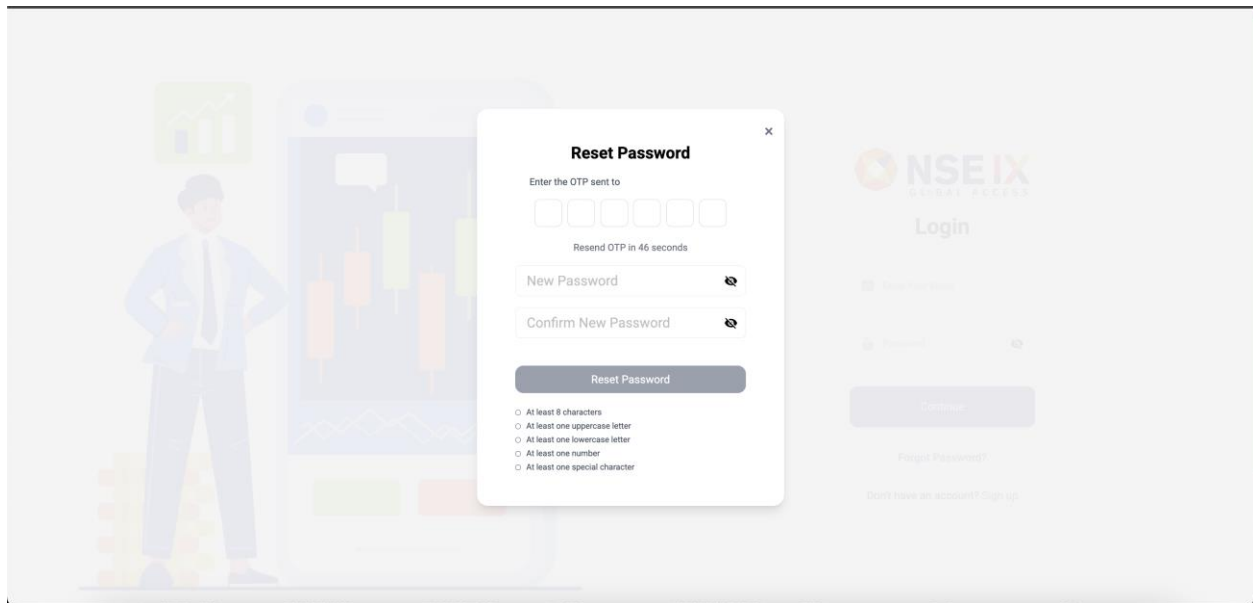
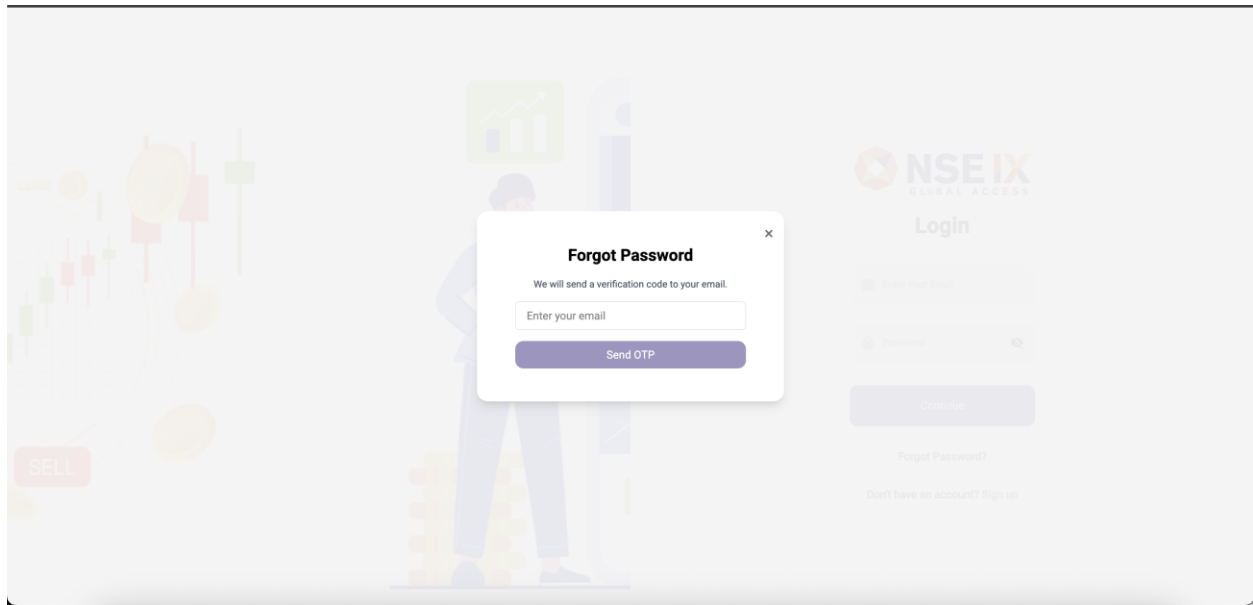
Once the account has been created, the user can log in using their registered credentials.

- On the Login screen, the user is prompted to enter:
 - Registered Email Address
 - Password
- After submitting the details, the system validates the credentials.
- After submitting the details, an OTP (One-Time Password) is sent to the registered email address for verification.
- Once the OTP is entered correctly, the account is verified, and the user can proceed to the Onboarding step.
- The user is then directed to the Onboarding process.



Forgot Password Functionality:

- If the user forgets their password, they can click on the Forgot Password option.
- The system will send an OTP to the registered email address.
- The user enters the OTP, sets a New Password, and re-enters it for confirmation.
- Once updated successfully, the user can log in with the new password.



Onboarding Process

After login and OTP verification, users who selected Resident Indian (RI) are directed to the onboarding start screen.

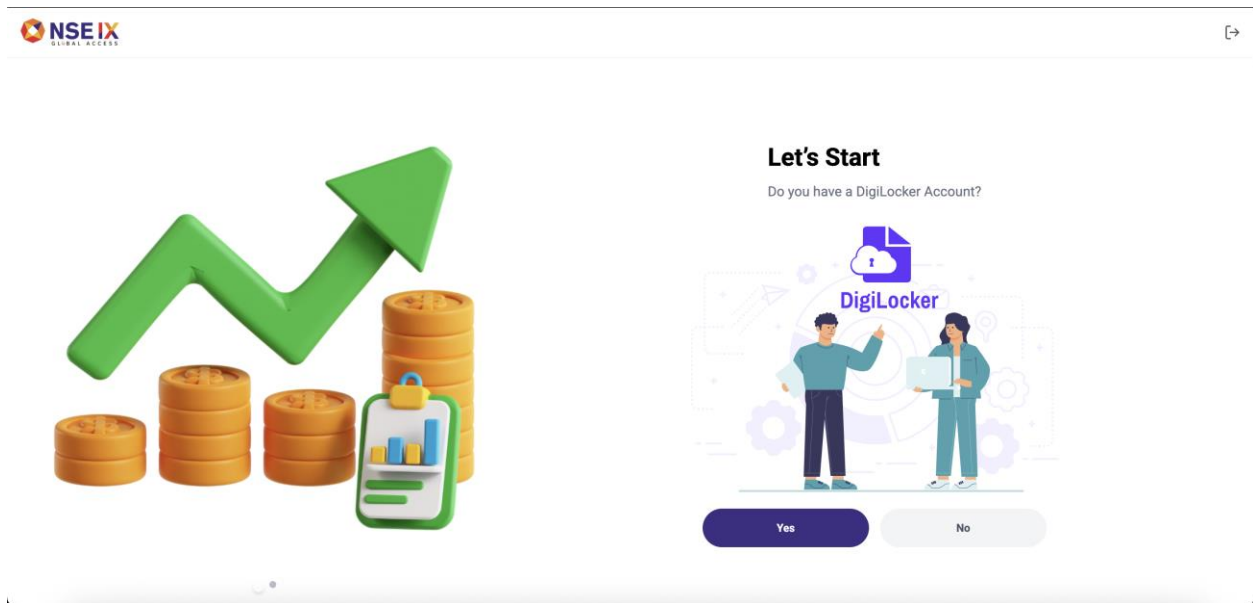
The system asks: "Do you have a DigiLocker account?"

The user can choose:

- Yes – Proceed with DigiLocker flow (KYC details will be auto-fetched).

- No – Proceed with Manual onboarding flow (details and documents must be entered manually).

Based on the selection, the user is redirected to the respective onboarding flow.

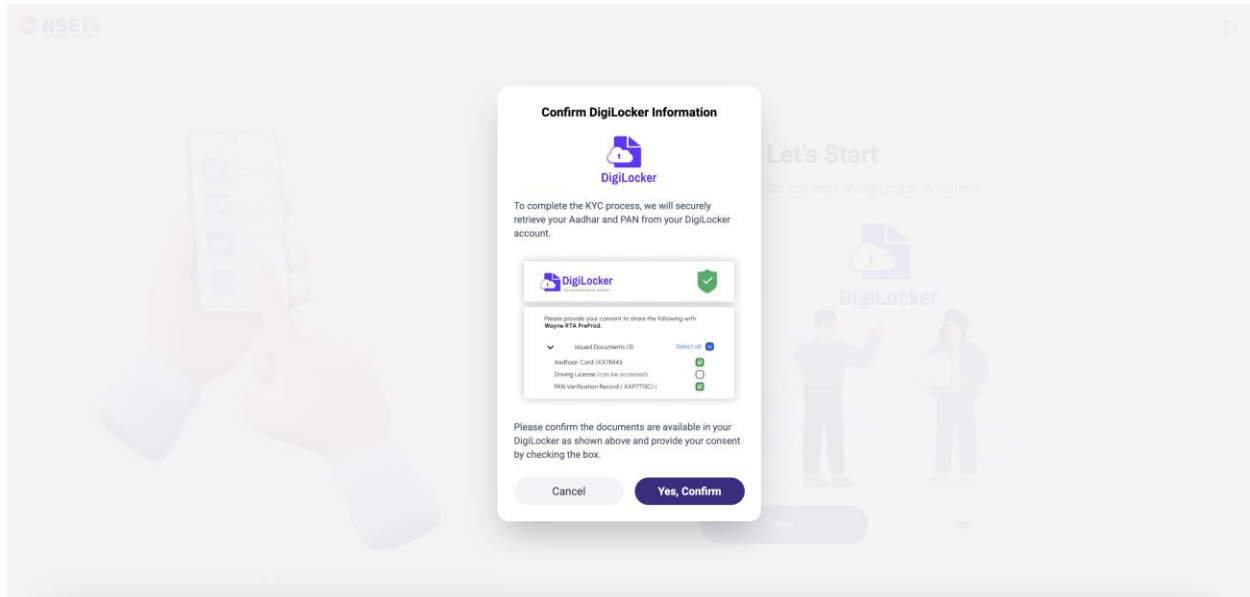


RI – DigiLocker Flow

When a user selects the DigiLocker option during onboarding, the platform integrates with DigiLocker to auto-fetch specific KYC details. The process is as follows:

Step 1: User Consent

1. The system prompts the user to confirm consent.
2. The user must give consent to proceed.



Step 2: DigiLocker Login

1. The user is asked to log in to DigiLocker using:
 - Mobile number (preferred)
 - Username or other login methods
2. An OTP is sent to the registered mobile number for verification.

Sign In to your account via **DigiLocker**

Mobile

Username

Others

- ☒ PIN less authentication
☐ I consent to [terms of use](#).

Sign In

New user? [Sign up](#)

OR

Continue with



ई-प्रमाण
e-Pramaan



Verify OTP

DigiLocker has sent you an OTP to your registered mobile (xxxxxx4346). OTP will be valid for 10 Minutes.

Enter OTP*



Resend OTP in 01:51

Step 3: Document Selection

1. The user selects the documents to fetch:
 - Aadhaar
 - PAN
2. The user clicks Allow to grant access.
3. The system fetches the details from DigiLocker and redirects the user to the onboarding form with pre-filled fields.




Please provide your consent to share the following with **ViewTrade International IFSC**:

- ☒ Issued Documents (3) [Select all](#)
 - PAN Verification Record ☒
 - Driving License ☐
 - Aadhaar Card ☒
- ☐ Get your Email
- ☐ Profile information
Name, Date of Birth, Gender
- ☐ Get your profile picture
- ☐ Consent validity date (Today + 30 days)
12-March-2026 [Edit](#)
- ☐ Purpose
Know Your Customer

Consent validity is subject to applicable laws.
By clicking 'Allow', you are giving consent to share with **ViewTrade International IFSC**.

[Deny](#)
[Allow](#)

Step 4: Resident Indian Onboarding Fields via DigiLocker

1A. Personal Information (All details in this section are auto-fetched from DigiLocker and will be prefilled)





Personal Details
Background Details
Nomination Details
Agreement and Declaration

1A - Personal Information (Please add your information as per PAN card)

First Name *
Middle Name
Last Name *
Father's First Name *
Father's Last Name *
Contact number *
Email address *
Gender *

Next



Personal Details
Background Details
Nomination Details
Agreement and Declaration

Contact number *
Email address *
Gender *
Date Of Birth *
Citizenship *
Birth Country *

1B - Address Information (Please add your information as per Aadhar card)
1C - Other Details

Next

Birth Country (This field needs to be filled in manually)

1B. Address Information (All details in this section are auto-fetched from DigiLocker and will be prefilled)



Personal Details
Background Details
Nomination Details
Agreement and Declaration

1A - Personal Information (Please add your information as per PAN card)
1B - Address Information (Please add your information as per Aadhar card)

Pincode *
Country *
State *
City *
Address Line 1 *
Address Line 2 *
Address Line 3

Next



[->



Personal Details Background Details Nomination Details Agreement and Declaration

Country *
State *
City *
Address Line 1 *
Address Line 2 *
Address Line 3

Is your mailing address the same as the previously provided address? *

☐ Yes ☐ No

1C - Other Details

Next

Is your mailing address the same as the previously provided address? (This field needs to be filled in manually)

In the application process, if the response to the question “Is your mailing address the same as the previously provided address?” is “No”, then an additional set of address fields is dynamically displayed to capture the mailing address separately. These additional fields include:

1. Pincode
2. Country
3. State
4. City
5. Address Line 1
6. Address Line 2
7. Address Line 3

This ensures that a distinct mailing address can be recorded if it differs from the applicant’s primary address.



Personal Details
Background Details
Nomination Details
Agreement and Declaration

Is your mailing address the same as the previously provided address? *

Yes
No

Pincode *

Country *

State *

City *

Address Line 1 *

Address Line 2 *

Address Line 3

Next

1C. Other Details (The user needs to fill the details in this section manually)

1. Investment Objective

[Explanation of the question: To understand the purpose of investing and ensure product suitability, preventing mis-selling and regulatory non-compliance]

2. Investment Experience

[Explanation of the question: To assess the client's knowledge of financial products and determine eligibility for complex or high-risk instruments]

3. Risk Tolerance

[Explanation of the question: To evaluate the client's ability and willingness to bear losses and ensure alignment with appropriate trading segments]

4. Annual Income

[Explanation of the question: To assess financial capacity, determine derivative eligibility, and monitor disproportionate transaction activity under AML norms]

5. Occupation

[Explanation of the question: To establish source of funds, classify AML risk category, and understand expected transaction behavior]



Personal Details

Background Details

Nomination Details

Agreement and Declaration

1A - Personal Information (Please add your information as per PAN card)

1B - Address Information (Please add your information as per Aadhar card)

1C - Other Details

Investment Objective *

Investment Experience *

Risk Tolerance *

Annual Income *

Occupation *

Next

Background Details (The user needs to fill the details in this section manually)

- Are you a politically exposed person?
[Explanation of the question: To identify high risk clients as it required EDD]
- Have you had any actions/proceedings against you in the past 3 years?
[Explanation of the question: To assess regulatory, legal, or financial misconduct risk]
- If the applicant selects “Yes” in response to the question “Have you had any actions/proceedings against you in the past 3 years?”, an additional text field is displayed to capture specific details. The following question is then shown:

“Details of any action by regulators, exchanges, or authorities against the applicant or key persons for securities dealings in the past 3 years.”

This allows the applicant to provide a detailed explanation of any such actions or proceedings for regulatory transparency.

- Are you liable to pay taxes in any country other than India?
[Explanation of the question: To comply with FATCA/CRS global tax reporting obligations and determine whether the account must be reported to foreign tax authorities]
- Signature



Personal Details
Background Details
Nomination Details
Agreement and Declaration

Background Details

Are you a politically-exposed person? *

☐ Yes
☒ No

Have you had any actions/proceedings against you in the past 3 years? *

☐ Yes
☒ No

Are you liable to pay taxes in any country other than India? *

☐ Yes
☒ No

Signature *

e.g. John Doe [Your Signature Here]

KYC Verification

KYC Verification (All details in this section are auto fetched from DigiLocker and will be prefilled)

1. PAN Number
2. Aadhar Number



Personal Details
Background Details
Nomination Details
Agreement and Declaration

Background Details

KYC Verification

PAN number *

Aadhar number *

Claim Of Tax Treaty

FATCA/CRS

Claim of Tax Treaty (The user needs to fill the details in this section manually)

[Explanation of the questions: To determine applicability of FATCA as US citizen are subject to the same]

Primary Trigger:

If “No” is selected for “Are you a U.S. citizen?”, display the following questions:

- I certify that the beneficial owner is a resident of the country selected below within the meaning of the income tax treaty between the United States and that country.
- Are you legally required to obtain a Foreign TIN in your country?
- What is your National ID number?
- U.S. dividends are normally taxed at 25% for Indian tax residents. Are you eligible to claim reduced U.S. tax withholding rate under the US-India DTAA?



Personal Details
Background Details
Nomination Details
Agreement and Declaration

Claim Of Tax Treaty

Are you a U.S. citizen? *

☐ Yes
☒ No

I certify that the beneficial owner is a resident of the country selected below within the meaning of the income tax treaty between the United States and that country. *

India

Are you legally required to obtain a Foreign TIN in your country? *

☐ Yes
☒ No

What is your National ID number (PAN Number) ? *

U.S. dividends are normally taxed at 25% for Indian tax residents. Are you eligible to claim reduced U.S. tax withholding rate under the US-India DTAA? *

☐ Yes
☒ No

Back
Next

Follow-up Logic:

- If “Yes” to “Are you legally required to obtain a Foreign TIN in your country?”, display the following question:
 - Foreign Tax ID Number



Personal Details
Background Details
Nomination Details
Agreement and Declaration

Are you a U.S. citizen? *

☐ Yes
☒ No

I certify that the beneficial owner is a resident of the country selected below within the meaning of the income tax treaty between the United States and that country. *

India

Are you legally required to obtain a Foreign TIN in your country? *

☒ Yes
☐ No

Foreign Tax ID Number *

What is your National ID number (PAN Number) ? *

U.S. dividends are normally taxed at 25% for Indian tax residents. Are you eligible to claim reduced U.S. tax withholding rate under the US-India DTAA? *

☐ Yes
☒ No

Back Next

- If “Yes” to “U.S. dividends are normally taxed at 25% for Indian tax residents. Are you eligible to claim reduced U.S. tax withholding rate under the US-India DTAA?”, display the following questions:
 - Paragraph of the treaty identified as treaty country under which beneficial owner is claiming the provisions of Article
 - Claimed rate of withholding in %
 - Specify type of income
 - Explain the additional conditions in the Article and paragraph the beneficial owner meets to be eligible for the rate of withholding.



Personal Details
Background Details
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Agreement and Declaration

U.S. dividends are normally taxed at 25% for Indian tax residents. Are you eligible to claim reduced U.S. tax withholding rate under the US-India DTAA? *

☒ Yes
☐ No

Paragraph of the treaty identified as treaty country under which beneficial owner is claiming the provisions of Article *

Paragraph of the treaty identified as treaty country under which beneficial owner is claiming the provisions of Article

Claimed rate of withholding in % *

Claimed rate of withholding in %

Specify type of income *

Specify type of income *

Explain the additional conditions in the Article and paragraph the beneficial owner meets to be eligible for the rate of withholding. *

Explain the additional conditions in the Article and paragraph the beneficial owner meets to be eligible for the rate of withholding.

FATCA/CRS

Back Next

If “Yes” to “Are you a U.S. citizen?”, none of the above treaty benefit fields are shown.



Personal Details
Background Details
Nomination Details
Agreement and Declaration

Background Details

KYC Verification

Claim Of Tax Treaty

FATCA/CRS

Country of tax residence is India *

☒ Yes
☐ No

Back
Next

FATCA/CRS (The user needs to fill the details in this section manually)

[Explanation of the questions: This is obtained to determine whether the client is tax resident outside India and whether reporting obligations arise under FATCA/CRS frameworks applicable to IFSCA-regulated entities.

If no, then follow up questions needs to be asked to identify foreign tax jurisdiction where client is liable to pay tax]

If the applicant selects “No” in response to the question:

“Country of tax residence is India”

then the following additional fields will be displayed to collect foreign tax residency details:

1. Country of Residency
2. Tax Identification Number (TIN) / Functional Equivalent Number
3. TIN / Functional Equivalent Issuing Country



Personal Details
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KYC Verification
Claim Of Tax Treaty
FATCA/CRS
Country of tax residence is India *
Yes No
Country of residency *
Tax Identification Number (TIN)/ functional equivalent number *
Tax Identification Number (TIN)/ functional equivalent number
TIN /functional equivalent Issuing Country *
TIN /functional equivalent Issuing Country

Back
Next

If the applicant selects “Yes”, these additional fields will not be displayed.



Personal Details
Background Details
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Background Details
KYC Verification
Claim Of Tax Treaty
FATCA/CRS
Country of tax residence is India *
Yes No

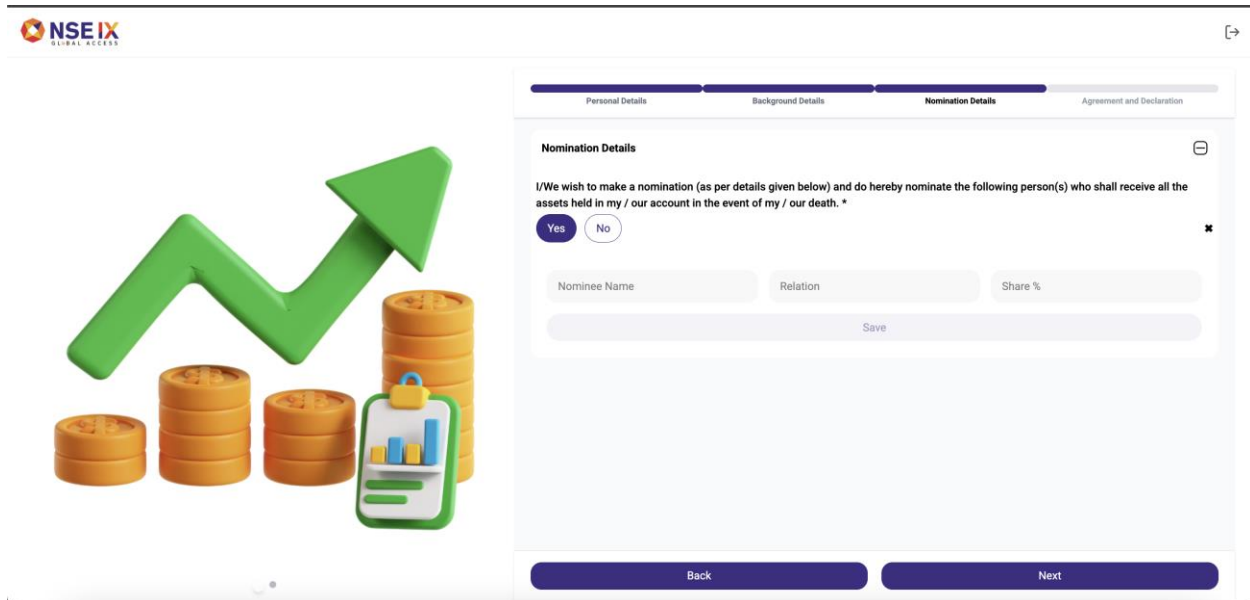
Back
Next

Nomination Details (The user needs to fill the details in this section manually)

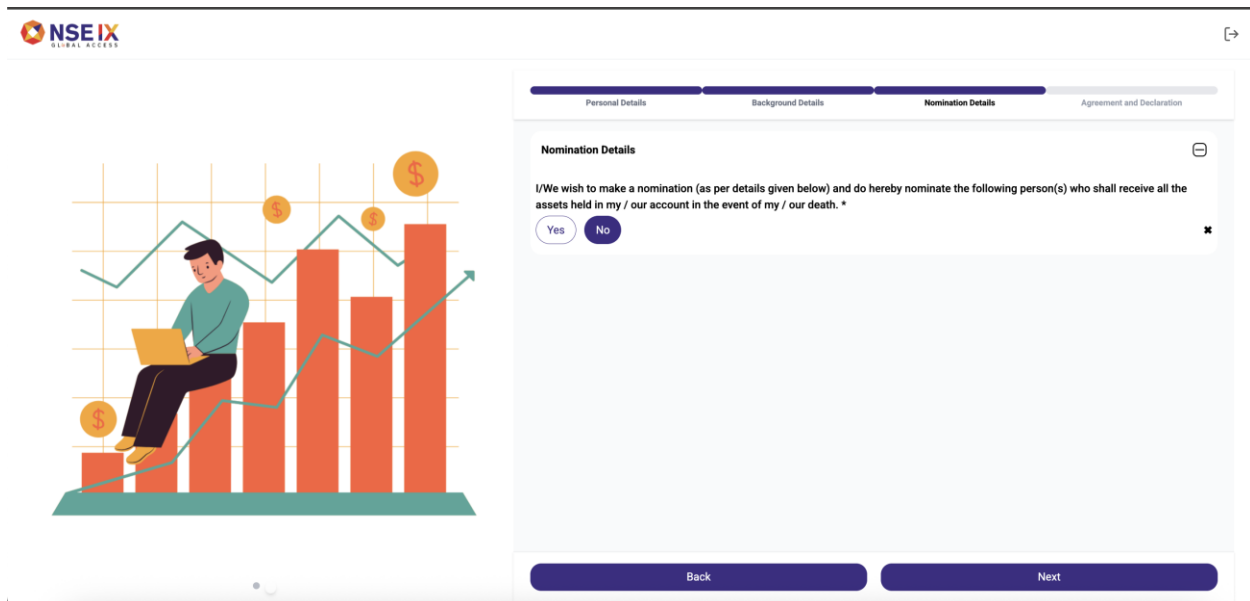
If the applicant selects “Yes” for the declaration:

“I/We wish to make a nomination (as per details given below) and do hereby nominate the following person(s) who shall receive all the assets held in my / our account in the event of my / our death.”

then the system will dynamically display the nominee-related fields.



If the applicant selects “No”, no further nominee-related fields will be displayed.



Agreement and Declaration

Review and accept the Agreements & Declarations.



Personal Details

Background Details

Nomination Details

Agreement and Declaration

Declarations and Agreements

☒ I Agree [VTI IFSC Trade Handling Disclosure](#) [VTI IFSC Global Market Investing Risk Disclosures](#) [Crypto Asset Disclosures](#) [NSEIX GA Complaint handling and Grievance redressal policy](#) [AML/KYC Policy](#)

FATCA/CRS and W8-BEN

☒ I Agree and Sign [FATCA/CRS, W8 Ben](#) [VTI IFSC Customer Account Agreement](#)

Download All Documents

☒ I confirm that I have read and understood the contents of the above documents. By checking this box, I acknowledge and accept the terms outlined within and consent to the processing of my personal data as per ViewTrade's policies.

Back

Submit

Submit Application



Submitted

Your application form has been Submitted Successfully.

Your Application Number is

Sign In

RI – Manual Flow

If the user doesn't have the DigiLocker they would be onboarding through Manual Onboarding Flow, they are required to enter all onboarding details manually. The process is divided into structured sections to ensure completeness and regulatory compliance:

1A. Personal Information

Enter the Personal Information manually.



Personal Details

Background Details

Nomination Details

Agreement and Declaration

1A - Personal Information (Please add your information as per PAN card)

First Name *

Middle Name

Last Name *

Father's First Name *

Father's Last Name *

Contact number *

Email address *

Gender *

Next



Personal Details

Background Details

Nomination Details

Agreement and Declaration

Contact number *

Email address *

Gender *

Date Of Birth *

Citizenship *

Birth Country *

1B - Address Information (Please add your information as per Aadhar card)

1C - Other Details

Next

1B. Address Information

Enter the Address Information manually.



Personal Details

Background Details

Nomination Details

Agreement and Declaration

1A - Personal Information (Please add your information as per PAN card)

1B - Address Information (Please add your information as per Aadhar card)

Pincode *

Country *

State *

City *

Address Line 1 *

Address Line 2 *

Address Line 3

Next



Personal Details

Background Details

Nomination Details

Agreement and Declaration

Country *

State *

City *

Address Line 1 *

Address Line 2 *

Address Line 3

Is your mailing address the same as the previously provided address? *

Yes No

1C - Other Details

Next

In the application process, if the response to the question “Is your mailing address the same as the previously provided address?” is “No”, then an additional set of address fields is dynamically displayed to capture the mailing address separately. These additional fields include:

1. Pincode
2. Country
3. State
4. City
5. Address Line 1

6. Address Line 2
7. Address Line 3

This ensures that a distinct mailing address can be recorded if it differs from the applicant's primary address.




[->

Personal Details
Background Details
Nomination Details
Agreement and Declaration

Is your mailing address the same as the previously provided address? *

Yes
No

Pincode *
Country *
State *
City *
Address Line 1 *
Address Line 2 *
Address Line 3

Next

1C. Other Details

2. Investment Objective
[Explanation of the question: To understand the purpose of investing and ensure product suitability, preventing mis-selling and regulatory non-compliance]
3. Investment Experience
[Explanation of the question: To assess the client's knowledge of financial products and determine eligibility for complex or high-risk instruments]
4. Risk Tolerance
[Explanation of the question: To evaluate the client's ability and willingness to bear losses and ensure alignment with appropriate trading segments]
5. Annual Income
[Explanation of the question: To assess financial capacity, determine derivative eligibility, and monitor disproportionate transaction activity under AML norms]
6. Occupation
[Explanation of the question: To establish source of funds, classify AML risk category, and understand expected transaction behavior]



Personal Details

Background Details

Nomination Details

Agreement and Declaration

1A - Personal Information (Please add your information as per PAN card)

1B - Address Information (Please add your information as per Aadhar card)

1C - Other Details

Investment Objective *

Investment Experience *

Risk Tolerance *

Annual Income *

Occupation *

Next

Background Details

2. Are you a politically exposed person?
[Explanation of the question: To identify high risk clients as it required EDD]
3. Have you had any actions/proceedings against you in the past 3 years?
[Explanation of the question: To assess regulatory, legal, or financial misconduct risk]
4. If the applicant selects “Yes” in response to the question “Have you had any actions/proceedings against you in the past 3 years?”, an additional text field is displayed to capture specific details. The following question is then shown:

“Details of any action by regulators, exchanges, or authorities against the applicant or key persons for securities dealings in the past 3 years.”

This allows the applicant to provide a detailed explanation of any such actions or proceedings for regulatory transparency.

5. Are you liable to pay taxes in any country other than India?
[Explanation of the question: To comply with FATCA/CRS global tax reporting obligations and determine whether the account must be reported to foreign tax authorities]
6. Signature



Personal Details
Background Details
Nomination Details
Agreement and Declaration

Background Details

Are you a politically-exposed person? *

☐ Yes
☒ No

Have you had any actions/proceedings against you in the past 3 years? *

☐ Yes
☒ No

Are you liable to pay taxes in any country other than India? *

☐ Yes
☒ No

Signature *

e.g. John Doe [Your Signature Here]

KYC Verification

KYC Verification

Upload the PAN and Aadhaar card document and information manually.



Personal Details
Background Details
Nomination Details
Agreement and Declaration

KYC Verification

ID Document Type *

PAN Card

PAN Card File Type *

Image

PAN Front Image *



Upload as per preview

Please upload a clear image. Ensure all details are visible.

PAN Number *



Personal Details
Background Details
Nomination Details
Agreement and Declaration

PAN Number *

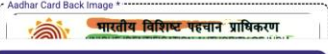
PAN ID issuing Country *
India

Image

Aadhar Card Front Image *



Aadhar Card Back Image *



Choose a file

Upload as per preview

Please upload a clear image. Ensure all details are visible.

[Browse File](#)

Back

Next



Personal Details
Background Details
Nomination Details
Agreement and Declaration

Aadhar Card Back Image *



Aadhar Card issuing Country *

India

PAN number *

Aadhar number *

Aadhar Card Back Image *



Aadhar Card issuing Country *

India

PAN number *

Aadhar number *

Choose a file

Upload as per preview

Please upload a clear image. Ensure all details are visible.

[Browse File](#)

Back

Next

Claim of Tax Treaty

[Explanation of the questions: To determine applicability of FATCA as US citizen are subject to the same]

Primary Trigger:

If “No” is selected for “Are you a U.S. citizen?”, display the following questions:

- I certify that the beneficial owner is a resident of the country selected below within the meaning of the income tax treaty between the United States and that country.
- Are you legally required to obtain a Foreign TIN in your country?
- What is your National ID number?

- U.S. dividends are normally taxed at 25% for Indian tax residents. Are you eligible to claim reduced U.S. tax withholding rate under the US-India DTAA?



NSE IX
GLOBAL ACCESS

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Personal Details **Background Details** Nomination Details Agreement and Declaration

Claim Of Tax Treaty

Are you a U.S. citizen? *

☐ Yes ☒ No *

I certify that the beneficial owner is a resident of the country selected below within the meaning of the income tax treaty between the United States and that country. *

India *

Are you legally required to obtain a Foreign TIN in your country? *

☐ Yes ☒ No *

What is your National ID number (PAN Number) ? *

U.S. dividends are normally taxed at 25% for Indian tax residents. Are you eligible to claim reduced U.S. tax withholding rate under the US-India DTAA? *

☐ Yes ☒ No *

Back Next

Follow-up Logic:

- If “Yes” to “Are you legally required to obtain a Foreign TIN in your country?”, display the following question:
 - Foreign Tax ID Number



Personal Details
Background Details
Nomination Details
Agreement and Declaration

Are you a U.S. citizen? *

☐ Yes
☒ No

I certify that the beneficial owner is a resident of the country selected below within the meaning of the income tax treaty between the United States and that country. *

India

Are you legally required to obtain a Foreign TIN in your country? *

☒ Yes
☐ No

Foreign Tax ID Number *

What is your National ID number (PAN Number) ? *

U.S. dividends are normally taxed at 25% for Indian tax residents. Are you eligible to claim reduced U.S. tax withholding rate under the US-India DTAA? *

☐ Yes
☒ No

Back Next

- If “Yes” to “U.S. dividends are normally taxed at 25% for Indian tax residents. Are you eligible to claim reduced U.S. tax withholding rate under the US-India DTAA?”, display the following questions:
 - Paragraph of the treaty identified as treaty country under which beneficial owner is claiming the provisions of Article
 - Claimed rate of withholding in %
 - Specify type of income
 - Explain the additional conditions in the Article and paragraph the beneficial owner meets to be eligible for the rate of withholding.



Personal Details
Background Details
Nomination Details
Agreement and Declaration

U.S. dividends are normally taxed at 25% for Indian tax residents. Are you eligible to claim reduced U.S. tax withholding rate under the US-India DTAA? *

☒ Yes
☐ No

Paragraph of the treaty identified as treaty country under which beneficial owner is claiming the provisions of Article *

Paragraph of the treaty identified as treaty country under which beneficial owner is claiming the provisions of Article

Claimed rate of withholding in % *

Claimed rate of withholding in %

Specify type of income *

Specify type of income *

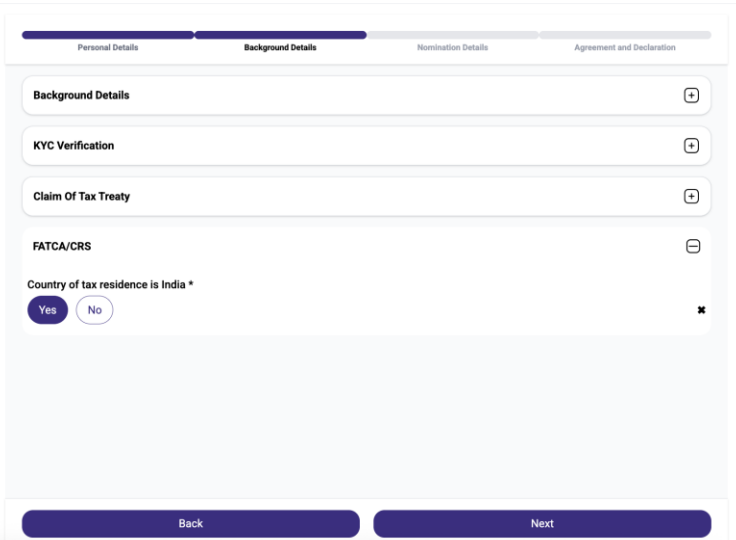
Explain the additional conditions in the Article and paragraph the beneficial owner meets to be eligible for the rate of withholding. *

Explain the additional conditions in the Article and paragraph the beneficial owner meets to be eligible for the rate of withholding.

FATCA/CRS

Back Next

If “Yes” to “Are you a U.S. citizen?”, none of the above treaty benefit fields are shown.



The screenshot shows the 'Background Details' section of the NSE IX Global Access form. It includes fields for 'Background Details', 'KYC Verification', 'Claim Of Tax Treaty', and 'FATCA/CRS'. The 'FATCA/CRS' section has a question: 'Country of tax residence is India *' with 'Yes' and 'No' radio buttons. The 'Yes' button is selected. At the bottom of the form are 'Back' and 'Next' buttons.

FATCA/CRS

[Explanation of the questions: This is obtained to determine whether the client is tax resident outside India and whether reporting obligations arise under FATCA/CRS frameworks applicable to IFSCA-regulated entities.

If no, then follow up questions needs to be asked to identify foreign tax jurisdiction where client is liable to pay tax]

If the applicant selects “No” in response to the question:

“Country of tax residence is India”

then the following additional fields will be displayed to collect foreign tax residency details:

1. Country of Residency
2. Tax Identification Number (TIN) / Functional Equivalent Number
3. TIN / Functional Equivalent Issuing Country



Personal Details
Background Details
Nomination Details
Agreement and Declaration

KYC Verification
Claim Of Tax Treaty
FATCA/CRS
Country of tax residence is India *
Yes No
Country of residency *
Tax Identification Number (TIN)/ functional equivalent number *
Tax Identification Number (TIN)/ functional equivalent number
TIN /functional equivalent Issuing Country *
TIN /functional equivalent Issuing Country

Back
Next

If the applicant selects “Yes”, these additional fields will not be displayed.



Personal Details
Background Details
Nomination Details
Agreement and Declaration

Background Details
KYC Verification
Claim Of Tax Treaty
FATCA/CRS
Country of tax residence is India *
Yes No

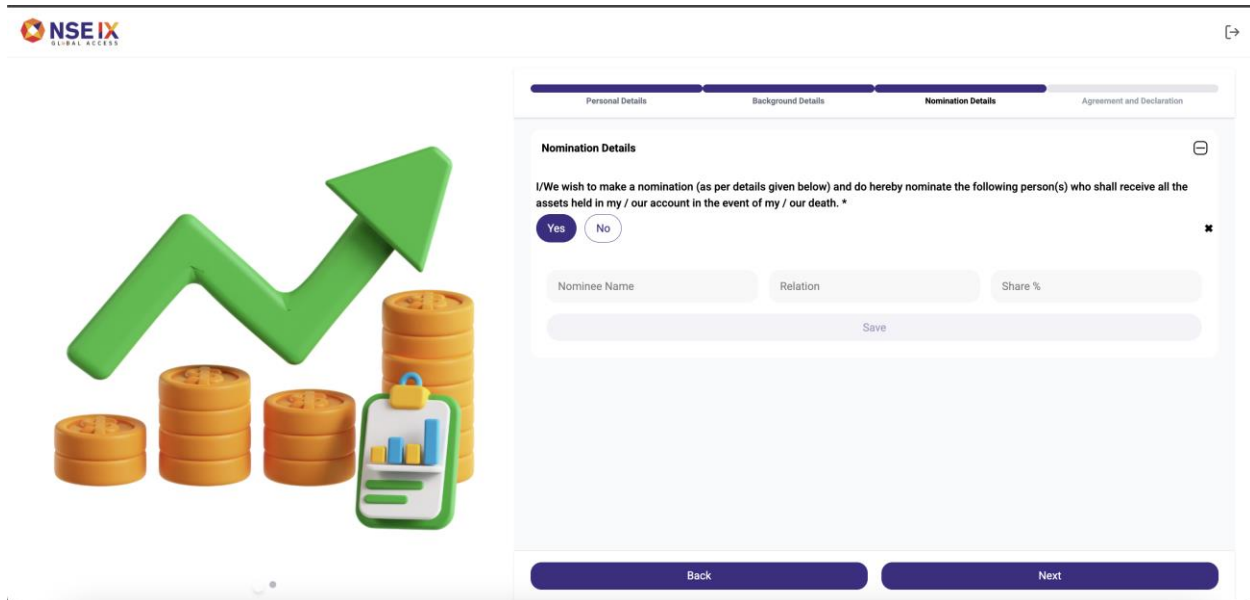
Back
Next

Nomination Details

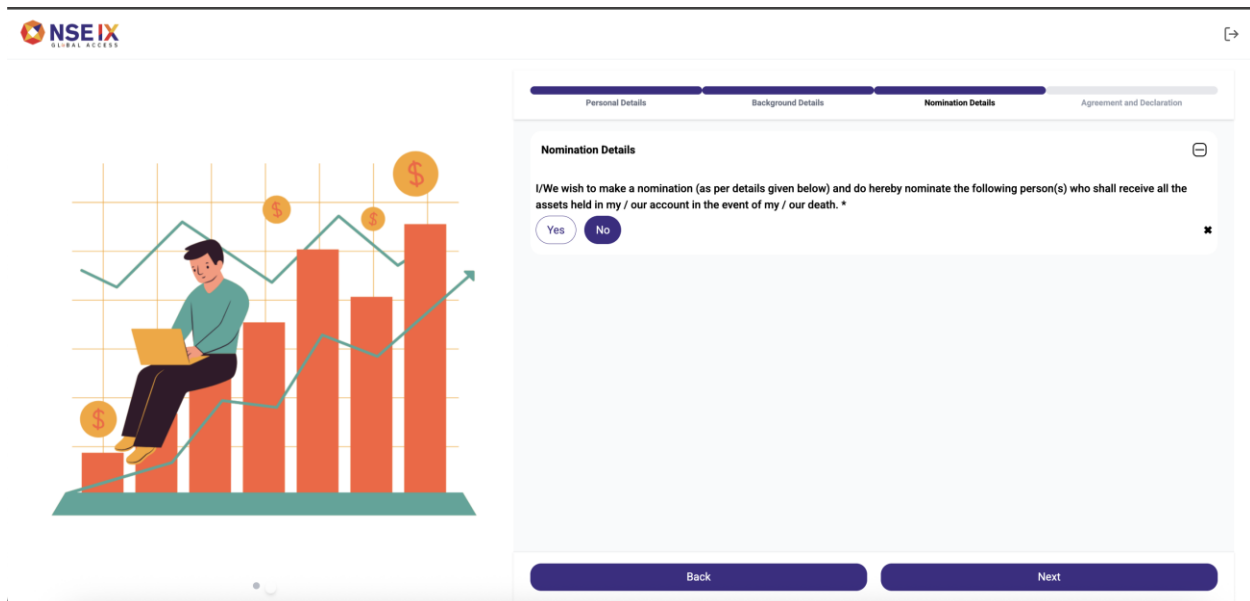
If the applicant selects “Yes” for the declaration:

“I/We wish to make a nomination (as per details given below) and do hereby nominate the following person(s) who shall receive all the assets held in my / our account in the event of my / our death.”

then the system will dynamically display the nominee-related fields.



If the applicant selects “No”, no further nominee-related fields will be displayed.



Agreement and Declaration

Review and accept the Agreements & Declarations.



Personal Details
Background Details
Nomination Details
Agreement and Declaration

Declarations and Agreements

☒ I Agree [VTI IFSC Trade Handling Disclosures](#) [VTI IFSC Global Market Investing Risk Disclosures](#) [Crypto Asset Disclosures](#) [NSEIX GA Complaint handling and Grievance redressal policy](#) [AML/KYC Policy](#)

FATCA/CRS and W8-BEN

☒ I Agree and Sign [FATCA/CRS](#) [W8 Ben](#) [VTI IFSC Customer Account Agreement](#)

Download All Documents

☒ I confirm that I have read and understood the contents of the above documents. By checking this box, I acknowledge and accept the terms outlined within and consent to the processing of my personal data as per ViewTrade's policies.

Back
Submit

Submit Application





Submitted

Your application form has been Submitted Successfully.

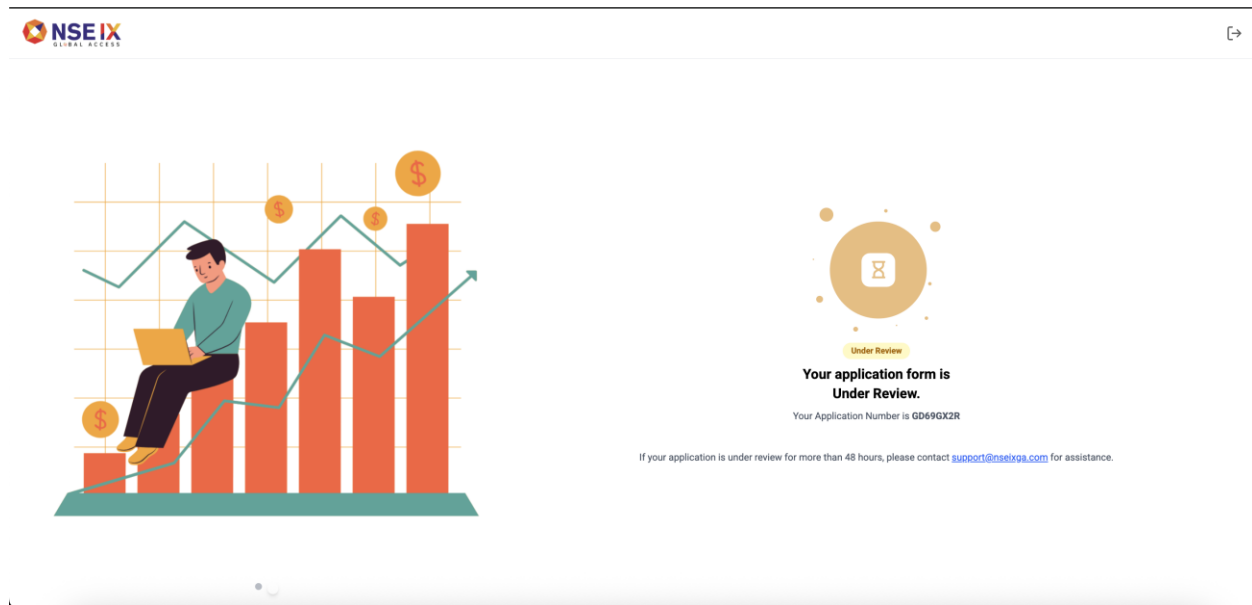
Your Application Number is

Sign In

Application Status

Once the onboarding process is completed and all required details are submitted, the application is sent for review.

1. If the user logs in again while the application is under review, the system will display an “Under Review” screen, indicating that verification is in progress.



2. If the user logs in and the application is approved, the user will be able to access the system fully and the welcome mailer is triggered to the customer.

This ensures that users are kept informed about the status of their application and can seamlessly transition into using the platform once approved.

3. Funding and Bank Integrations

This outlines the funding capabilities available on our platform, designed to provide a seamless and compliant experience for the investors.

Core Funding Features



Our platform enables users to efficiently manage their banking and funding needs through the following key functions:

1. **Add Bank Accounts**
2. **Deposit Funds**
3. **Withdraw Funds**

Bank Account Linking

Users may link up to three (3) bank accounts for deposit and withdrawals.

Required Information

- Customer Name (auto-populated from profile)
- Bank Account Number
- IFSC Code



Add Bank

Customer Name

Bank Account Number *

Bank IFSC Code *



Secure & Encrypted: All bank account information is encrypted and stored securely. We never share your banking details with third parties.

Cancel

Submit

Once the customer enters and submits the required bank details, the system triggers a penny-drop verification.

Deposit Funds

We support two deposit mechanisms:

Deposit Method	Description
Integrated Journey	Direct online banking journey with supported banks
Non-Integrated Journey	Manual outward remittance as per bank guidelines

Integrated Partner Banks

Bank	Status
Axis Bank	✓ Live
HDFC Bank	✓ Live

Note: For integrated bank journeys, transactions initiated before 2:00 PM IST are generally processed on the same day, with a standard TAT of T+1.

Axis Bank – Integrated Deposit Flow

1. Navigate to Deposit on the platform
2. Select Axis Bank (if already linked)
3. Enter:
 - a. PAN Number
 - b. Deposit Amount (INR)
4. Click Continue to Deposit

Buying Power
\$0.00

Avl. for Withdrawal
\$0.00

Deposit Funds >

Withdraw Funds

Transaction History

Bank Accounts

Deposit Funds

Choose your preferred bank account

Instant & Secure Funding: Seamless deposits for HDFC and Axis users.

HDFC BANK

Account ending in

AXIS BANK

Account ending in

Add bank for a seamless journey

Transfer fund from: Axis Bank

PAN Details

Enter PAN Number

Deposit Amount

0

₹1000

₹2000

₹5000

Continue to Deposit

5. User is redirected to Axis Net Banking and login via:
 - a. MPIN, or
 - b. Customer ID

AXIS BANK | OUTWARD REMITTANCE

MPIN

Login ID/ Customer ID

Registered Mobile No.

T8eoes

Enter above Captcha (Captcha code is case sensitive)

Next

Login to help us identify you

Review transaction details

Know exchange rate & charges

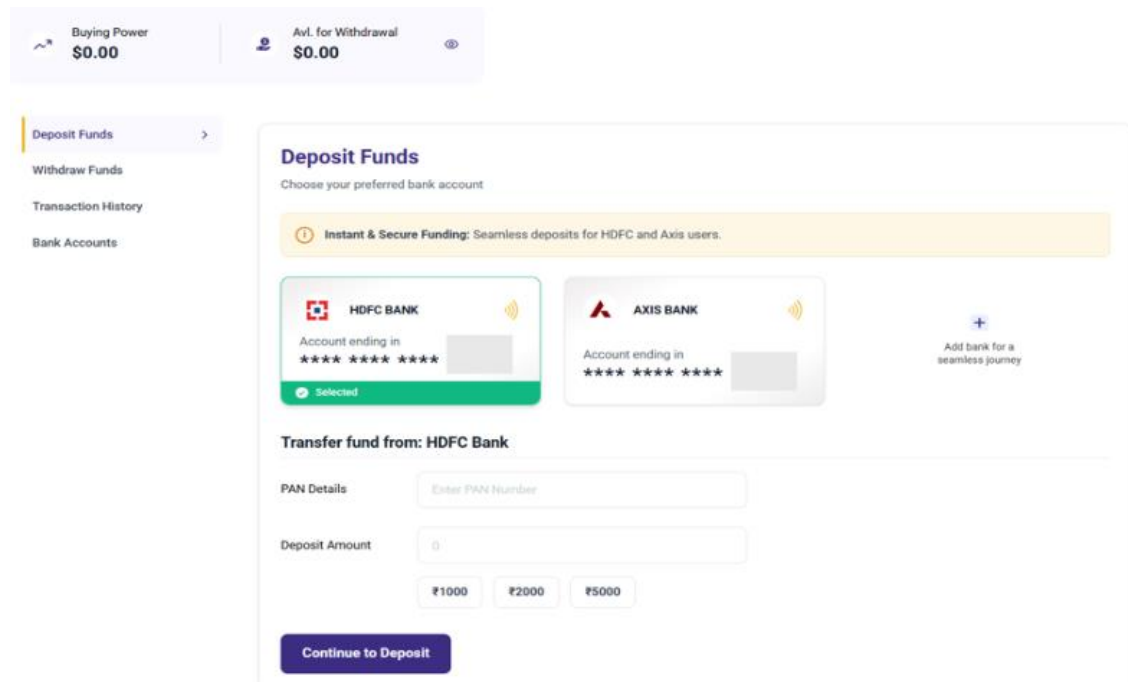
Read through TnC applied

Validate OTP

6. On Axis portal:
 - a. Beneficiary details auto-filled
 - b. Select Source of Funds
 - c. Accept Terms & Conditions
 - d. Enter OTP for authentication
7. Transaction completes & buying power updated accordingly

HDFC Bank – Integrated Deposit Flow

1. Navigate to Deposit section
2. Select HDFC Bank (if already linked)
3. Enter:
 - a. PAN Number
 - b. Deposit Amount (INR)
4. Click Continue to Deposit



The screenshot displays the 'Deposit Funds' section of the NSE IX portal. At the top, there are two status boxes: 'Buying Power \$0.00' and 'Avl. for Withdrawal \$0.00'. Below these, a sidebar on the left lists navigation options: 'Deposit Funds' (selected), 'Withdraw Funds', 'Transaction History', and 'Bank Accounts'. The main content area is titled 'Deposit Funds' and includes a sub-header 'Choose your preferred bank account'. A yellow banner states 'Instant & Secure Funding: Seamless deposits for HDFC and Axis users.' Two bank cards are shown: 'HDFC BANK' (selected, with a green 'Selected' button) and 'AXIS BANK'. Both cards show 'Account ending in **** *'. To the right of the cards is a '+ Add bank for a seamless journey' button. Below the cards, the section 'Transfer fund from: HDFC Bank' contains a 'PAN Details' field with the placeholder 'Enter PAN Number', a 'Deposit Amount' field with the value '0', and three preset amount buttons: '₹1000', '₹2000', and '₹5000'. At the bottom is a blue 'Continue to Deposit' button.

5. Review deposit summary:
 - a. Amount
 - b. Charges
 - c. FX conversion rate → Click Confirm & Proceed

Deposit Fund

Choose your preferred bank

Instant & Seamless

 **HDFC**

Account ending
**** *

☒ Selected

Transfer funds

PAN Details

Deposit Amount

Receivable Amount

Amount	₹1000
Tax	₹45
Total Amount	₹955
You'll Receive	\$10.45

 Bank FX Rate: ₹91.401

☐ I confirm that the funds for this LRS transaction are self-funded.

[Cancel](#) [Proceed](#)

₹1000 ₹2000 ₹5000

[Continue to Deposit](#)

6. Authentication:

- Enter HDFC Customer ID (auto-saved for future)
- Accept Terms & Conditions

Payable amount

10.66 USD

Amount to be debited

1,000.00 INR

View Breakup

▼

Customer information

📍

✉

📞

IND

Maharashtra

🏦

Confirm Bank Details

Bank account number

Customer ID

Terms and conditions

The facility of Foreign Outward Remittance being offered by HDFC Bank Limited is subject to the following terms and conditions. The users of this facility are requested to read and confirm their acceptance of the same before proceeding to use this facility.

1. Compliance with FEMA, 1999

The user may please note that a foreign outward remittance from India involves drawl

☑

By continuing this, you confirm your consent to Glomo's Terms of Service and Privacy Policy.

7. Complete 2-factor authentication:
 - a. OTP

Payable amount
Amount to be debited

10.66 USD
1,000.00 INR

[View Breakup](#)

Customer information

 **Verify OTP**

Enter the OTP sent to the mobile number linked to your bank account ending in xxxx

[Next](#)

Secured by  PCI DSS

Powered by **GLOMO**

Powered by **GLOMO**

b. Net Banking / Debit Card validation

Log in to HDFC Bank

Page session will expire in mins

 **Net Banking**
Login using your Customer Id & Password

 **Debit Card / ATM Card**
Kindly keep your Card details handy

 Relax! No money will be debited from your account, this is for verification purposes only.

Customer ID

☐ Click here to accept Terms & Conditions in order to proceed.[Click here](#) to view TnC.

Continue

Cancel

8. Transaction completes & buying power updated accordingly

Non-Integrated Deposit Journey

For banks with the Non-integrated deposit journey, customers can fund their account via standard outward remittance:

Supported methods:

- Online Net banking
- Bank branch visit, or
- Form A2 submission

We provide:

- Bank-specific remittance guides
- Beneficiary details
- Step-by-step process support

Once the MT103 is received for the transaction initiated by the customer, the buying power is updated for the customer.

Bank Wise Funding Journey List

Bank Name	Integrated Journey/ Online Journey	Funding Journey Process
Axis Bank Ltd.	Yes	Integrated funding Journey available from the Mobile app and Web
HDFC Bank Ltd.	Yes	Integrated funding Journey available from the Mobile app and Web
ICICI Bank Ltd.	Yes	The customer is required to login to their net banking portal to complete the funding process.
Kotak Mahindra Bank Ltd.	Yes	The customer is required to login to their net banking portal to complete the funding process.
State Bank of India	No	The customer needs to contact their Relationship Manager (RM) and complete the A2 form to proceed with offline funding.
DCB Bank Ltd. (Development Credit Bank)	No	The customer needs to contact their Relationship Manager (RM) and complete the A2 form to proceed with offline funding.
South Indian Bank Ltd.	No	The customer needs to contact their Relationship Manager (RM) and complete the A2 form to proceed with offline funding.
Karnataka Bank Ltd.	No	The customer needs to contact their Relationship Manager (RM) and complete the A2 form to proceed with offline funding.
Karur Vysya Bank Ltd.	No	The customer needs to contact their Relationship Manager (RM) and complete the A2 form to proceed with offline funding.

City Union Bank Ltd.	No	The customer needs to contact their Relationship Manager (RM) and complete the A2 form to proceed with offline funding.
CSB Bank Ltd. (Catholic Syrian Bank)	No	The customer needs to contact their Relationship Manager (RM) and complete the A2 form to proceed with offline funding.
Yes Bank Ltd.	No	The customer needs to contact their Relationship Manager (RM) and complete the A2 form to proceed with offline funding.
Dhanlaxmi Bank Ltd.	No	The customer needs to contact their Relationship Manager (RM) and complete the A2 form to proceed with offline funding.
Tamilnad Mercantile Bank Ltd.	No	The customer needs to contact their Relationship Manager (RM) and complete the A2 form to proceed with offline funding.
Bandhan Bank Ltd.	No	The customer needs to contact their Relationship Manager (RM) and complete the A2 form to proceed with offline funding.
Federal Bank Ltd.	No	The customer needs to contact their Relationship Manager (RM) and complete the A2 form to proceed with offline funding.
IDFC First Bank Ltd.	No	The customer needs to contact their Relationship Manager (RM) and complete the A2 form to proceed with offline funding.
RBL Bank Ltd. (formerly Ratnakar Bank)	No	The customer needs to contact their Relationship Manager (RM) and complete the A2 form to proceed with offline funding.
Bank of Baroda	No	The customer needs to contact their Relationship Manager (RM) and complete the A2 form to proceed with offline funding.

IDBI Bank Ltd.	No	The customer needs to contact their Relationship Manager (RM) and complete the A2 form to proceed with offline funding.
IndusInd Bank Ltd.	No	The customer needs to contact their Relationship Manager (RM) and complete the A2 form to proceed with offline funding.
Indian Overseas Bank	No	The customer needs to contact their Relationship Manager (RM) and complete the A2 form to proceed with offline funding.
Bank of Maharashtra	No	The customer needs to contact their Relationship Manager (RM) and complete the A2 form to proceed with offline funding.
UCO Bank	No	The customer needs to contact their Relationship Manager (RM) and complete the A2 form to proceed with offline funding.
Central Bank of India	No	The customer needs to contact their Relationship Manager (RM) and complete the A2 form to proceed with offline funding.
Indian Bank	No	The customer needs to contact their Relationship Manager (RM) and complete the A2 form to proceed with offline funding.
Bank of India	No	The customer needs to contact their Relationship Manager (RM) and complete the A2 form to proceed with offline funding.
Union Bank of India	No	The customer needs to contact their Relationship Manager (RM) and complete the A2 form to proceed with offline funding.
Canara Bank	No	The customer needs to contact their Relationship Manager (RM) and complete the A2 form to proceed with offline funding.

Punjab National Bank	No	The customer needs to contact their Relationship Manager (RM) and complete the A2 form to proceed with offline funding.
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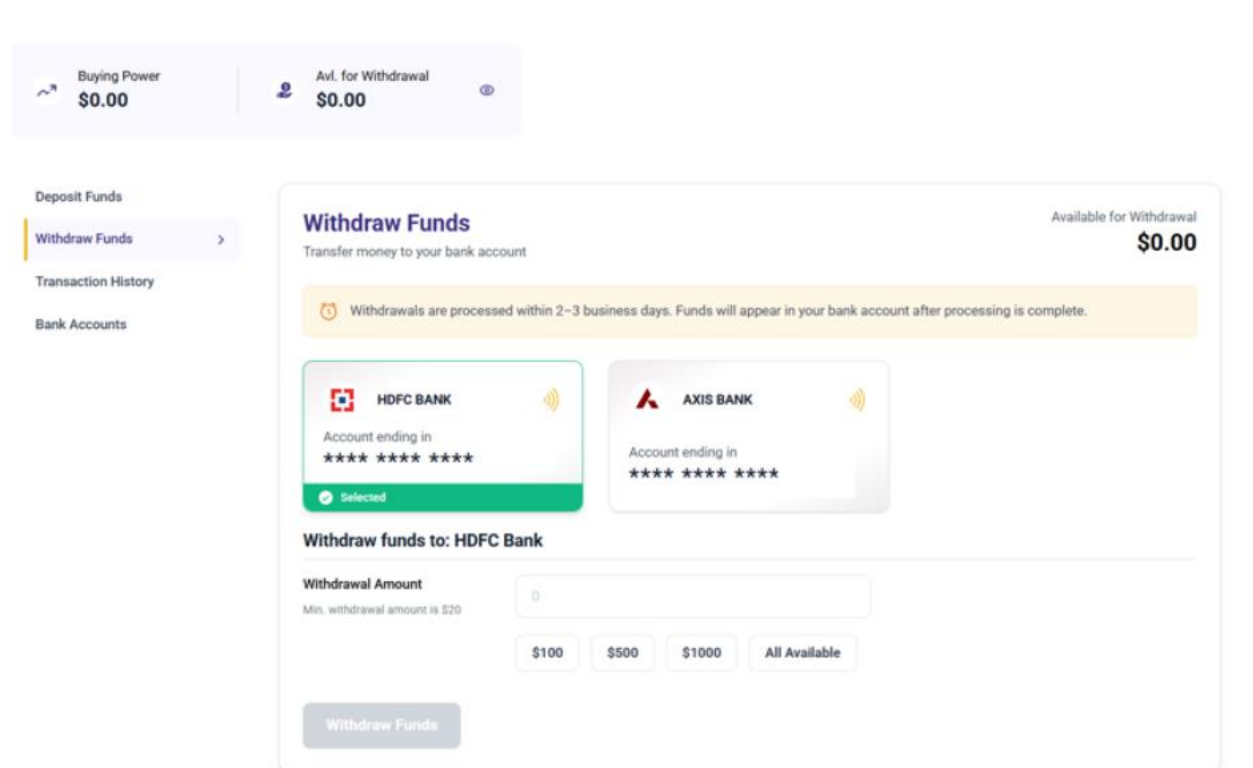
Withdraw Funds

Our withdrawal process ensures compliant processing, operational checks, and timely settlement.

Withdrawal Flow

Step 1: Customer Initiation

- Enter withdrawal amount (minimum \$20) and select bank account



The screenshot displays the 'Withdraw Funds' interface. At the top, there are two summary cards: 'Buying Power \$0.00' and 'Avl. for Withdrawal \$0.00'. On the left, a sidebar menu includes 'Deposit Funds', 'Withdraw Funds' (highlighted), 'Transaction History', and 'Bank Accounts'. The main content area is titled 'Withdraw Funds' with the subtitle 'Transfer money to your bank account'. A note states: 'Withdrawals are processed within 2-3 business days. Funds will appear in your bank account after processing is complete.' Below this, two bank account options are shown: 'HDFC BANK' (selected) and 'AXIS BANK'. Both accounts are masked with '**** *'. The 'Withdraw funds to: HDFC Bank' section includes a 'Withdrawal Amount' input field (set to 0) and a note 'Min. withdrawal amount is \$20'. Below the input field are buttons for '\$100', '\$500', '\$1000', and 'All Available'. A 'Withdraw Funds' button is at the bottom.

Step 2: Balance Validation

- System validates available funds
 - Insufficient balance → error displayed, process stops
 - Sufficient balance → request logged and moves to review

Step 3: Operations Review & Approval

- Request recorded in system and reviewed by Operations
 - Rejected → Customer notified, buying power released, process ends
 - Approved → Request locked (no cancellation post approval) and sent for processing

Step 4: Bank Processing & FX Conversion

The finance team submits the file to the bank; the withdrawal amount will be processed in USD/INR, and the bank will then carry out the currency conversion.

Withdrawal Cut-Off Timelines

Stage / Condition	Cut-Off Time	Action / Logic	Outcome
Client Request Cutoff	12:45 PM	Customer can place withdrawal requests until 12:45 PM	Requests after cutoff processed next working day
Operations Review Cutoff	1:00 PM	15-min buffer window for Ops validation	Only validated requests considered
Bank Processing Cutoff	1:30 PM	Cron picks approved requests by 1:00 PM; file to Finance by 1:30 PM	File sent to Finance
Bank Settlement	By 3:00 PM	Finance submits file to bank	Same-day processing by bank
Customer Credit Timeline	T+1	Based on bank processing	Funds reflect next working day

Special Conditions

Weekdays

- Requests post-cutoff consolidated and processed on next working day
- Previous-day carryover + same-day pre-cutoff processed together

Weekend



- Requests submitted after Friday 12:45 PM → processed Monday
- Funds credited next working day after processing

Public / Bank Holidays

- Requests processed next working day

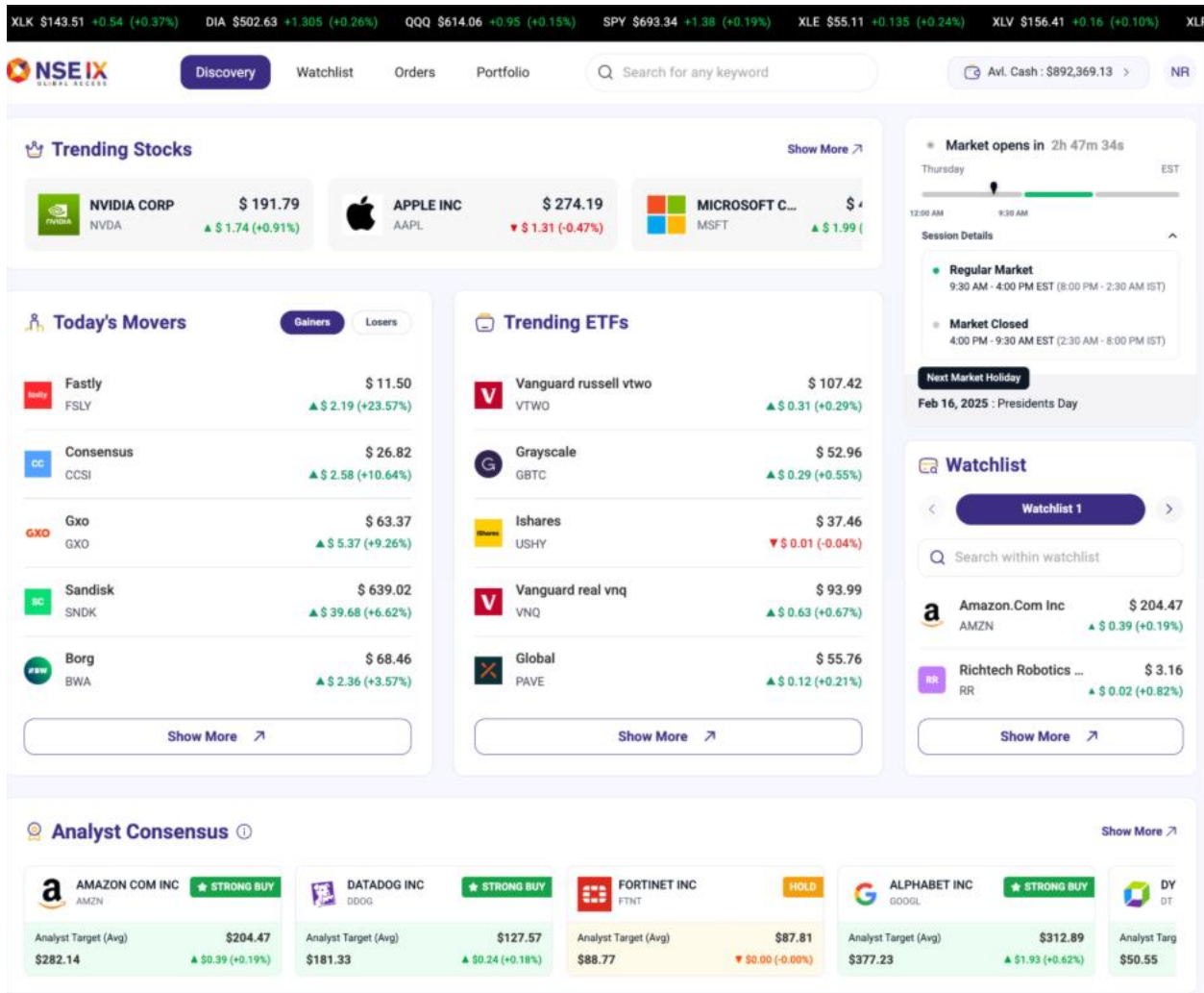
4. Market Discovery & Investment Insights

The platform enables users to discover, explore, and evaluate investment opportunities through intuitive, data-rich market views. It brings together curated market lists, analyst intelligence, sector and industry insights, smart screeners, and real-time market updates - allowing users to navigate the market efficiently based on their intent.

Discovery is organized into dedicated tabs, ensuring clarity, scalability, and an intent-driven user experience.

Discovery

The Discovery tab serves as a high-level market snapshot, helping users quickly understand current market activity and trends.



Key sections include:

- Trending Stocks – Stocks receiving increased attention based on recent activity
- Trending ETFs – Actively tracked ETFs across sectors and themes
- Today's Movers
- Gainers – Stocks with the highest positive price movement during the session
- Losers – Stocks with the highest negative price movement during the session
- Stocks in News – Securities linked to recent news or announcements
- Analyst Consensus (Snapshot) – A high-level view of prevailing analyst sentiment

This tab is designed for quick market scanning and frequent check-ins.

Trending Stocks, Gainers, Losers

The Top Stocks tab provides a focused view of leading and actively traded equities.

← Back  Trending Stocks

Symbol ↑	Industry ↑	Current Price ↑	Change ↑	Change % ↑	P/E ↑	Volume ↑	
 Apple Inc. AAPL	Hardware	\$255.33	\$ 6.39	▼ -2.44%	31.88	56.29M	
 Amazon.Com Inc AMZN	Retail—Cyclical	\$198.95	\$ 0.65	▼ -0.32%	27.48	67.31M	
 ASML Holding NV ASML	Semiconductors	\$1403.49	\$ 3.37	▼ -0.24%	0.00	1.24M	
 Broadcom Inc. Common Stock AVGO	Semiconductors	\$324.89	\$ 6.27	▼ -1.89%	66.67	18.39M	
 BERKSHIRE HATHAWAY Clas... BRK.B	Insurance	\$498.42	\$ 1.59	▼ -0.31%	15.91	4.69M	
 Alphabet Inc. Class C Capital ... GOOG	Interactive Media	\$305.89	\$ 3.48	▼ -1.12%	28.01	19.74M	

← Back  Today's Movers

☒ Gainers ☐ Losers

Symbol ↑	Industry ↑	Current Price ↑	Change ↑	Change % ↑	P/E ↑	Volume ↑	
 Coinbase Global, Inc. Class A ... COIN	Capital Markets	\$165.82	\$ 24.73	▲ +17.53%	35.16	32.40M	
 Cooper-Standard Automotive ... CPS	Vehicles & Parts	\$45.06	\$ 10.91	▲ +31.94%	24.36	1.14M	
 Clarivate Corporation CTEV	Healthcare Providers & Services	\$23.03	\$ 3.05	▲ +15.26%	-0.95	142.15K	
 e.l.f. Beauty, Inc. ELF	Insurance	\$81.37	\$ 7.04	▲ +9.47%	46.31	2.93M	
 Evimmune, Inc. EVMN	Biotechnology	\$32.00	\$ 4.12	▲ +14.78%	0.00	1.36M	
 Fermi Inc. Common Stock FRMI	REITs	\$10.33	\$ 1.07	▲ +11.55%	0.00	11.23M	

Users can explore stocks based on:

- Popularity and market interest
- Price movement and performance
- Trading activity and volume

Sorting and filtering options for deeper analysis.

This section supports users who want to explore equity opportunities without building custom filters.

Top ETFs

The Top ETFs tab is dedicated to ETF discovery and exploration.

[← Back](#)
[Trending ETFs](#)

Symbol ↑	Current Price ↑	Change ↑	Change % ↑	P/E ↑	Volume ↑	
 iShares Flexible Income Active ETF BINC	\$53.17	\$ 0.06	▲ +0.11%	-	1.51M	
 SPDR® Dow Jones Industrial Avrg ETF... DIA	\$494.76	\$ 0.09	▲ +0.01%	-	8.37M	
 Grayscale Bitcoin Trust ETF GBTC	\$53.78	\$ 2.83	▲ +5.57%	-	5.61M	
 iShares Russell 1000 ETF IWB	\$373.74	\$ 0.45	▲ +0.12%	-	1.85M	
 iShares Russell 2000 ETF IWM	\$262.88	\$ 3.34	▲ +1.29%	-	45.36M	
 iShares Russell Mid-Cap Growth ETF IWP	\$134.51	\$ 1.60	▲ +1.21%	-	541.56K	

Users can view:

- Popular and frequently tracked ETFs
- Sector and thematic ETFs
- ETFs showing notable price or volume movement
- Comparative ETF performance at a glance

This separation ensures ETF discovery remains distinct from stock-focused views.

Analyst Consensus & Market Sentiment

The Analyst Consensus section aggregates professional analyst opinions to provide insight into market sentiment.

← Back  Top Analyst Consensus ⓘ

Consensus

Sector

All Ratings

All Sectors

Symbol ↕	Sector	Average Price Target ↕	Price Change (1D) ↕	Buy / Hold / Sell	Consensus	Last Updated ↕	
 DATADOG INC DDOG	Technology	\$183.28	\$125.24 0.88 (-0.69%)	 25 / 1 / 1	 STRONG BUY	Feb 13, 2026	
 PINTEREST INC PINS	General	\$23.94	\$15.42 3.11 (-16.78%)	 11 / 15 / 0	 BUY	Feb 13, 2026	
 LYFT INC LYFT	Technology	\$19.76	\$13.28 0.23 (+1.77%)	 7 / 16 / 2	 HOLD	Feb 13, 2026	
 SHOPIFY INC SHOP	Technology	\$163.54	\$112.52 1.87 (+1.68%)	 21 / 4 / 0	 STRONG BUY	Feb 13, 2026	
 APPLIED MATERIALS INC AMAT	Technology	\$427.50	\$353.89 25.50 (+7.76%)	 22 / 1 / 0	 STRONG BUY	Feb 13, 2026	
 CHECK POINT SOFTWARE TECHNOLOG... CHKP	Technology	\$203.05	\$171.49 7.03 (+4.27%)	 10 / 13 / 0	 BUY	Feb 13, 2026	
 HUBSPOT INC HUBS	Technology	\$372.61	\$245.17 16.22 (+7.08%)	 21 / 2 / 0	 STRONG BUY	Feb 13, 2026	

Users can access:

Consensus ratings:

- Strong Buy
- Buy
- Hold
- Sell
- Strong Sell

Additional features:

- Visual sentiment indicators summarizing overall outlook
- Rating distribution, showing the number of analyst inputs
- Average Price target forecasts, including:

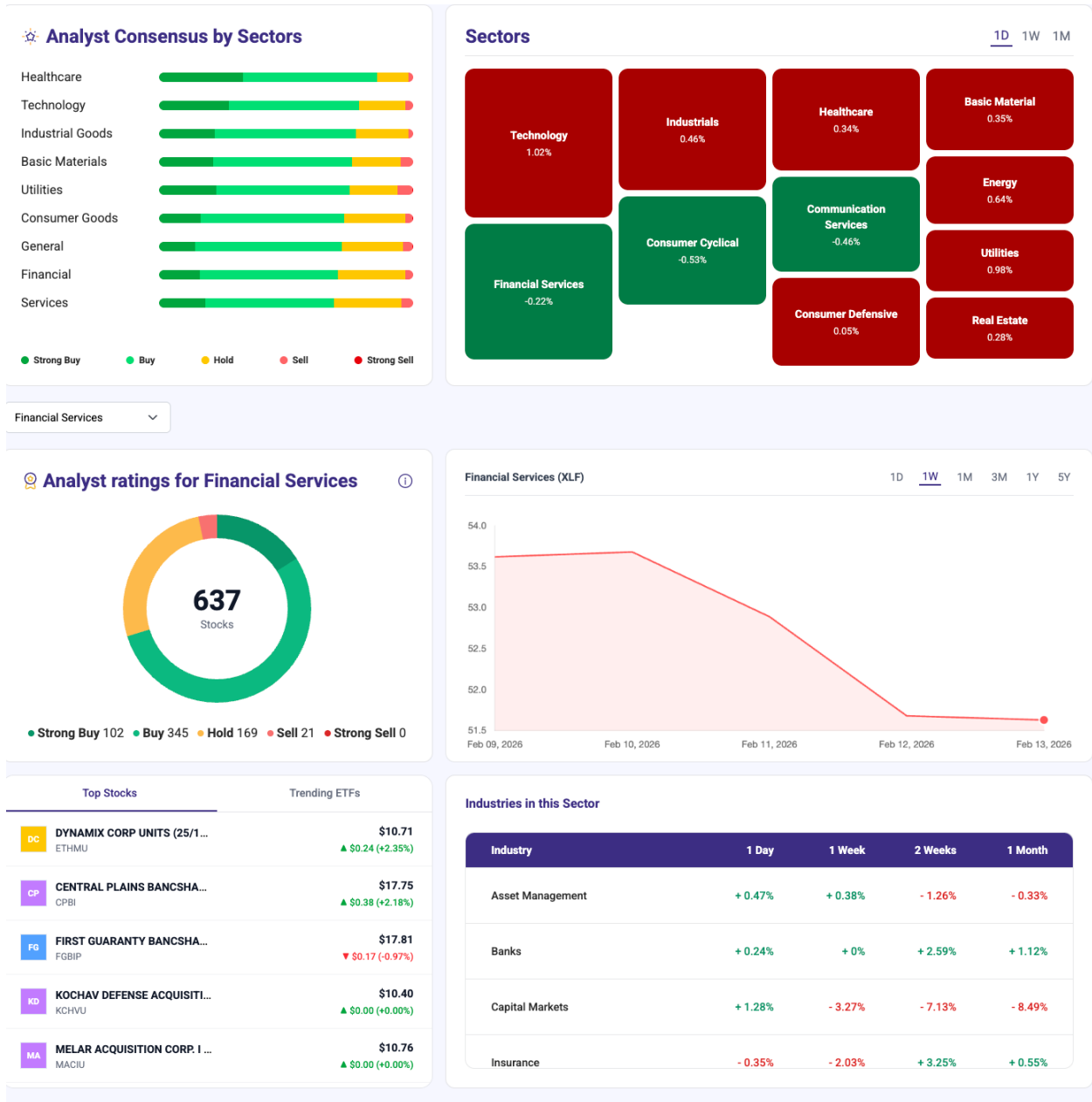
Analyst data is sourced from trusted third-party providers and displayed for informational purposes only.

Sectors & Industries

The Sectors & Industries tab enables top-down market analysis.

Sector Overview





Users can explore:

- Sector-wise analyst consensus displayed visually
- Performance trends across multiple timeframes (day, week, month)
- Industries within each sector
- Leading stocks and ETFs for selected sectors
- Relative performance comparisons across sectors and industries

This view helps users understand broader market trends and momentum.

Smart Screeners

Smart Screeners allow users to discover stocks based on predefined strategies or customizable criteria.

[← Back](#)
[Smart Screeners](#)

Pre-defined

Custom

☐ Large-Cap Dividend Stocks
☐ Undervalued Stocks
☐ Growth Stocks
☒ Income Stocks
☐ Growth & Value Balanced Stocks
☐ Income, Size & Valuation Screener

Market Cap (\$M)

More than 5B

Reset

Price (\$)

Reset

P/E

Less than 50

Reset

Dividend %

More than 5

Reset

Symbol	Last Price	Change	Vol	Div Ex Date	Div %	Avg Vol (30d)	Mkt Cap
Verizon Communications VZ	\$48.87	\$ 0.09 (+0.19%)	25.36K	2026-04-10	+5.97%	38.67M	206.50B
VALE S.A. VALE	\$17.40	\$ 0.02 (+0.15%)	9.24K	2025-12-12	+7.56%	44.38M	46.48B
Pfizer Inc. PFE	\$27.67	\$ 0.06 (+0.21%)	23.97K	2026-01-23	+6.22%	54.97M	157.66B
The Kraft Heinz Company KHC	\$24.54	\$ 0.44 (+1.79%)	32.14K	2026-03-06	+6.42%	17.73M	29.57B
PETROLEO BRASILEIRO S.A. PBR	\$15.82	\$ 0.00 (+0.02%)	6.76K	2025-12-26	+6.95%	29.59M	84.48B
AMBEV S.A. ABEV	\$3.04	\$ 0.00 (+0.29%)	4.62K	2025-12-22	+6.49%	25.68M	35.86B
AGNC Investment Corp. C AGNC	\$11.47	\$ 0.04 (+0.35%)	12.57K	2026-02-27	+12.83%	21.32M	12.65B

Predefined Screeners

Common screeners include:

- Large-cap stocks
- Mid-cap stocks
- Dividend stocks
- Growth-oriented stocks
- Value-oriented stocks
- Balanced growth & value strategies

Custom Filters

Users can refine results using flexible filters such as:

- Market capitalization
- Price range
- Dividend metrics (dividend %, ex-date, pay date)
- Volume and average volume
- Valuation metrics (e.g., P/E)
- Stock type and liquidity parameters

Filters can be edited, applied, or cleared at any time, enabling personalized discovery workflows.

Stocks in News

Stocks in News

	Amazon.Co... AMZN	\$ 198.95 ▼ \$ 0.65 (-0.32%)
	Alphabet Inc... GOOGL	\$ 305.48 ▼ \$ 3.51 (-1.13%)
	Alphabet Inc GOOG	

The Stocks in News section highlights securities that are currently in focus due to recent news, announcements, or market-moving events.

This section helps users:

- Identify stocks experiencing increased attention or activity
- Understand context behind recent price movements
- Stay informed alongside real-time market data

News content is integrated directly into the platform to support research and awareness. Disclaimer: Market discovery tools are designed to support research and exploration. All data, insights, and indicators displayed are informational in nature and do not constitute investment advice or recommendations.

Stock Details – Stock Data & Insights

The Stock Details screen provides a comprehensive view of an individual stock, combining real-time pricing, financial fundamentals, technical indicators, and corporate actions. This enables users to make informed investment decisions using both fundamental and technical analysis.



NVIDIA Corp

NVDA

\$182.88

4.05 (-2.17%)

Open	\$187.47	High	\$187.50
Low	\$181.59	Close	\$186.94
Volume	161.88M	EPS	4.0800
Market Cap	\$4.443T	P/E Ratio	44.79

Week

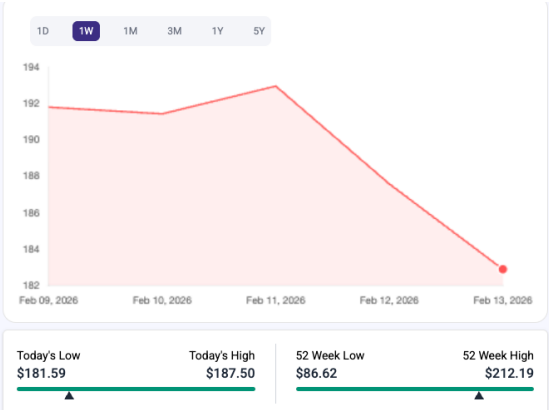
↓

-1.36%

Month

↓

-1.57%



Buy

Sell

Order Type

Market

By Quantity

By Amount

Quantity

1

Validity

Day

Session

Core Market

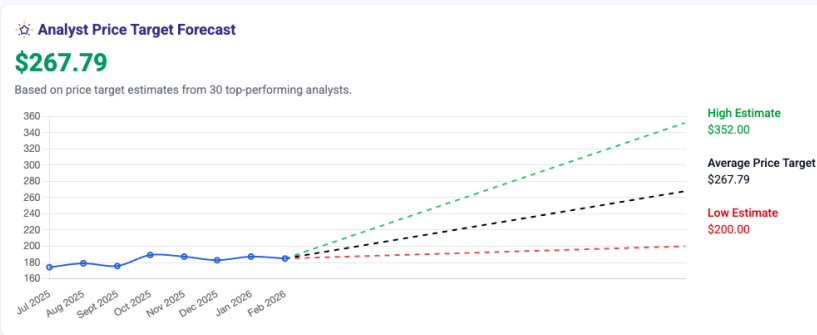
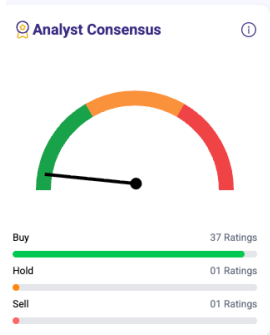
Preview Order

view

Fundamentals

Technicals

Events



Company Overview

Industry	SEMICONDUCTORS & RELATED DEVICES
Employees	36000
Currency	USD
Listing Date	22/01/1999
Stock Status	Active

Top News



Rachel Hemple • Feb 12

Market Update: Stocks Fall as AI Fears Impact...



Benzinga News • Feb 12

Apple, Nvidia And Other 8 Tech Stocks Just Wiped...



Benzinga News • Feb 11

Astera Labs Tied To Nvidia, AMD, Amazon,...



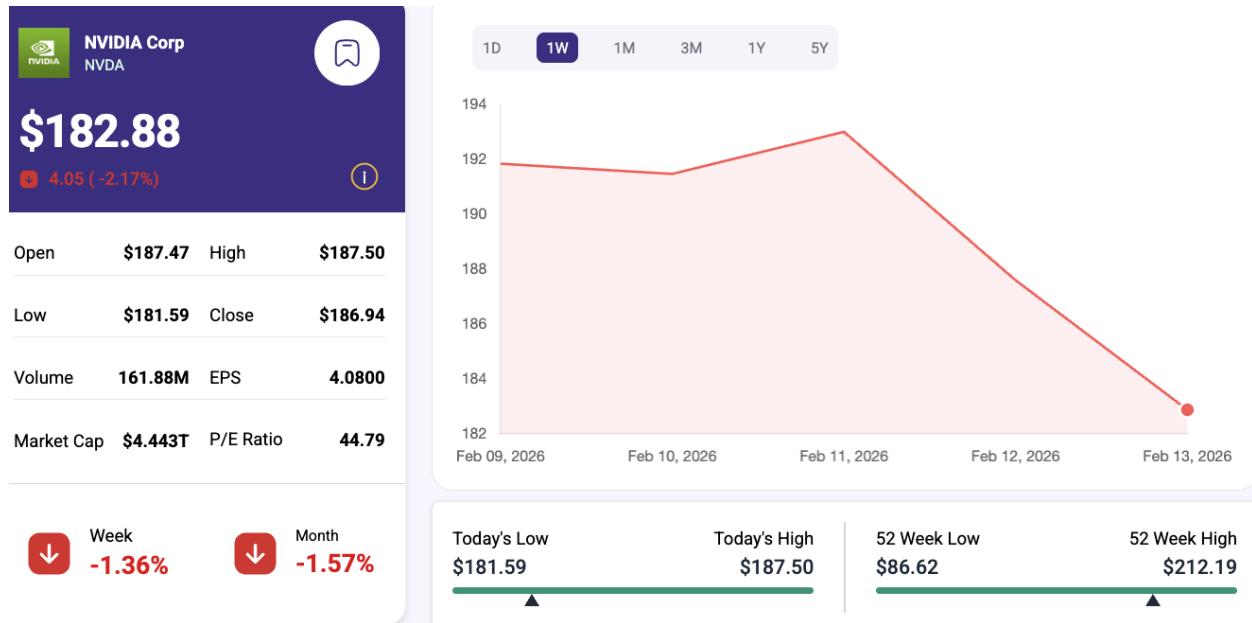
Benzinga News • Feb 11

TikTok Parent ByteDance Unveils Google Nano...

About

Nvidia is a leading developer of graphics processing units. Traditionally, GPUs were used to enhance the experience on computing platforms, most notably in gaming applications on PCs. GPU use cases have since emerged as important semiconductors used in artificial intelligence to run large language models. Nvidia not only offers AI GPUs, but also a software platform, Cuda, used for AI model development and training. Nvidia is also expanding its data center networking solutions, helping to tie GPUs together to handle complex workloads.

Price Summary and Charts



This section displays current and historical price information, helping users track market movements across different trading sessions.

Users can view:

- Real-time, delayed, or Fair Market Value (FMV) pricing, depending on data entitlements
- OHLCV data (Open, High, Low, Close, Volume)
- Intraday and historical charts across multiple timeframes: 1 Day, 1 Week, 1 Month, 3 Months, 1 Year, 5 Years
- Pre-market, market hours, and post-market prices based on entitlements
- Daily, weekly, and monthly performance indicators
- 52-week high and low range

This data helps users monitor price trends, volatility, and recent performance.

Analyst Consensus



The Analyst Insights section provides a consolidated view of market sentiment and forward-looking expectations based on analyst research.

Users can view:

- Overall analyst sentiment, represented through a gauge
- Distribution of analyst ratings: Buy, Hold, Sell
- Total number of analyst ratings contributing to the consensus

The consensus gauge provides a quick snapshot of whether analysts are broadly bullish, neutral, or bearish on the stock.

Analyst Price Target Forecast

Information shown includes:

- Average target price based on analyst estimates
- Upside or downside percentage compared to the current market price
- High price estimate
- Low price estimate
- A visual forecast chart illustrating the projected price range over time

These estimates are derived from inputs provided by multiple analysts and reflect market expectations, not guarantees.

Disclaimer: Analyst ratings and price targets are provided for informational purposes only and do not constitute investment advice or recommendations.

News & Market Updates

Top News



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Datadog Posts Fastest Revenue Growth In 11...



Benzinga News • Aug 28

Snowflake Rally Sparks Investor Interest In Clou...



Rachel Hemple • Aug 28

Market Update: S&P 500, Dow Reach Record High...



Feb 10 2026 17:34:10
By Rachel Hemple

Market Update: Dow Notches Another Record High, Broader Market Slumps

Stocks were mixed on Tuesday, with the **Dow Jones Industrial Average** (NYSE: **DIA**) rising to another record closing high while the broader market slumped, as weaker-than-expected U.S. retail sales data impacted risk outlooks.

The blue-chip index climbed over 50 points to settle at 50,188.14 for the first time. Meanwhile, the **S&P 500 Index** (NYSE: **SPY**) fell 0.3% and tech-heavy **Nasdaq Composite** (NASDAQ: **QQQ**) lost about 0.6% to end the session at 6,941.81 and 23,102.47, respectively.

Moving markets, **U.S. consumer activity** slowed in December, a key spending month, as high inflation and tariff price impacts weakened the holiday-shopping season. U.S. retail sales were flat following a 0.6% increase in November, the Commerce Department reported Tuesday. Excluding autos, sales were also unchanged month-to-month.

On an annual basis, headline sales rose 2.4% in December, below November's 3.3% gain. Excluding autos,

Related Assets

DIA DIA-Related	View
SPY SPY-Related	View
QQQ QQQ-Related	View
COST COST-Related	View
WMT WMT-Related	View
AAPL AAPL-Related	View
AMZN AMZN-Related	View
hood hood-Related	View
F F-Related	View
MCD MCD-Related	View
SHOP SHOP-Related	View
TMUS TMUS-Related	View

This section displays the most recent and relevant news articles related to the selected stock.

Users can view:

- News headlines impacting the company
- Short article summaries for quick understanding
- Source name (e.g., financial news providers)
- Publication date of each article

News items are presented as cards, making them easy to scan and tap for more details. Stock-related news may include:

- Earnings announcements and financial results
- Corporate actions or strategic updates
- Management or leadership changes
- Industry trends affecting the company
- Regulatory or macroeconomic developments

These updates help users understand why a stock price may be moving and provide additional context alongside price charts, fundamentals, and analyst views.

Disclaimer: News content is sourced from third-party financial news providers and is provided for informational purposes only and does not constitute investment advice or recommendations.

Company Overview


Company Overview

Industry	SEMICONDUCTORS & RELATED DEVICES
Employees	36000
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Stock Status	Active


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Users can access:

- Industry classification
- Employee count
- Listing date

- Stock status (Active/Inactive)
- Business description and operations overview

Key Financial Metrics



Important valuation and performance ratios are displayed, including:

- P/E Ratio
- P/B Ratio
- EPS (Earnings Per Share)
- ROE (Return on Equity)
- ROA (Return on Assets)
- Dividend Yield

Financial Statements

Overview Fundamentals Technicals Events																																															
P/B Ratio 42.58 P/S Ratio 8.62 EV/EBITDA 25.29 Dividend Yield 0.0041% P/E Ratio 31.88 EPS 8.02 ROA 0.31 ROE 1.34																																															
Quarterly Annually																																															
Income Statement <table> <tr> <th>METRIC</th><th>Q1 2026</th><th>Q4 2025</th><th>Q3 2025</th></tr> <tr> <td>Revenue</td><td>143.76B</td><td>102.47B</td><td>94.04B</td></tr> <tr> <td>Gross Profit</td><td>69.23B</td><td>48.34B</td><td>43.72B</td></tr> <tr> <td>Operating Income</td><td>50.85B</td><td>32.43B</td><td>28.20B</td></tr> <tr> <td>Net Income</td><td>42.10B</td><td>27.47B</td><td>23.43B</td></tr> <tr> <td>Filing Date</td><td>2026-01-30</td><td>2025-10-31</td><td>2025-08-01</td></tr> </table>				METRIC	Q1 2026	Q4 2025	Q3 2025	Revenue	143.76B	102.47B	94.04B	Gross Profit	69.23B	48.34B	43.72B	Operating Income	50.85B	32.43B	28.20B	Net Income	42.10B	27.47B	23.43B	Filing Date	2026-01-30	2025-10-31	2025-08-01																				
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Detailed financial statements are available in both Quarterly and Annual views:

- Income Statement
- Balance Sheet
- Cash Flow Statement

These insights help users assess profitability, growth, and balance sheet strength.

Technical Indicators

Overview

Fundamentals

Technicals

Events

Technical Indicators

RSI (14)

39.37

NEUTRAL

MACD

1.12

BEARISH

MACD Signal

1.16

MACD Histogram

-0.04

Moving Averages

SMA (20 DAYS)

\$262.27

EMA (20 DAYS)

\$265.80

SMA (50 DAYS)

\$267.48

SMA (200 DAYS)

\$240.06

Short Interest & Volume

SHORT INTEREST : 45.7M

DAYS TO COVER : 1.91

SHORT VOLUME RATIO : 34.95%

TOTAL VOLUME : 16.3M

Short Interest History

SETTLEMENT DATE

SHORT INTEREST

AVG DAILY VOLUME

DAYS TO COVER

Dec 29, 2017

45.74M

23.90M

1.91

Jan 12, 2018

46.68M

23.48M

1.99

Jan 31, 2018

42.07M

37.36M

1.13

The Technicals section helps users analyze price trends, momentum, and market sentiment for a stock using widely used technical indicators and short interest data. This view is available on both Mobile App and Web, optimized for each platform.

Relative Strength Index (RSI)

- Measures price momentum on a scale of 0 to 100
- Helps identify whether a stock may be overextended
- RSI status using fixed thresholds:
- RSI above 70 → Overbought
- RSI below 30 → Oversold
- RSI between 30 and 70 → Neutral
- The RSI value and its status are clearly displayed and color-coded for quick interpretation

Moving Average Convergence / Divergence (MACD)

- Indicates trend direction and momentum
- Displays: MACD value, Signal line, Histogram
- MACD values are shown exactly as received from the data source, without any internal recalculation

Moving Averages

Moving averages smooth price data to highlight trends over time.

Available moving averages include:

- Simple Moving Average (SMA)
- Exponential Moving Average (EMA)

Each moving average display:

- Type (SMA / EMA)
- Period (e.g., 20, 50, 200 days)
- Current value
- Signal: BUY, SELL, NEUTRAL

These signals are displayed for informational purposes only.

Short Interest & Volume

Displayed metrics include:

- Short Interest – Total shares currently sold short
- Days to Cover – Estimated number of days required to close all short positions
- Short Volume Ratio – Percentage of daily trading volume attributed to short selling

Values are formatted using standard suffixes (K, M, B) for readability.

Short Interest History

Users can review recent changes in short-selling activity through historical records.

Each record shows:

- Settlement date
- Short interest value
- Change percentage
- Days to cover
- Percentage of float

Only the most recent records are displayed, ensuring clarity and relevance.

Disclaimer: Technical indicators and signals (including BUY / SELL labels) are provided for informational purposes only and do not constitute investment advice or recommendations.

Corporate Actions & Events

Overview Fundamentals Technicals **Events**

Dividends			Stock Splits	
EX-DIVIDEND DATE	PAYMENT DATE	AMOUNT PER SHARE	DATE	RATIO
Feb 9, 2026	Feb 12, 2026	\$0.26	Aug 31, 2020	4:1
Nov 10, 2025	Nov 13, 2025	\$0.26	Jun 9, 2014	7:1
Aug 11, 2025	Aug 14, 2025	\$0.26	Feb 28, 2005	2:1
May 12, 2025	May 15, 2025	\$0.26		
Feb 10, 2025	Feb 13, 2025	\$0.25		
Nov 8, 2024	Nov 14, 2024	\$0.25		
Aug 12, 2024	Aug 15, 2024	\$0.25		
May 10, 2024	May 16, 2024	\$0.25		
Feb 9, 2024	Feb 15, 2024	\$0.24		
Nov 10, 2023	Nov 16, 2023	\$0.24		

Recent Events	
Sep 10, 2003	Ticker Change Ticker updated to AAPL

Dividends

Users can view:

- Ex-dividend date
- Payment date
- Dividend amount per share
- Historical dividend records

Stock Splits

Displays:

- Split date
- Split ratio (e.g., 4:1)

Recent & Historical Events

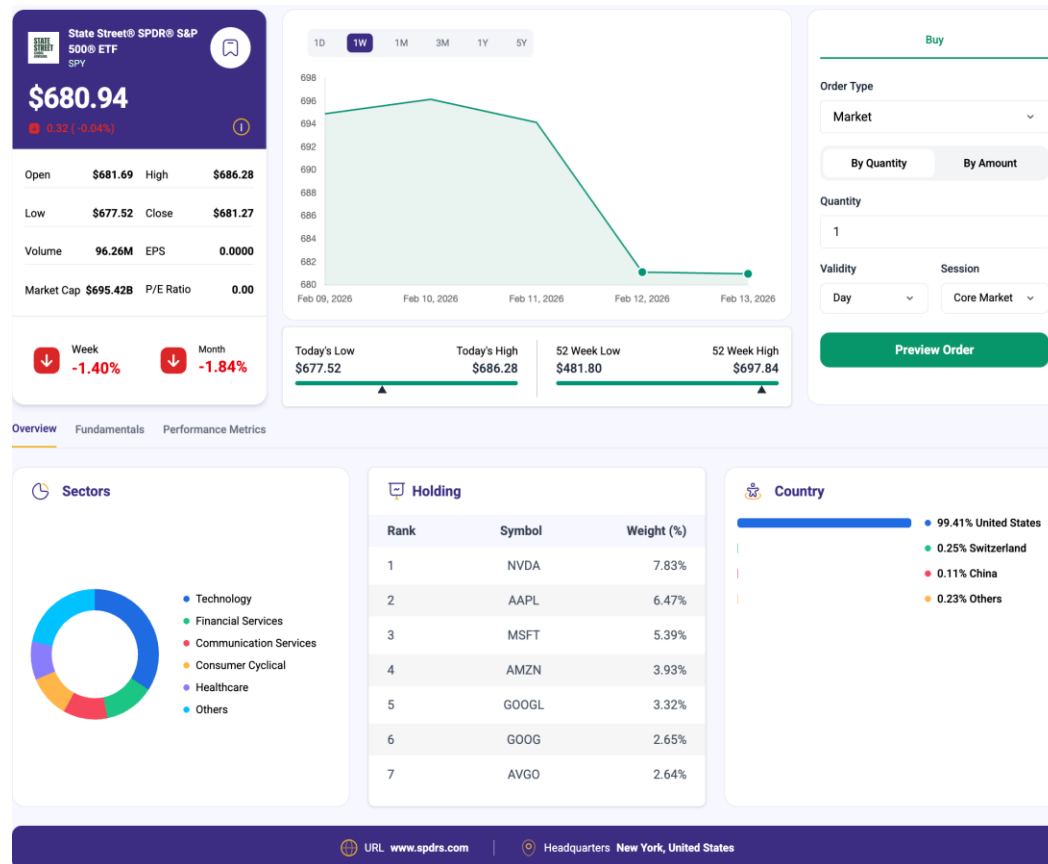
Includes:

- Ticker symbol changes
- Corporate restructuring events
- Other company announcements affecting the stock

This ensures users stay aware of changes that could affect valuation or shareholding structure.

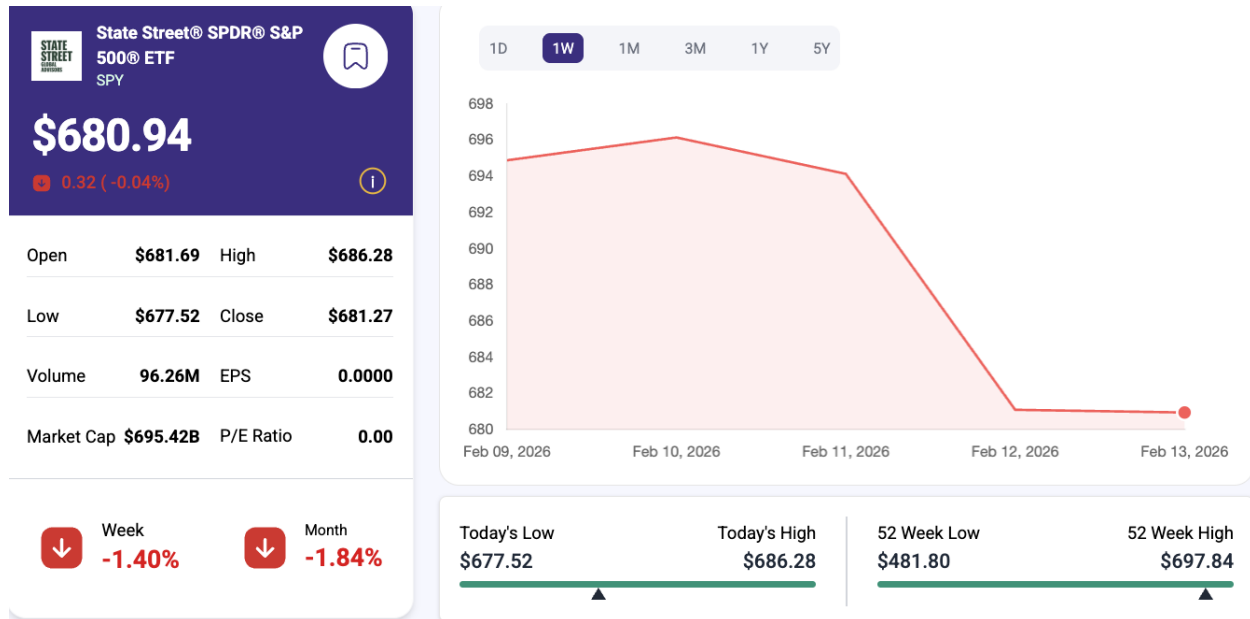
ETF Details – ETF Data & Insights

The ETF Details screen provides a comprehensive view of an Exchange Traded Fund (ETF), helping users understand the fund's structure, pricing, performance, costs, and underlying exposure before making an investment decision.



This screen allows users to view the current market price of an ETF, analyze recent price movements, and place buy orders from a single interface.

Price Summary



This section displays key pricing and trading details for the selected ETF.

Information displayed includes:

- ETF Name & Ticker
- Current Market Price
- Price Change & Percentage Change
- Open Price
- Day's High & Day's Low
- Previous Close
- Trading Volume: The total number of ETF units traded during the session, indicating liquidity.
- Market Capitalization: The total market value of all ETF units is outstanding.
- Today's Range: Today's Low, Today's High
- 52-Week Range: 52-Week Low, 52-Week High

Price Chart & Timeframe Selection

This section provides a visual representation of the ETF's market price movement over time.

Key features include:

- Timeframe Selection: 1D, 1W, 1M, 3M, 1Y, 5Y

- Price Trend Chart
- Historical Price Points

This enables users to analyze short-term price trends and long-term performance.

ETF Overview

Fund Overview

Fund Type	ETF
Asset Class	U.S. Equity
Category	Large Blend
Inception Date	1993-01-22
Benchmark Index	S&P 500 TR USD
Fund Name	STATE STREET SPDR S&P 500 ETF
Fund Structure	UIT

About

Primary Asset Class	U.S. Equity
ISIN	US78462F1030
CUSIP	78462F103
Primary Exchange (MIC)	ARCX
Postal Code	10006
City	New York
Country	United States

Users can view:

- Fund Type (ETF)

- Asset Class (e.g., U.S. Equity, Fixed Income)
- Category (e.g., Large Cap Growth, Technology)
- Benchmark Index (e.g., S&P 500, Nasdaq-100)
- Inception Date
- Fund Structure (e.g., Open-ended ETF, Unit Investment Trust)

This information helps users assess whether the ETF aligns with their investment objectives and risk profiles.

Fund Metrics

Fund Metrics

AUM	\$708.91B
Expense Ratio	0.0945
Dividend Yield (TTM)	1.07%
Last Dividend Amount	\$1.99
Shares Outstanding	1,020,782,000
Market Cap	\$695.42B
30-Day Avg Volume	83,469,016

Available metrics include:

- Assets Under Management (AUM) – Total assets managed by the fund
- Expense Ratio – Annual fee charged by the fund manager
- Dividend Yield (TTM) – Trailing twelve-month dividend yield
- Last Dividend Amount
- Shares Outstanding
- Market Capitalization
- 30-Day Average Trading Volume

These metrics help users evaluate the ETF's scale, cost, and trading activity.

Holdings & Allocation

This section provides transparency into what the ETF invests in.



Users can explore:

- Top Holdings – Major constituent securities and their weightages
- Sector Allocation – Distribution across sectors such as Technology, Financials, Healthcare, etc.
- Geographic Exposure – Country or region-wise allocation

This allows users to understand the concentration of risk and sector or country biases within the ETF.

Performance Metrics

Performance data helps users evaluate how the ETF has behaved over time.

Overview Fundamentals Performance Metrics			
NAV		Return	
Benchmark Index	S&P 500 TR USD	One Month Return	1.44
Inception NAV	43.59	Three Month Return	1.73
Inception Market Price	43.94	Year To Date Return	1.44
Month End NAV	691.64061	One Year Return	16.22
Month End NAV Date	2026-01-30	Three Year Return	20.97
Beta (1Y)	1	Five Year Return	14.88

URL www.spdrs.com | Headquarters New York, United States

Net Asset Value (NAV)

- Inception NAV
- Inception Market Price

- Month End NAV

Returns

Return

One Month Return	1.44
Three Month Return	1.73
Year To Date Return	1.44
One Year Return	16.22
Three Year Return	20.97
Five Year Return	14.88

Returns are shown across multiple time horizons:

- One-Day Return
- One-Month Return
- Year-to-Date (YTD) Return
- One-Year Return
- Multi-Year Returns (e.g., 5-Year)

Benchmark Comparison

- Tracking Error – Measures how closely the ETF follows its benchmark index
- Benchmark Index Reference – Enables performance comparison against the underlying index

This helps users assess both short-term movements and long-term performance consistency.

Additional Information

At the bottom of the screen, users can also access:

- Official Fund or Company Website URL
- Headquarters Location



These links provide easy access to official disclosures and additional fund information.

5. Trading and Portfolio

The trading application allows you to place various types of buy and sell. Each order type serves different purposes and offers specific advantages based on market conditions and your trading goals.

Accessing the Order Screen

To place an order, select the security you wish to trade. The order screen will display the current stock information, including the company name, ticker symbol, current price, and percentage change.

Common Order Fields

All order types share some common fields:

Order Type: Select from Market, Limit, Stop, or Stop Limit orders using the dropdown menu.

Quantity: Enter the number of shares you want to buy or sell using the numeric keypad.

Validity: Choose how long your order remains active (e.g., Day order expires at market close).

Session: Select the trading session for order execution (e.g., Core Market for regular trading hours).

Buying Power: Displays your available funds for purchasing securities.

Approx. Charges: Shows estimated transaction fees and charges (tap the info icon for details).

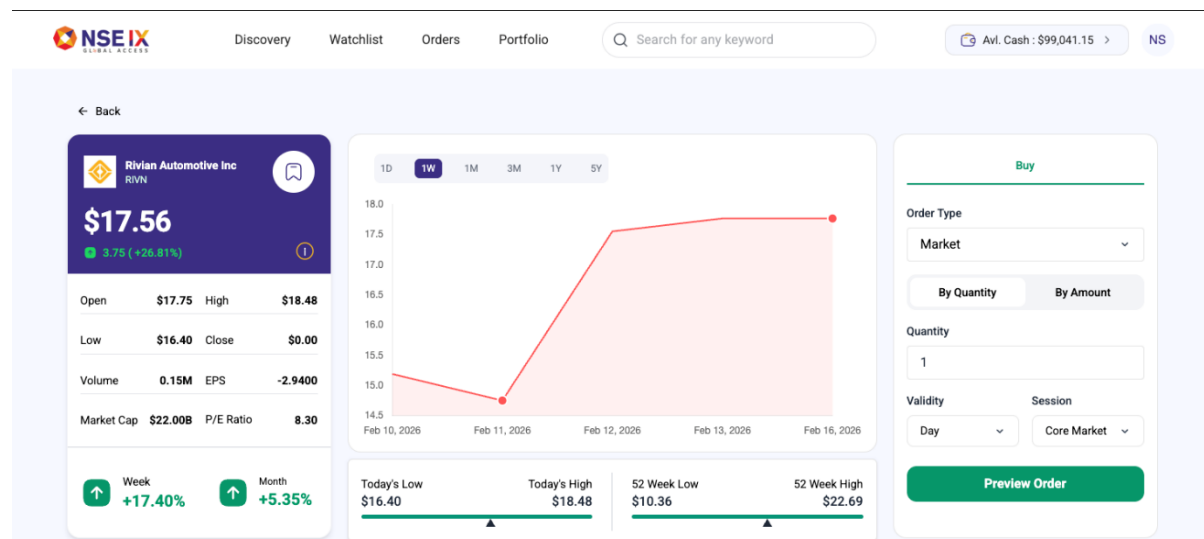
Buy Order Types

Market Order (By Quantity)

A Market order executes immediately at the current market price, ensuring your order is filled quickly.

How to place:

1. Select Market from the Order type dropdown
2. Choose By Quantity tab
3. Enter the number of shares you want to purchase in the Quantity field
4. Select your Validity period (typically Day)
5. Choose the trading Session (typically Core Market)
6. Review the Buying Power and Approx. Charges
7. Tap Confirm Order



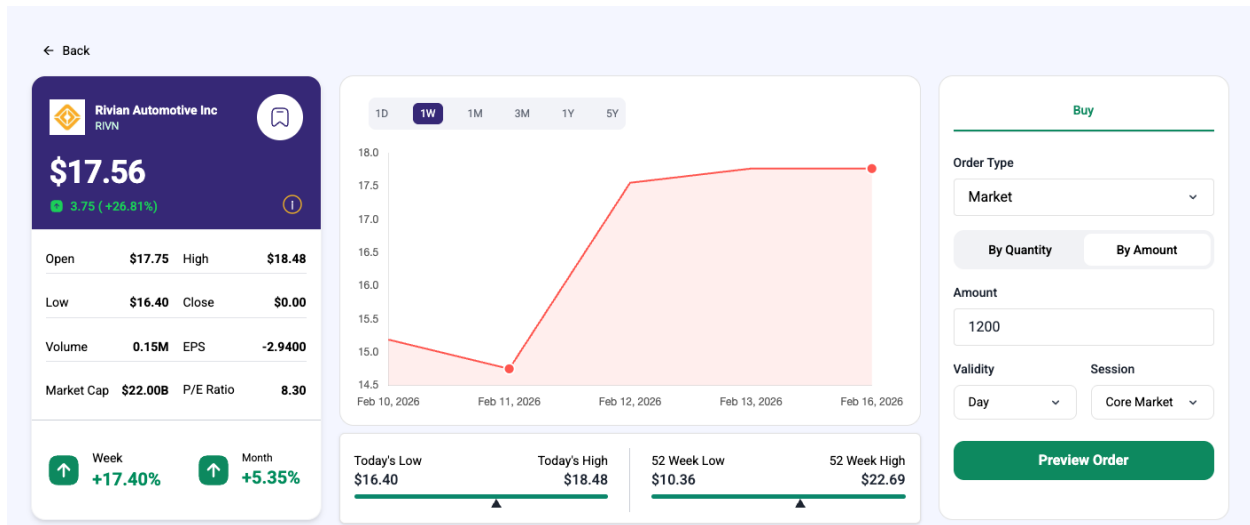
Market Order (By Amount / Fractional)

This variation allows you to specify the total dollar amount you want to invest rather than the number of shares.

How to place:

1. Select Market from the Order type dropdown
2. Choose By Amount tab

3. Enter the total dollar amount you want to invest in the Amount field
4. Select your Validity period
5. Choose the trading Session
6. Review the Buying Power and Approx. Charges
7. Tap Confirm Order



Limit Order

A Limit order allows you to specify the maximum price you're willing to pay. The order only executes at your limit price or better.

How to place:

1. Select Limit from the Order type dropdown
2. Enter the number of shares in the Quantity field
3. Enter your maximum acceptable price in the Limit Price field
4. Select your Validity period
5. Choose the trading Session
6. Review the Buying Power and Approx. Charges
7. Tap Confirm Order

[< Back](#)



Rivian Automotive Inc
RIVN

\$17.56

3.75 (+26.81%)

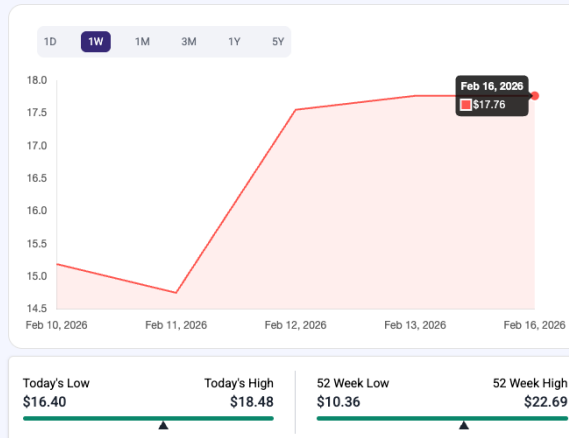
Open	\$17.75	High	\$18.48
Low	\$16.40	Close	\$0.00
Volume	0.15M	EPS	-2.9400
Market Cap	\$22.00B	P/E Ratio	8.30

Week

+17.40%

Month

+5.35%



Buy

Order Type

Limit

Quantity

11

Limit Price

16.20

Validity

Day

Session

Core Market

Preview Order

Stop Order

A Stop order (also called a stop-loss buy) becomes a market order once the stock reaches your specified stop price. This is typically used to enter a position once momentum is confirmed.

How to place:

1. Select Stop from the Order type dropdown
2. Enter the number of shares in the Quantity field
3. Enter your trigger price in the Stop Price field
4. Select your Validity period
5. Choose the trading Session
6. Review the Buying Power and Approx. Charges
7. Tap Confirm Order

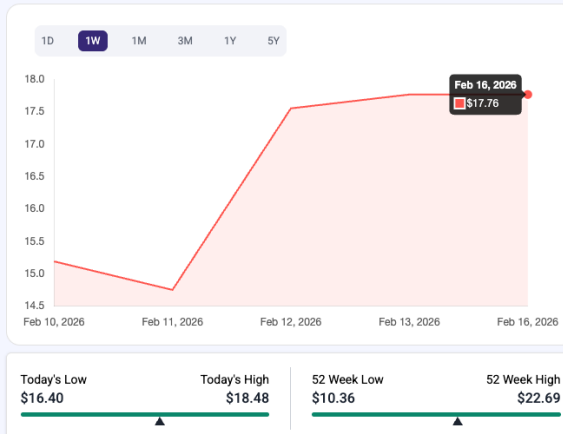
[← Back](#)


Rivian Automotive Inc
 RIVN

\$17.56
3.75 (+26.81%)

Open	\$17.75	High	\$18.48
Low	\$16.40	Close	\$0.00
Volume	0.15M	EPS	-2.9400
Market Cap	\$22.00B	P/E Ratio	8.30

Week +17.40%
Month +5.35%



Buy

Order Type

Stop

Quantity

7

Stop Price

18

Validity

Day

Session

Core Market

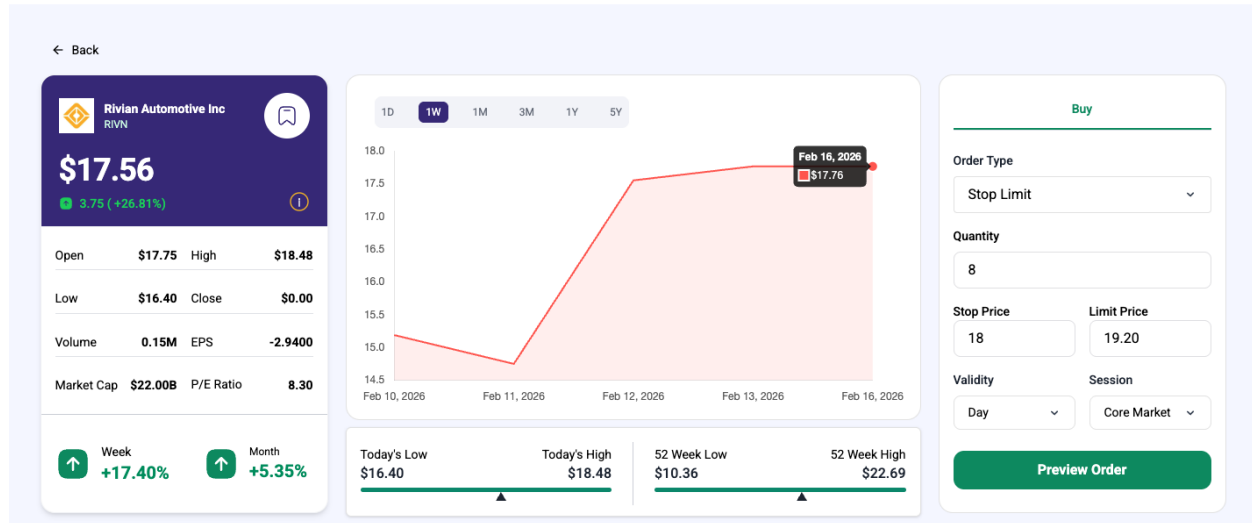
Preview Order

Stop Limit Order

A Stop Limit order combines features of stop and limit orders. Once the stop price is reached, the order becomes a limit order rather than a market order.

How to place:

1. Select Stop limit from the Order type dropdown
2. Enter the number of shares in the Quantity field
3. Enter your trigger price in the Stop Price field (when the order activates)
4. Enter your maximum purchase price in the Limit Price field
5. Select your Validity period
6. Choose the trading Session
7. Review the Buying Power and Approx. Charges
8. Tap Confirm Order



Sell Order Types

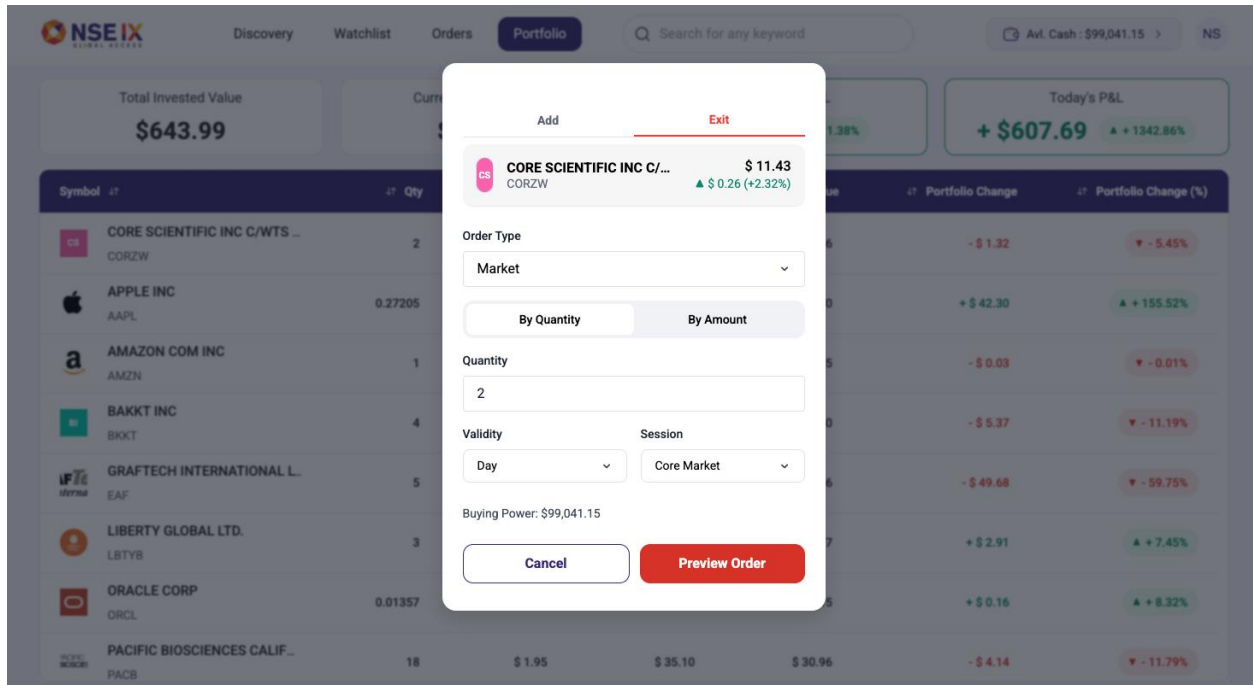
Sell orders function similarly to buy orders but are used to exit positions. The Confirm Order button appears in red for sell orders.

Market Order (By Quantity)

Sell shares immediately at the current market price based on a dollar amount.

How to place:

1. Select Market from the Order type dropdown
2. Choose By Quantity tab
3. Enter the number of shares in the Quantity field
4. Select your Validity period
5. Choose the trading Session
6. Tap Confirm Order (red button)

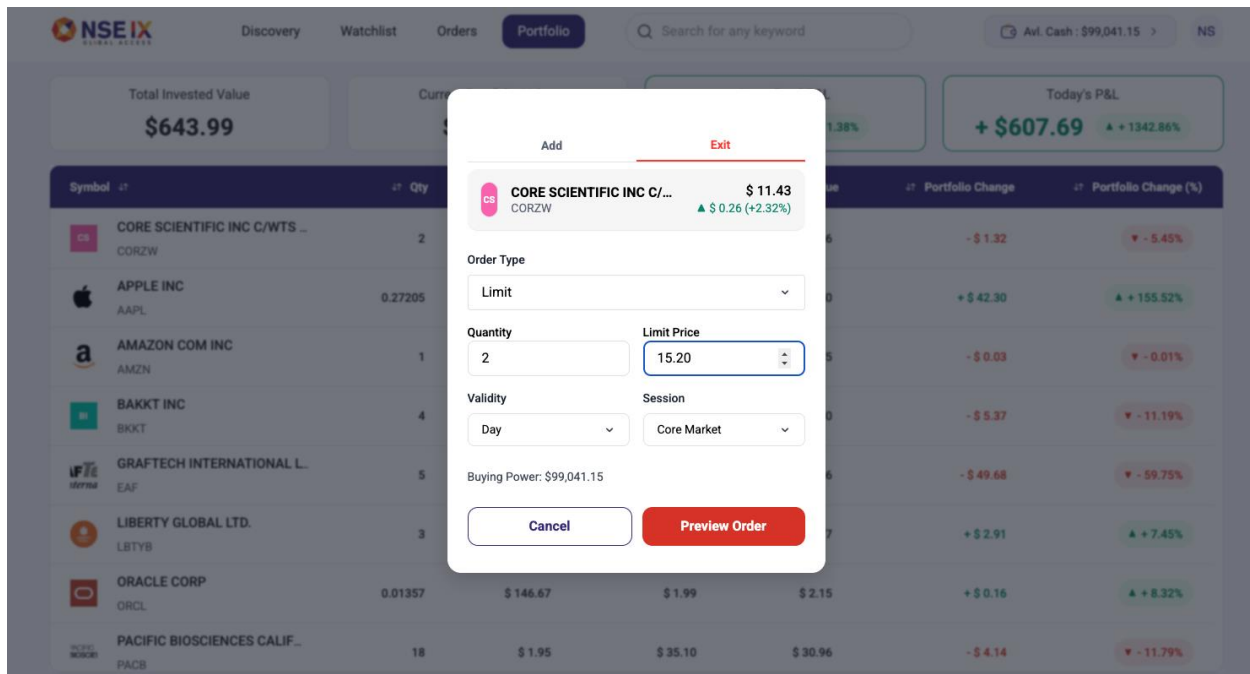


Limit Order

Sell shares only at your specified price or higher.

How to place:

1. Select Limit from the Order type dropdown
2. Enter the number of shares in the Quantity field
3. Enter your minimum acceptable price in the Limit Price field
4. Select your Validity period
5. Choose the trading Session
6. Tap Confirm Order



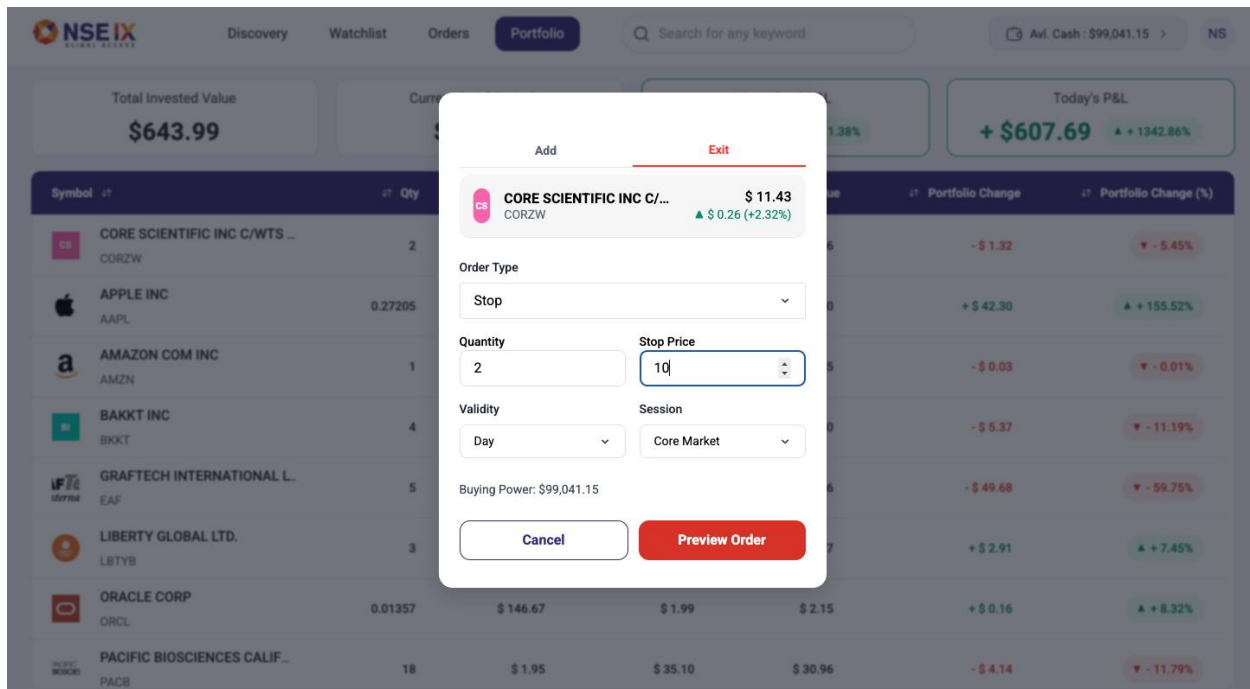
Best used when: You want to ensure a minimum selling price for your shares.

Stop Order

A stop-loss order that sells your shares once the price falls to your stop price, helping limit losses.

How to place:

1. Select Stop from the Order type dropdown
2. Enter the number of shares in the Quantity field
3. Enter your trigger price in the Stop Price field
4. Select your Validity period
5. Choose the trading Session
6. Tap Confirm Order



The screenshot shows the NSE IX Global Access app interface. A modal form for placing a Stop Limit order is displayed over a portfolio view. The form is for Core Scientific Inc C/WTS (CORZW) at a price of \$11.43. The order type is set to 'Stop'. The quantity is 2, and the stop price is 10. The validity is set to 'Day' and the session is 'Core Market'. The buying power is \$99,041.15. The background shows a portfolio table with various stocks and their current prices and changes.

Symbol	Qty	Price	Change	Change (%)
CORE SCIENTIFIC INC C/WTS ... CORZW	2	\$11.43	▲ \$ 0.26 (+2.32%)	
APPLE INC AAPL	0.27205	\$42.30	▲ +155.52%	
AMAZON COM INC AMZN	1	\$0.03	▼ -0.01%	
BAKKT INC BKKT	4	\$5.37	▼ -11.19%	
GRAFTECH INTERNATIONAL L... EAF	5	\$49.68	▼ -59.75%	
LIBERTY GLOBAL LTD. LBTYB	3	\$2.91	▲ +7.45%	
ORACLE CORP ORCL	0.01357	\$0.16	▲ +8.32%	
PACIFIC BIOSCIENCES CALIF... PACB	18	\$4.14	▼ -11.79%	

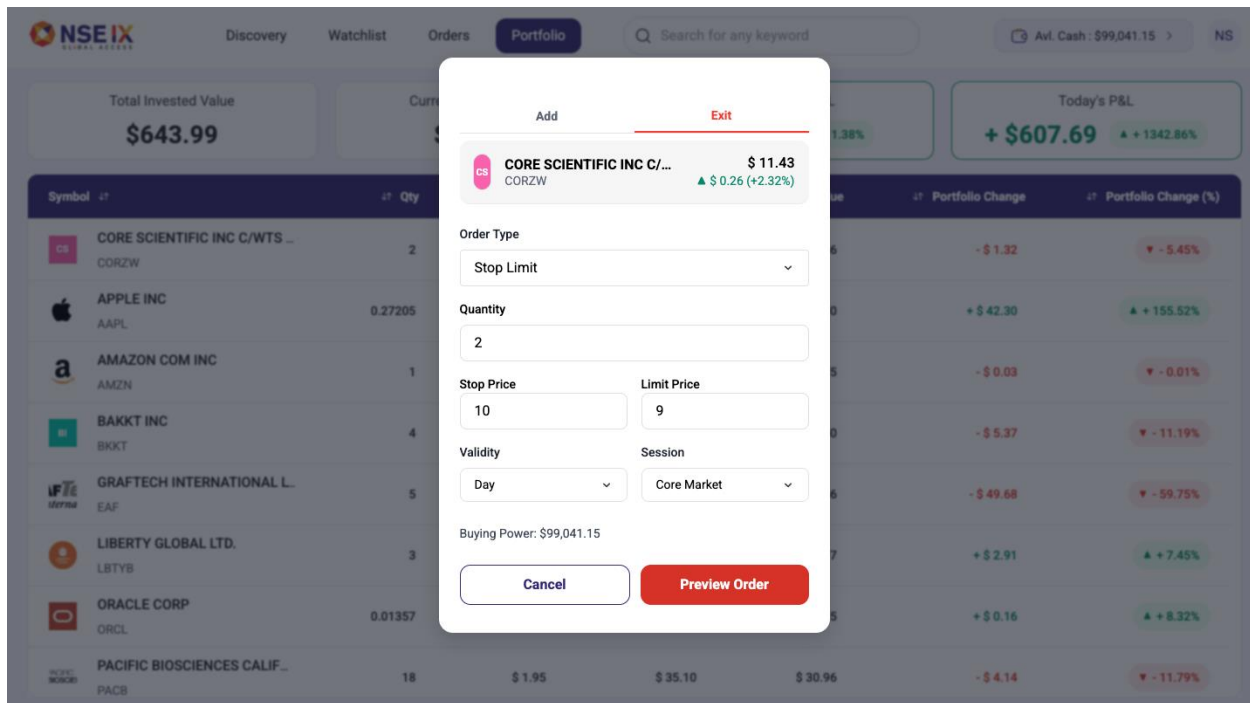
Best used when: You want to protect profits or limit losses by automatically selling if the price drops to a certain level.

Stop Limit Order

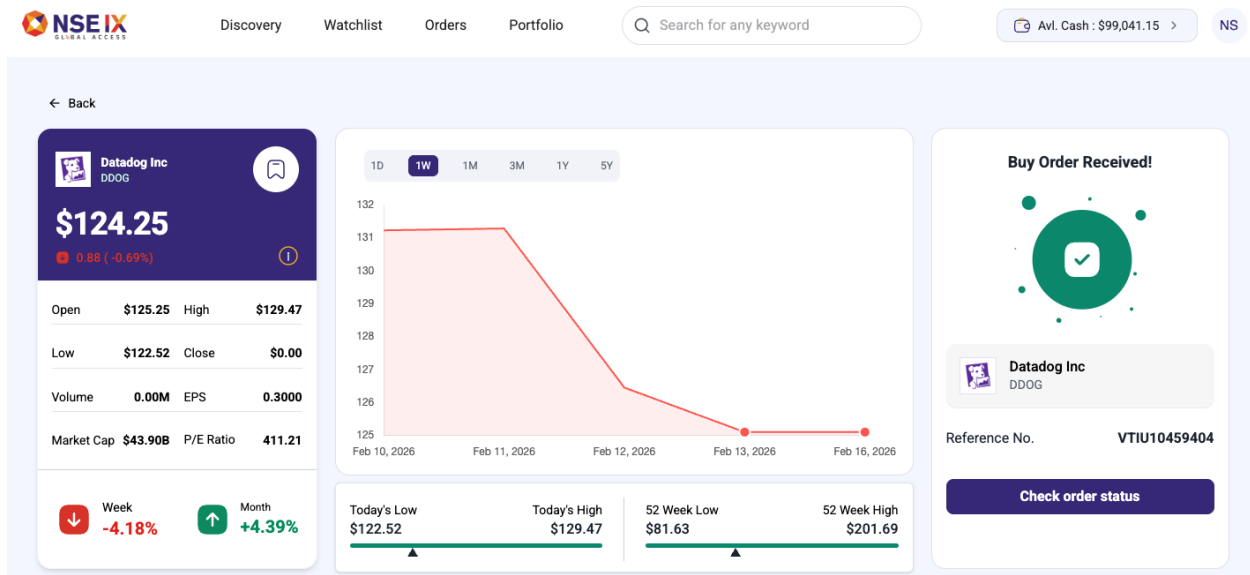
Combines stop and limit orders for selling. Once the stop price is reached, it becomes a limit order.

How to place:

1. Select Stop limit from the Order type dropdown
2. Enter the number of shares in the Quantity field
3. Enter your trigger price in the Stop Price field
4. Enter your minimum selling price in the Limit Price field
5. Select your Validity period
6. Choose the trading Session
7. Tap Confirm Order



Order confirmation: Once an order is placed (buy or sell), you will receive an order confirmation (see sample image below). Click on the “Check order status” to see the status of the order.



The order list will show -

1. Open orders
2. Executed orders



3. All the orders (open, executed, rejected, and cancelled)

ETF Tracking Indices

SPY \$16,467 4.49 (+ 0.57%) IJR \$16,467 -4.49 (- 0.57%) QQQ \$16,467 4.49 (+ 0.57%) SPLG \$16,467 -4.49 (- 0.57%) IJR \$16,467 -4.49 (- 0.57%) QQQ \$16,467 4.49 (+ 0.57%)

Explore Watchlist Order Portfolio

Search for any keyword

Wallet PS

Open Orders 3 Executed Orders 5 All Orders 10

Search orders (symbol, name,ref)

Symbol	Qty	Order Type	Validity	LTP	Executed Price	Time	Ref No.	Status
Mastercard Inc MA	BUY 1	Market	Day	\$ 120.12	\$ 123	10:17:09	VTIU7625424	Executed
Coca Cola MA	SELL 5	Market	Day	\$ 120.12	\$ 100	10:17:09	VTIU7625424	Executed
Mastercard Inc MA	BUY 2	Market	Day	\$ 120.12	\$ 123	10:17:09	VTIU7625424	Executed

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The Portfolio section provides a comprehensive view of your investment holdings, and real-time profit/loss tracking. Access this section by clicking the Portfolio tab in the main navigation menu.

At the top of the Portfolio page, you'll find four important summary metrics:

Total Invested Value: The total amount of money you've invested across all holdings (\$817.28 in the example).



Current Portfolio Value: The current market value of all your holdings combined (\$17.28 in the example).

Unrealized P&L: Your unrealized profit or loss, showing both the dollar amount and percentage change. This is displayed in red with a down arrow when negative (-\$120.12, -6.67% in the example) or green with an up arrow when positive.

Today's P&L: Your profit or loss for the current trading day, with dollar amount and percentage. Positive values appear in green with an up arrow (+\$1.23, +0.67% in the example), while losses appear in red with a down arrow.

ETF Tracking Indices

SPY \$16,467 4.49 (+ 0.57%)

IJR \$16,467 -4.49 (- 0.57%)

QQQ \$16,467 4.49 (+ 0.57%)

SPLG \$16,467 -4.49 (- 0.57%)

IJR \$16,467 -4.49 (- 0.57%)

QQQ \$16,467 4.49 (+ 0.57%)



Explore

Watchlist

Order

Portfolio

 Search for any keyword

 Wallet

PS

Total Invested Value

\$817.28

Current portfolio Value

\$17.28

Unrealized P&L

- \$ 120.12 ▼ - 6.67%

Today's P&L

+ \$ 1.23 ▲ + 0.67%

Symbol	Qty	Avg. Price	Invested Value	Current Value	Portfolio change	Portfolio change (%)
 Mastercard Inc MA	1	\$ 123	\$ 123	\$ 123	- \$ 120.12	▼ - 6.67%
 Coca Cola MA	5	\$ 100	\$ 100	\$ 100	- \$ 120.12	▼ - 6.67%
 Mastercard Inc MA	2	\$ 123	\$ 123	\$ 123	+ \$ 120.12	▲ + 6.67%

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The portfolio listing displays detailed information about each security in your portfolio:

- **Symbol:** The stock ticker symbol and company name
- **Qty:** Number of shares you own



- Avg. Price: Your average purchase price per share
- Invested Value: Total amount invested in this position (Quantity × Average Price)
- Current Value: Current market value of the position
- Portfolio Change: Dollar amount gained or lost on this position
- Portfolio Change (%): Percentage gain or loss on this position

Holdings with losses are shown in red with a down arrow, while profitable positions appear in green with an up arrow.

6. User Profile

The User Profile section allows you to view and manage your account information, change your password, and access important account functions. This section displays your personal details and provides options for account security and management.

Accessing Your Profile

To access your profile, click on your profile icon or name in the top navigation bar. From there, navigate to the Account Details tab to view your profile information.

Profile

User ID

ABCD-01-000123

First name

Olivia

Last name

Rhye

Email address

olivia@untitledui.com

Contact Number

+ 91 90897 86756

[Change Password](#)[Close your Account](#)[→ Log out](#)

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Profile Information Display

The Profile section displays the following account information:



User ID: Your unique account identifier (e.g., ABCD-01-000123). This ID is used for all trading activities and account references.

First name: Your registered first name as it appears on your account.

Last name: Your registered last name as it appears on your account.

Email address: The email address associated with your account, used for communications and account recovery.

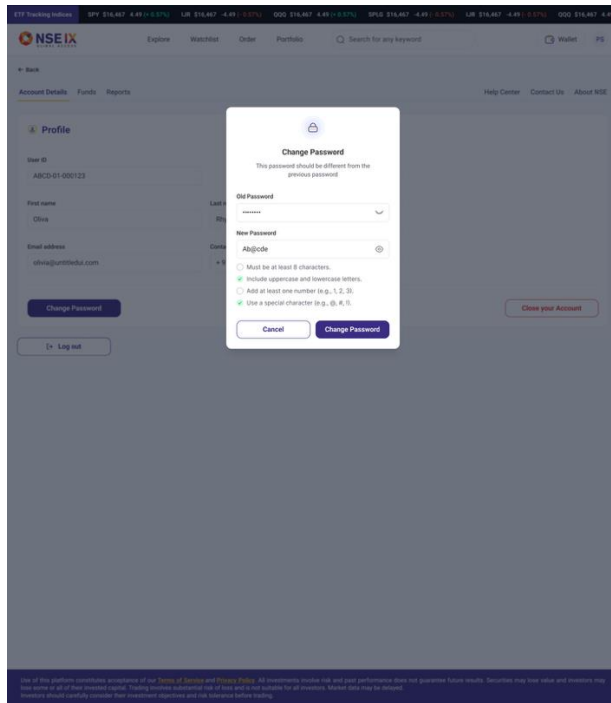
Contact Number: Your registered phone number on the account.

Account Management Functions

Changing Your Password

To update your account password for enhanced security:

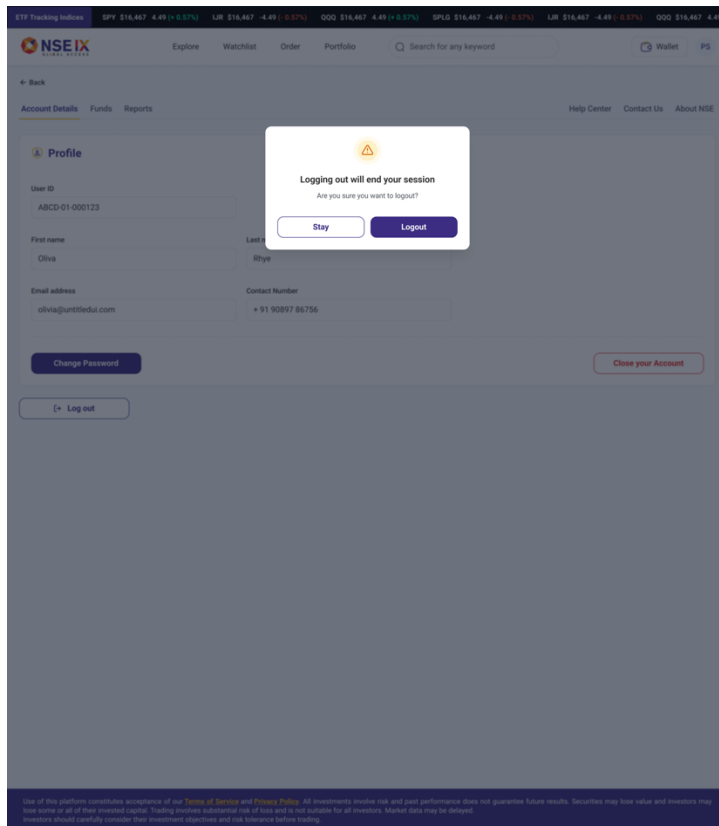
1. Click the Change Password button (purple button on the left side of the page)
2. A dialog box will appear titled "Change Password"
3. Enter your current password in the Old Password field
4. Enter your new password in the New Password field
5. Your new password must meet the following requirements:
 - Must be at least 8 characters
 - Include uppercase and lowercase letters (indicated by a green checkmark when met)
 - Add at least one number (e.g., 1, 2, 3)
 - Use a special character (e.g., @, #, !)
6. As you type, requirements that are met will be marked with green checkmarks
7. Click Change Password to confirm, or Cancel to abort the change



Logging Out

To securely end your trading session:

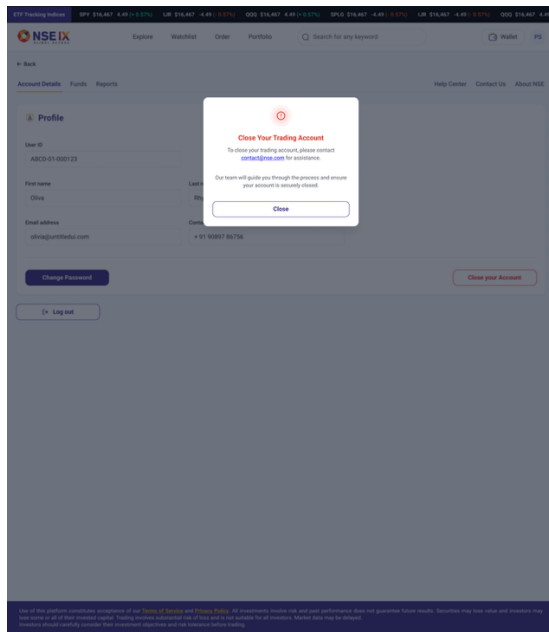
1. Click the Log out button (located below the Change Password button)
2. A confirmation dialog will appear with a warning icon
3. The message "Logging out will end your session" will be displayed, followed by "Are you sure you want to logout?"
4. Choose one of two options:
 - Stay: Cancel the logout and remain logged in
 - Logout: Confirm and end your session (purple button)



Closing Your Account

If you need to permanently close your trading account:

1. Click the Close your Account button (red button on the right side of the page)
2. A warning dialog will appear titled "Close Your Trading Account"
3. The system will inform you: "To close your trading account, please contact operations@nseixga.com for assistance"
4. A message confirms: "Our team will guide you through the process and ensure your account is securely closed"
5. Click Close to dismiss the dialog



Important Note: Account closure cannot be completed directly through the interface. You must contact customer support via the provided email address. This security measure ensures proper verification and protects your account from unauthorized closure attempts.