Name of the issue: ESDS Software Solution Limited **Updated: September 4, 2026**

1 **Type of issue (IPO/ FPO)** IPO

2 **Issue size (Rs. in Millions)** **7,200.00**
Fresh Isssue: (Rs. in Millions) 7,200.00
Offer for Sale: (Rs. in Millions) -
Source: Prospectus dated Septemeber 1, 2026

3 **Grade of issue alongwith name of the rating agency**

Name	Not Applicable
Grade	Not Applicable

4 **Subscription Level (Number of times)** 141.61*
(After removing multiple and duplicate bids and technical rejection case and excluding Anchor)
Source: Minutes for Basis of Allotment as finalized dated September 2, 2026

5 **QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges**

Particulars	**%**
(i) On Allotment [1]	9.52%
(ii) at the end of the 1st Quarter immediately after the listing[2]	Not Available
(iii) at the end of 1st FY (March 31, 2027)[2]	Not Available
(iv) at the end of 2nd FY (March 31, 2028)[2]	Not Available
(v) at the end of 3rd FY (March 31, 2029)[2]	Not Available

(1) Source: Shareholding Pattern dated Septemeber 3, 2026
(2) QIB Holding not disclosed as reporting for relevant period has not been completed.

6 **Financials of the issuer**

(Rs. in Millons)

Parameters	**1st FY (March 31, 2027)[1]**	**1st FY (March 31, 2028)[1]**	**1st FY (March 31, 2029)[1]**
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

(1)Financials not available as reporting for the relevant years has not been completed.

7 **Trading status in the scrip of the issuer**
Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	**Status**
(i) at the end of 1st FY (March 31, 2027)[1]	Not Available
(ii) at the end of 2nd FY (March 31, 2028)[1]	Not Available
(iii) at the end of 3rd FY (March 31, 2029)[1]	Not Available

(1) will be updated in due course

8 **Change, if any, in directors of issuer from the disclosures in the offer document**

Particulars	Name of Director	Appointed / Resigned
at the end of 3rd FY March 31, 2027[1]	Not Available	Not Available
at the end of 3rd FY March 31, 2028[1]	Not Available	Not Available
at the end of 3rd FY March 31, 2029[1]	Not Available	Not Available

[1] Information shall be updated in due course

9 **Status of implementation of project/ commencement of commercial production**

Particulars	Remarks
(i) as disclosed in the offer document	
(ii) Actual implementation	Not Available
(iii) Reasons for delay in implementation, if any	

10 **Status of utilization of issue proceeds**

(i) as disclosed in the offer document

(Rs. million)

Particulars	Total estimated amount / expenditure	Estimated Utilization of Net Proceeds (Fiscal 2027)	Estimated Utilization of Net Proceeds (Fiscal 2028)
Purchase and installation of cloud computing and other equipment and infrastructure for our Relevant Data Centres	5,760.00	4,320.00	1,440.00
General corporate purposes	910.48	800.00	110.48
Total	6,670.48	5,120.00	1,550.48

Source: Prospectus dated Septemeber 1, 2026

(ii) Actual utilization

Particulars	Actual Utilisation of Net Proceeds[1]
Purchase and installation of cloud computing and other equipment and infrastructure for our Relevant Data Centres	Not Available
General corporate purposes	
Sub Total	
Issue Expenses	
Total	

Source: [1] Information shall be updated in due course

(iii) Reasons for deviation, if any		Not Available
11 **Comments of monitoring agency, if applicable - N/A**		
(a) Comments on use of funds		Not Available
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the		Not Available
(c) Any other reservations expressed by the monitoring agency about the end use of funds		Not Available

12 **Price-related data**

Designated SE	NSE
Issue Price (Rs.)	429
Listing Date	September 4, 2026

Price parameters	At close of listing day September 4, 2026	At close of 30th calendar day from listing day[2]	At close of 90th calendar day from listing day[2]	As at the end of March 31, 2027[2]		
				Closing price	High (During the FY)	Low (During the FY)
Market Price	908.40	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY50	23,897.70	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index[#]	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Price parameters	As at the end of March 31, 2028[2]			As at the end of March 31, 2029[2]		
	Closing price	High (During the FY)	Low(During the FY)	Closing price	High (During the FY)	Low(During the FY)
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY50	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index#	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

1. Market price on NSE taken, being the designated stock exchange

2. Pricing Data not disclosed as reporting for the relevant fiscal years has not been completed

#Comparable Sectoral index is not available

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average**

Accounting ratio	Name of company	As disclosed in the offer document[1]	At the end of 1st FY March 31, 2027[2]	At the end of 1st FY March 31, 2028[2]	At the end of 1st FY March 31, 2029[2]
EPS (Basic)	**Issuer**				
	Consolidated (Basic)	12.03	Not Available	Not Available	Not Available
	Peer Group :				
	E2E Networks Limited	-0.78	Not Available	Not Available	Not Available
	Industry Avg	**-0.78**	Not Available	Not Available	Not Available
EPS (Diluted)	**Issuer**				
	Consolidated (Basic)	11.81	Not Available	Not Available	Not Available
	Peer Group :				
	E2E Networks Limited	-0.76	Not Available	Not Available	Not Available
	Industry Avg	**-0.76**	Not Available	Not Available	Not Available
P/E	**Issuer**				
	Consolidated Diluted	-	Not Available	Not Available	Not Available
	Peer Group :				
	E2E Networks Limited	-804.97	Not Available	Not Available	Not Available
	Industry Avg	Not Applicable*	Not Available	Not Available	Not Available
RoNW%	**Issuer**				
	Consolidated	22.85%	Not Available	Not Available	Not Available
	Peer Group :				
	E2E Networks Limited	-0.92%	Not Available	Not Available	Not Available
	Industry Avg	**-0.92%**	Not Available	Not Available	Not Available
NAV per share	**Issuer**				
	Consolidated	52.66	Not Available	Not Available	Not Available
	Peer Group :				
	E2E Networks Limited	81.97	Not Available	Not Available	Not Available
	Industry Avg:	**81.97**	Not Available	Not Available	Not Available

(1)Sourced from Prospectus dated September 01, 2026

(2) Data not updated as the relevant financial years have not been completed

**Not Applicable as EPS is negative*

14 **Any other material information**

For updates and material information please visit stock exchanges website www.bseindia.com and www.nseindia.com